

Fill in this information to identify the case:

United States Bankruptcy Court for the:
Eastern District of California

Case number (if known): Chapter 7

Check if this is an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

06/22

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-Individuals, is available.

1. Debtor's name Chico Metal LLC

2. All other names debtor used in the last 8 years Chico Metal Fabrication and Design
Include any assumed names, trade names, and doing business as names

3. Debtor's federal Employer Identification Number (EIN) 84-3164760

4. Debtor's address Principal place of business Mailing address, if different from principal place of business
390 Ryan Ave Ste 136 527 Flume St #5
Number Street Number Street
Chico, CA 95926 Chico, CA 95928
City State ZIP Code City State ZIP Code
Butte Location of principal assets, if different from principal place of business
County Number Street
City State ZIP Code

5. Debtor's website (URL) www.chicometal.com

6. Type of debtor [X] Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
[] Partnership (excluding LLP)
[] Other. Specify:

Debtor Chico Metal LLC
Name

Case number (if known) _____

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. §101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. §781(3))
- None of the above

B. Check all that apply:

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See

<http://www.uscourts.gov/four-digit-national-association-naics-codes> .
3 3 2 9

8. Under which chapter of the Bankruptcy Code is the debtor filing?

A debtor who is a "small business debtor" must check the first subbox. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box

Check one:

- Chapter 7
- Chapter 9
- Chapter 11. *Check all that apply:*
 - The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
 - The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, **and it chooses to proceed under Subchapter V of Chapter 11.** If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
 - A plan is being filed with this petition.
 - Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
 - The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
 - The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.
- Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

No

Yes. District _____ When _____ Case number _____
MM / DD / YYYY

If more than 2 cases, attach a separate list.

District _____ When _____ Case number _____
MM / DD / YYYY

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

No

Yes. Debtor _____ Relationship _____

List all cases. If more than 1, attach a separate list.

District _____ When _____
MM / DD / YYYY

Case number, if known _____

Debtor Chico Metal LLC
Name

Case number (if known) _____

11. Why is the case filed in this district?

Check all that apply:

- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

- It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety. What is the hazard?

- It needs to be physically secured or protected from the weather.
- It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- Other _____

Where is the property?

Number _____ Street _____

City _____ State _____ ZIP Code _____

Is the property insured?

- No
- Yes. Insurance agency _____
Contact name _____
Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds?

Check one:

- Funds will be available for distribution to unsecured creditors.
- After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

14. Estimated number of creditors

- 1-49 50-99 1,000-5,000 5,001-10,000 25,001-50,000 50,000-100,000
- 100-199 200-999 10,001-25,000 More than 100,000

15. Estimated assets

- \$0-\$50,000 \$1,000,001-\$10 million \$500,000,001-\$1 billion
- \$50,001-\$100,000 \$10,000,001-\$50 million \$1,000,000,001-\$10 billion
- \$100,001-\$500,000 \$50,000,001-\$100 million \$10,000,000,001-\$50 billion
- \$500,001-\$1 million \$100,000,001-\$500 million More than \$50 billion

Debtor Chico Metal LLC
Name

Case number (if known) _____

16. Estimated liabilities

- \$0-\$50,000
- \$1,000,001-\$10 million
- \$500,000,001-\$1 billion
- \$50,001-\$100,000
- \$10,000,001-\$50 million
- \$1,000,000,001-\$10 billion
- \$100,001-\$500,000
- \$50,000,001-\$100 million
- \$10,000,000,001-\$50 billion
- \$500,001-\$1 million
- \$100,000,001-\$500 million
- More than \$50 billion

Request for Relief, Declaration, and Signatures


WARNING – Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

- The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
- I have been authorized to file this petition on behalf of the debtor.
- I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 10/20/22
MM/ DD/ YYYY

X 
Signature of authorized representative of debtor

Hans Schroeder
Printed name

Title Chief Financial Officer

18. Signature of attorney

X 
Signature of attorney for debtor

Date 10/20/2022
MM/ DD/ YYYY

Douglas Jacobs
Printed name

Jacobs, Anderson & Potter, LLP
Firm name

20 Independence Circle
Number Street

Chico
City

CA 95973
State ZIP Code

(530) 342-6144
Contact phone

djacobs@jac-law.com
Email address

84153
Bar number

CA
State

Fill in this information to identify the case:

Debtor name Chico Metal LLC

United States Bankruptcy Court for the:
Eastern District of California

Case number (if known): _____

Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING – Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
- Schedule H: Codebtors (Official Form 206H)
- A Summary of Assets and Liabilities for Non-Individuals (Official Form 206A-Summary)
- Amended Schedule _____
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 10/20/22
MM/DD/YYYY

X 

Signature of individual signing on behalf of debtor

Hans Schroeder
Printed name

Chief Financial Officer
Position or relationship to debtor

Fill in this information to identify the case:

Debtor name Chico Metal LLC

United States Bankruptcy Court for the: Eastern District of California

Case number (if known): _____

Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets — Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

- No. Go to Part 2.
 Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor Current value of debtor's interest

2. Cash on hand _____

3. Checking, savings, money market, or financial brokerage accounts (Identify all)

Table with 4 columns: Name of institution, Type of account, Last 4 digits of account number, Current value of debtor's interest. Row 3.1: Chase, Checking account, 0793, \$1,200.00

4. Other cash equivalents (Identify all)

None

5. Total of Part 1

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80. \$1,200.00

Part 2: Deposits and prepayments

6. Does the debtor have any deposits or prepayments?

- No. Go to Part 3.
 Yes. Fill in the information below.

Current value of debtor's interest

7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit

None

Debtor Chico Metal LLC
Name

Case number (if known) _____

8. **Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**
Description, including name of holder of prepayment

None

9. **Total of Part 2**

Add lines 7 through 8 (including amounts on any additional sheets). Copy the total to line 81.

\$0.00

Part 3: Accounts receivable

10. **Does the debtor have any accounts receivable?**

- No. Go to Part 4.
- Yes. Fill in the information below.

Current value of debtor's interest

11. **Accounts Receivable**

11a. 90 days old or less: _____ = → _____
face amount doubtful or uncollectible accounts

11b. Over 90 days old: \$259,970.12 - \$0.00 = → \$259,970.12
face amount doubtful or uncollectible accounts

12. **Total of Part 3**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$259,970.12

Part 4: Investments

13. **Does the debtor own any investments?**

- No. Go to Part 5.
- Yes. Fill in the information below.

Valuation method used for current value

Current value of debtor's interest

14. **Mutual funds or publicly traded stocks not included in Part 1**

Name of fund or stock:

None

15. **Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture**

Name of fund or stock: _____ % of ownership:

None

16. **Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1**

Describe:

Debtor Chico Metal LLC
Name

Case number (if known) _____

None

17. Total of Part 4

Add lines 14 through 16 (including any additional sheets). Copy the total to line 83.

\$0.00

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

- No. Go to Part 6.
- Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
---------------------	-------------------------------------	--	---	------------------------------------

19. Raw materials

19.1 Fencing panels for Dr. Schlund project - cancelled	_____ MM / DD / YYYY	(Unknown)	Price of purchase	\$30,000.00
---	----------------------	-----------	-------------------	-------------

20. Work in progress

None

21. Finished goods, including goods held for resale

None

22. Other inventory or supplies

None

23. Total of Part 5

Add lines 19 through 22 (including any additional sheets). Copy the total to line 84.

\$30,000.00

24. Is any of the property listed in Part 5 perishable?

- No
- Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

- No
- Yes

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

- No
- Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- No. Go to Part 7.
- Yes. Fill in the information below.

Debtor Chico Metal LLC
Name

Case number (if known) _____

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. Crops — either planted or harvested None			
29. Farm animals <i>Examples:</i> Livestock, poultry, farm-raised fish None			
30. Farm machinery and equipment (Other than titled motor vehicles) None			
31. Farm and fishing supplies, chemicals, and feed None			
32. Other farming and fishing-related property not already listed in Part 6 None			
33. Total of Part 6 Add lines 28 through 32. Copy the total to line 85.			<u>\$0.00</u>
34. Is the debtor a member of an agricultural cooperative? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Is any of the debtor's property stored at the cooperative? <input type="checkbox"/> No <input type="checkbox"/> Yes			
35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			
36. Is a depreciation schedule available for any of the property listed in Part 6? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			
37. Has any of the property listed in Part 6 been appraised by a professional within the last year? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			
Part 7: Office furniture, fixtures, and equipment; and collectibles			
38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles? <input type="checkbox"/> No. Go to Part 8. <input checked="" type="checkbox"/> Yes. Fill in the information below.			

Debtor Chico Metal LLC
Name

Case number (if known) _____

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture			
39.1 <u>3 metal desks</u>	<u>(Unknown)</u>	<u>Yard sale value</u>	<u>\$300.00</u>
Additional Page Total - See continuation page for additional entries			<u>\$400.00</u>
40. Office fixtures			
None			
41. Office equipment, including all computer equipment and communication systems equipment and software			
None			
42. Collectibles <i>Examples: Antiques and figurines; paintings, prints or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles</i>			
None			
43. Total of Part 7			<u>\$700.00</u>
Add lines 39 through 42. Copy the total to line 86.			
44. Is a depreciation schedule available for any of the property listed in Part 7?			
<input checked="" type="checkbox"/> No			
<input type="checkbox"/> Yes			
45. Has any of the property listed in Part 7 been appraised by a professional within the last year?			
<input checked="" type="checkbox"/> No			
<input type="checkbox"/> Yes			

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- No. Go to Part 9.
 Yes. Fill in the information below.

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			
None			
48. Watercraft, trailers, motors, and related accessories <i>Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels</i>			

Debtor Chico Metal LLC
Name

Case number (if known) _____

None

49. Aircraft and accessories

None

50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)

None

51. Total of Part 8

Add lines 47 through 50. Copy the total to line 87.

\$0.00

52. Is a depreciation schedule available for any of the property listed in Part 8?

- No
- Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

- No
- Yes

Part 9: Real Property

54. Does the debtor own or lease any real property?

- No. Go to Part 10.
- Yes. Fill in the information below.

General description

Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available

Nature and extent of debtor's interest in property

Net book value of debtor's interest (Where available)

Valuation method used for current value

Current value of debtor's interest

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has interest

None

56. Total of Part 9

Add the current value on lines 55.1 through 55.3 and entries from any addition sheets. Copy the total to line 88.

\$0.00

57. Is a depreciation schedule available for any of the property listed in Part 9?

- No
- Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- No
- Yes

Part 10: Intangibles and Intellectual Property

Debtor Chico Metal LLC
Name

Case number (if known) _____

59. Does the debtor have any interests in intangibles or intellectual property?

- No. Go to Part 11.
- Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
---------------------	--	---	------------------------------------

60. Patents, copyrights, trademarks, and trade secrets

None

61. Internet domain names and websites

61.1 www.chicometal.com (Unknown) (Unknown)

62. Licenses, franchises, and royalties

62.1 Business License (Unknown) (Unknown)

Additional Page Total - See continuation page for additional entries \$0.00

63. Customer lists, mailing lists, or other compilations

63.1 list of vendors (Unknown) (Unknown)

64. Other intangibles, or intellectual property

None

65. Goodwill

None

66. Total of Part 10

Add lines 60 through 65. Copy the total to line 89. \$0.00

67. Do your lists or records include personally identifiable information of customers? (as defined in 11 U.S.C. §§ 101(41A) and 107)

- No
- Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- No
- Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- No
- Yes

Part 11: All other assets

Debtor Chico Metal LLC
Name

Case number (if known) _____

70. Does the debtor own any other assets that have not yet been reported on this form?

- No. Go to Part 12.
- Yes. Fill in the information below.

Current value of debtor's interest

71. Notes receivable

Description (include name of obligor)

None

72. Tax refunds and unused net operating losses (NOLs)

Description (for example, federal, state, local)

72.1 Unknown 2021 Tax Refund (filing in process) Tax year: 2021 (Unknown)

73. Interests in insurance policies or annuities

None

74. Causes of action against third parties (whether or not a lawsuit has been filed)

None

75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims

None

76. Trusts, equitable or future interests in property

None

77. Other property of any kind not already listed *Examples:* Season tickets, country club membership

None

78. Total of Part 11

Add lines 71 through 77. Copy the total to line 90.

\$0.00

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

- No
- Yes

Debtor Chico Metal LLC
Name

Case number (if known) _____

Part 12: Summary

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1.</i>	<u>\$1,200.00</u>	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	<u>\$0.00</u>	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	<u>\$259,970.12</u>	
83. Investments. <i>Copy line 17, Part 4.</i>	<u>\$0.00</u>	
84. Inventory. <i>Copy line 23, Part 5.</i>	<u>\$30,000.00</u>	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	<u>\$0.00</u>	
86. Office furniture, fixtures, and equipment; collectibles. <i>Copy line 43, Part 7.</i>	<u>\$700.00</u>	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	<u>\$0.00</u>	
88. Real property. <i>Copy line 56, Part 9.....</i>		→ <u>\$0.00</u>
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	<u>\$0.00</u>	
90. All other assets. <i>Copy line 78, Part 11.</i>	+ <u>\$0.00</u>	
91. Total. Add lines 80 through 90 for each column.....	91a. <u>\$291,870.12</u>	+ 91b. <u>\$0.00</u>
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92		<u>\$291,870.12</u>

Debtor Chico Metal LLC
Name

Case number (if known) _____

Additional Page

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture - Continued			
39.2 <u>3 work tables</u>	<u>(Unknown)</u>	<u>Yard sale value</u>	<u>\$150.00</u>
39.3 <u>File Cabinets</u>	<u>(Unknown)</u>	<u>Yard sale value</u>	<u>\$150.00</u>
39.4 <u>4 office chairs</u>	<u>(Unknown)</u>	<u>Yard sale value</u>	<u>\$100.00</u>
General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
62. Licenses, franchises, and royalties - Continued			
62.2 <u>Seller's Permit</u>	<u>(Unknown)</u>	_____	<u>(Unknown)</u>

Fill in this information to identify the case:

Debtor name Chico Metal LLC

United States Bankruptcy Court for the: Eastern District of California
(State)

Case number (if known): _____

Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?
- No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
--	--

2.1 Creditor's name	Describe debtor's property that is subject to a lien	Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
Snap-On Credit LLC Creditor's mailing address <u>950 Technology Way Suite 301</u> <u>Chico, CA 95973</u> Creditor's email address, if known _____ Date debt was incurred <u>02/09/2022</u> Last 4 digits of account number <u>2 4 1 5</u> Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor, and its relative priority. _____ _____	_____ Describe the lien <u>agreement</u> Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H). As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	<u>\$24,154.20</u>	<u>unknown</u>

Remarks: The collateral was stolen from the business. See Statement of Financial Affairs

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any. \$24,154.20

Fill in this information to identify the case:

Debtor name Chico Metal LLC

United States Bankruptcy Court for the: Eastern District of California

Case number (if known): _____

Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B) and on Schedule G: Executory Contracts and Unexpired Leases(Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507)

- No. Go to Part 2.
 Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

Table with 2 columns: Creditor Information and Claim Amounts. Includes entries for Allan Murray and Department of Motor Vehicles with total and priority claim amounts.

Debtor Chico Metal LLC
Name

Case number (if known) _____

Part 1: Additional Page

2.3 Priority creditor's name and mailing address Donavan Black
375 E 23rd St.
Chico, CA 95928

Date or dates debt was incurred _____

Last 4 digits of account number _____

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)

As of the petition filing date, the claim is: \$2,813.80 \$2,813.80
Check all that apply.
 Contingent
 Unliquidated
 Disputed

Basis for the Claim:
payroll liability

Is the claim subject to offset?
 No
 Yes

2.4 Priority creditor's name and mailing address Elizabeth Hess
375 E 23rd St.
Chico, CA 95928

Date or dates debt was incurred _____

Last 4 digits of account number _____

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)

As of the petition filing date, the claim is: \$1,920.00 \$1,920.00
Check all that apply.
 Contingent
 Unliquidated
 Disputed

Basis for the Claim:
payroll liability

Is the claim subject to offset?
 No
 Yes

2.5 Priority creditor's name and mailing address Employment Development Department
PO Box 989061
West Sacramento, CA 95798

Date or dates debt was incurred _____

Last 4 digits of account number 7 0 - 6

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)

As of the petition filing date, the claim is: \$12,480.79 \$12,480.79
Check all that apply.
 Contingent
 Unliquidated
 Disputed

Basis for the Claim:
September and December 2021 Tax liability

Is the claim subject to offset?
 No
 Yes

Debtor Chico Metal LLC
Name

Case number (if known) _____

Part 1: Additional Page

2.6 Priority creditor's name and mailing address As of the petition filing date, the claim is: \$2,842.94 \$2,842.94

Francisco Fernandez
unknown

As of the petition filing date, the claim is: \$2,842.94 \$2,842.94
Check all that apply.
 Contingent
 Unliquidated
 Disputed

Basis for the Claim:
payroll liability

Date or dates debt was incurred

Is the claim subject to offset?
 No
 Yes

Last 4 digits of account number _____

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)

2.7 Priority creditor's name and mailing address As of the petition filing date, the claim is: \$1,326.78 \$1,326.78

Josh T. Preffer
Leena Fana, Esq.
4100 West Alameda Ave, Third Floor
Burbank, CA 91505

As of the petition filing date, the claim is: \$1,326.78 \$1,326.78
Check all that apply.
 Contingent
 Unliquidated
 Disputed

Basis for the Claim:
payroll liability

Date or dates debt was incurred

Is the claim subject to offset?
 No
 Yes

Last 4 digits of account number _____

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)

2.8 Priority creditor's name and mailing address As of the petition filing date, the claim is: \$2,246.49 \$2,246.49

Logan Pickering
340 Plumas Drive
Oroville, CA 95966

As of the petition filing date, the claim is: \$2,246.49 \$2,246.49
Check all that apply.
 Contingent
 Unliquidated
 Disputed

Basis for the Claim:
payroll liability

Date or dates debt was incurred

Is the claim subject to offset?
 No
 Yes

Last 4 digits of account number _____

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)

Debtor Chico Metal LLC
Name

Case number (if known) _____

Part 1: Additional Page

<p>2.9 Priority creditor's name and mailing address <u>Luke or James Stearns</u> <u>13454 Centerville Road</u> <u>Chico, CA 95928</u></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p> <p>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) <u>(4)</u></p>	<p>As of the petition filing date, the claim is: <u>\$4,500.00</u> <u>\$4,500.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the Claim: <u>payroll liability</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
<p>2.10 Priority creditor's name and mailing address <u>Mallory Bowen</u> <u>620 W. 4th Ave.</u> <u>Chico, CA 95926</u></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p> <p>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) <u>(4)</u></p>	<p>As of the petition filing date, the claim is: <u>\$2,000.00</u> <u>\$2,000.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the Claim: <u>payroll liability</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
<p>2.11 Priority creditor's name and mailing address <u>Ryan Johnson</u> <u>unknown</u></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p> <p>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) <u>(4)</u></p>	<p>As of the petition filing date, the claim is: <u>\$1,440.00</u> <u>\$1,440.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the Claim: <u>payroll liability</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>

Debtor Chico Metal LLC
Name

Case number (if known) _____

Part 1: Additional Page

<p>2.12 Priority creditor's name and mailing address <u>Scott Parker</u> <u>unknown</u> Date or dates debt was incurred _____ Last 4 digits of account number _____ Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) <u>(4)</u></p>	<p>As of the petition filing date, the claim is: <u>\$1,440.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the Claim: <u>payroll liability</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p><u>\$1,440.00</u> <u>\$1,440.00</u></p>
<p>2.13 Priority creditor's name and mailing address <u>Trevor Gaugush</u> <u>C/O Mordechai Wolowitsch, Esq.</u> <u>4100 West Alameda Ave, Third Floor</u> <u>Burbank, CA 91505</u> Date or dates debt was incurred _____ Last 4 digits of account number _____ Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) <u>(4)</u></p>	<p>As of the petition filing date, the claim is: <u>\$1,036.80</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the Claim: <u>payroll liability</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p><u>\$1,036.80</u> <u>\$1,036.80</u></p>
<p>2.14 Priority creditor's name and mailing address <u>William Harlan</u> <u>1120 N. Cedar St.</u> <u>Chico, CA 95926</u> Date or dates debt was incurred _____ Last 4 digits of account number _____ Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) <u>(4)</u></p>	<p>As of the petition filing date, the claim is: <u>\$2,199.92</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the Claim: <u>payroll liability</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	<p><u>\$2,199.92</u> <u>\$2,199.92</u></p>

Debtor Chico Metal LLC
Name _____

Case number (if known) _____

Part 1: Additional Page

2.15	Priority creditor's name and mailing address <u>William Simmons</u> <u>unknown</u> Date or dates debt was incurred Last 4 digits of account number _____ Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) <u>(4)</u>	As of the petition filing date, the claim is: <u>\$2,160.00</u> <u>\$2,160.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the Claim: <u>payroll liability</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
-------------	--	--	--

Debtor Chico Metal LLC
Name

Case number (if known) _____

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

		Amount of claim
<p>3.1 Nonpriority creditor's name and mailing address</p> <p><u>Architechnical, Inc.</u></p> <p><u>C/o Glassberg, Pollak & Associates</u></p> <p><u>1000 Fourth Street Suite 570</u></p> <p><u>San Rafael, CA 94901</u></p> <p>Date or dates debt was incurred <u>July 2020</u></p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input checked="" type="checkbox"/> Disputed</p> <p>Butte Co. Case No. Basis for the claim: <u>22CV00100</u></p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>	<p><u>\$106,810.00</u></p>
<p>3.2 Nonpriority creditor's name and mailing address</p> <p><u>Bernard Knaus</u></p> <p><u>unknown</u></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input checked="" type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>unknown</u></p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>	<p><u>unknown</u></p>
<p>3.3 Nonpriority creditor's name and mailing address</p> <p><u>Big Barn, LLC</u></p> <p><u>1776 Platte Street</u></p> <p><u>Denver, CO 80202</u></p> <p>Date or dates debt was incurred <u>06/25/2022</u></p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input checked="" type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Past due rent</u></p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>	<p><u>\$31,607.70</u></p>
<p>3.4 Nonpriority creditor's name and mailing address</p> <p><u>Builders Fence Co., Inc.</u></p> <p><u>PO Box 125</u></p> <p><u>Sun Valley, CA 91353</u></p> <p>Date or dates debt was incurred <u>05/14/2021</u></p> <p>Last 4 digits of account number <u>4 6 3 3</u></p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Materials</u></p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>	<p><u>\$4,835.48</u></p>

Debtor Chico Metal LLC
Name

Case number (if known) _____

Part 2: Additional Page

<p>3.5 Nonpriority creditor's name and mailing address <u>Business Value Group</u> <u>1100 Esplanade</u> <u>Chico, CA 95926</u></p> <p>Date or dates debt was incurred _____ Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <u>\$27,500.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Business Loans</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
<p>3.6 Nonpriority creditor's name and mailing address <u>Dan's Electrical Supply</u> <u>385 East Park Avenue</u> <u>Chico, CA 95928</u></p> <p>Date or dates debt was incurred <u>04/22/2022</u> Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <u>\$1,827.07</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Materials</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
<p>3.7 Nonpriority creditor's name and mailing address <u>Dr. James F. Schlund</u> <u>227 Orient Street</u> <u>Chico, CA 95928</u></p> <p>Date or dates debt was incurred <u>04/11/2022</u> Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <u>\$37,000.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>request for return of retainer</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
<p>3.8 Nonpriority creditor's name and mailing address <u>Dulcy Schroeder</u> <u>15749 Old Chico Canyon Rd</u> <u>Forest Ranch, CA 95942</u></p> <p>Date or dates debt was incurred _____ Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <u>\$21,200.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Family Loan to business</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>

Debtor Chico Metal LLC
Name

Case number (if known) _____

Part 2: Additional Page

<p>3.9 Nonpriority creditor's name and mailing address <u>Elizabeth Hess</u> <u>375 E 23rd St.</u> <u>Chico, CA 95928</u></p> <p>Date or dates debt was incurred _____ Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <u>\$1,920.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>payroll</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
<p>3.10 Nonpriority creditor's name and mailing address <u>Farwest Steel Corporation</u> <u>PO Box 1026</u> <u>Eugene, OR 97440</u></p> <p>Date or dates debt was incurred _____ Last 4 digits of account number <u>6 9 5 2</u></p>	<p>As of the petition filing date, the claim is: <u>\$13,920.19</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Bike Depot</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
<p>3.11 Nonpriority creditor's name and mailing address <u>Farwest Steel Corporation</u> <u>PO Box 1026</u> <u>Eugene, OR 97440</u></p> <p>Date or dates debt was incurred _____ Last 4 digits of account number <u>6 9 5 2</u></p>	<p>As of the petition filing date, the claim is: <u>\$8,027.57</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>"Block 7" job</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
<p>3.12 Nonpriority creditor's name and mailing address <u>Farwest Steel Corporation</u> <u>PO Box 1026</u> <u>Eugene, OR 97440</u></p> <p>Date or dates debt was incurred _____ Last 4 digits of account number <u>6 9 5 2</u></p>	<p>As of the petition filing date, the claim is: <u>\$4,323.15</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: _____</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>

Debtor Chico Metal LLC
Name

Case number (if known) _____

Part 2: Additional Page

3.13 Nonpriority creditor's name and mailing address Farwest Steel Corporation
PO Box 1026
Eugene, OR 97440

Date or dates debt was incurred _____
 Last 4 digits of account number 6 9 5 2

As of the petition filing date, the claim is: \$27,394.00
Check all that apply.
 Contingent
 Unliquidated
 Disputed

Basis for the claim: "Mechoopda Admin" Job

Is the claim subject to offset?
 No
 Yes

3.14 Nonpriority creditor's name and mailing address Fastrak
PO Box 26879
San Francisco, CA 94126

Date or dates debt was incurred 04/13/2022
 Last 4 digits of account number _____

As of the petition filing date, the claim is: \$7.00
Check all that apply.
 Contingent
 Unliquidated
 Disputed

Basis for the claim: bridge toll

Is the claim subject to offset?
 No
 Yes

3.15 Nonpriority creditor's name and mailing address Gerlinger Steel
1527 Sacramento St.
Redding, CA 96001

Date or dates debt was incurred _____
 Last 4 digits of account number 3 4 7 4

As of the petition filing date, the claim is: \$6,069.40
Check all that apply.
 Contingent
 Unliquidated
 Disputed

Basis for the claim: Materials

Is the claim subject to offset?
 No
 Yes

3.16 Nonpriority creditor's name and mailing address Hans Schroeder
173 E. Sacramento Ave
Chico, CA 95926

Date or dates debt was incurred _____
 Last 4 digits of account number _____

As of the petition filing date, the claim is: \$20,270.50
Check all that apply.
 Contingent
 Unliquidated
 Disputed

Basis for the claim: loans to business

Is the claim subject to offset?
 No
 Yes

Debtor Chico Metal LLC
Name

Case number (if known) _____

Part 2: Additional Page

3.17 Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: \$85,479.50
 Hans Schroeder *Check all that apply.*
 173 E. Sacramento Ave Contingent
 Chico, CA 95926 Unliquidated
 Disputed
 Basis for the claim: Shareholder Loans
 Is the claim subject to offset?
 No
 Yes

Date or dates debt was incurred _____
 Last 4 digits of account number _____

3.18 Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: \$4,100.00
 Herc Rentals *Check all that apply.*
 27500 Riverview Center Blvd. Suite 100 Contingent
 Bonita Springs, FL 34134 Unliquidated
 Disputed
 Basis for the claim: _____
 Is the claim subject to offset?
 No
 Yes

Date or dates debt was incurred _____
 Last 4 digits of account number _____

3.19 Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: \$904.61
 Kelly-Moore Paints *Check all that apply.*
 5101 Raley Blvd. Contingent
 Sacramento, CA 95838 Unliquidated
 Disputed
 Basis for the claim: building materials
 Is the claim subject to offset?
 No
 Yes

Date or dates debt was incurred _____
 Last 4 digits of account number 2 9 5 6

3.20 Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: \$1,373.92
 Klingspor *Check all that apply.*
 PO Box 2367 Contingent
 Hickory, NC 28603 Unliquidated
 Disputed
 Basis for the claim: Materials
 Is the claim subject to offset?
 No
 Yes

Date or dates debt was incurred 10/06/2021
 Last 4 digits of account number 0 2 2 1

Debtor Chico Metal LLC
Name

Case number (if known) _____

Part 2: Additional Page

<p>3.21 Nonpriority creditor's name and mailing address <u>Nestor Medina</u> <u>6592 County Road 20</u> <u>Orland, CA 95963</u></p> <p>Date or dates debt was incurred <u>11/12/2021</u> Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <u>\$700.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>material transport</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
<p>3.22 Nonpriority creditor's name and mailing address <u>Northgate Petroleum Company</u> <u>2549 Scott Ave</u> <u>Chico, CA 95928</u></p> <p>Date or dates debt was incurred _____ Last 4 digits of account number <u>4 0 5 8</u></p>	<p>As of the petition filing date, the claim is: <u>\$6,000.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>business gas card</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
<p>3.23 Nonpriority creditor's name and mailing address <u>Oakmont Capital Services</u> <u>1398 Wilmington Pike</u> <u>West Chester, PA 19382</u></p> <p>Date or dates debt was incurred <u>11/23/2021</u> Last 4 digits of account number <u>1 1 6 8</u></p> <p>Remarks: <u>Loan transferred to Luke Stearns at the time the business closed.</u></p>	<p>As of the petition filing date, the claim is: <u>\$45,992.21</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Loan transferred to Luke Stearns Basis for the claim: <u>Stearns</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
<p>3.24 Nonpriority creditor's name and mailing address <u>Rental Guys</u> <u>1720 Nord Avenue</u> <u>Chico, CA 95926</u></p> <p>Date or dates debt was incurred _____ Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <u>\$547.82</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Equipment rental</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>

Debtor Chico Metal LLC
Name

Case number (if known) _____

Part 2: Additional Page

3.25 Nonpriority creditor's name and mailing address Ruben Flores-Cobarrubia
2110 Notre Dame Blvd.
Chico, CA 95928

Date or dates debt was incurred _____
 Last 4 digits of account number _____

Remarks: 10/22/2021: \$1,343.72
 12/10/2021: \$1,290.65
 12/22/2021: \$1,064.00
 \$30 in costs from creditor's bank

As of the petition filing date, the claim is: \$3,728.37
 Check all that apply.
 Contingent
 Unliquidated
 Disputed

Basis for the claim: payroll

Is the claim subject to offset?
 No
 Yes

3.26 Nonpriority creditor's name and mailing address Scotchman Industries
180 US-14
Philip, SD 57567

Date or dates debt was incurred _____
 Last 4 digits of account number _____

As of the petition filing date, the claim is: \$48,460.61
 Check all that apply.
 Contingent
 Unliquidated
 Disputed

Basis for the claim: missing items that weren't repossessed

Is the claim subject to offset?
 No
 Yes

3.27 Nonpriority creditor's name and mailing address State Compensation Insurance Fund
PO Box 7441
San Francisco, CA 94120

Date or dates debt was incurred _____
 Last 4 digits of account number _____

As of the petition filing date, the claim is: \$33,119.21
 Check all that apply.
 Contingent
 Unliquidated
 Disputed

Basis for the claim: Money owed to Worker's Comp Insurance

Is the claim subject to offset?
 No
 Yes

3.28 Nonpriority creditor's name and mailing address Stearns Bank, N.A.
500 13th Street POB 750
Albany, MN 56307

Date or dates debt was incurred _____
 Last 4 digits of account number - 0 0 1

Remarks: Incurred from repossession and sale of 1998 Taylor THD-250M Forklift

As of the petition filing date, the claim is: \$28,045.89
 Check all that apply.
 Contingent
 Unliquidated
 Disputed

Basis for the claim: Reposessed 1998 Forklift of Aug 18, 2022

Is the claim subject to offset?
 No
 Yes

Debtor Chico Metal LLC
Name

Case number (if known) _____

Part 2: Additional Page

<p>3.29 Nonpriority creditor's name and mailing address <u>Stud Welding Products</u> <u>2991 American Avenue</u> <u>Hayward, CA 94545</u></p> <p>Date or dates debt was incurred _____ Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <u>\$3,343.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Materials</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
<p>3.30 Nonpriority creditor's name and mailing address <u>Thrive Collection Services</u> <u>C/o TCS Corp</u> <u>6715 NE 63rd St</u> <u>Vancouver, WA 98661</u></p> <p>Date or dates debt was incurred _____ Last 4 digits of account number <u>4 9 8 3</u></p>	<p>As of the petition filing date, the claim is: <u>\$4,971.62</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>building products</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
<p>Remarks: Original creditor: Farwest Steel Corporation</p>	
<p>3.31 Nonpriority creditor's name and mailing address <u>U.S. Small Business Administration</u> <u>409 3rd St., SW</u> <u>Washington, DC 20416</u></p> <p>Date or dates debt was incurred <u>04/15/2022</u> Last 4 digits of account number <u>9 1 0 2</u></p>	<p>As of the petition filing date, the claim is: <u>\$500,000.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>SBA Loan</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
<p>3.32 Nonpriority creditor's name and mailing address <u>United Rentals (North America), Inc.</u> <u>C/O Mark A. Kirkorsky, P.C.</u> <u>1119 W. Southern Ave Suite 200</u> <u>Mesa, AZ 85210</u></p> <p>Date or dates debt was incurred _____ Last 4 digits of account number <u>3 4 4 2</u></p>	<p>As of the petition filing date, the claim is: <u>\$25,755.83</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: _____</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>

Debtor Chico Metal LLC
Name

Case number (if known) _____

Part 2: Additional Page

3.33 Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: \$1,157.86

USA Waste of California, Inc. *Check all that apply.*

North Valley Disposal Contingent

PO Box Box 43530 Unliquidated

Grangeville, ID 83530 Disputed

Date or dates debt was incurred _____ Basis for the claim: waste disposal

Last 4 digits of account number 3 0 0 9 Is the claim subject to offset?

No
 Yes

3.34 Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: \$2,422.73

Valley-Wide Fasteners *Check all that apply.*

2990 State Highway 32 #1100 Contingent

Chico, CA 95973 Unliquidated

Date or dates debt was incurred _____ Basis for the claim: Materials

Last 4 digits of account number _____ Is the claim subject to offset?

No
 Yes

Debtor Chico Metal LLC
Name

Case number (if known) _____

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

Total of claim amounts

5a. Total claims from Part 1 5a. \$40,366.52

5b. Total claims from Part 2 5b. + \$1,108,815.24

5c. Total of Parts 1 and 2 5c. \$1,149,181.76
Lines 5a + 5b = 5c.

Fill in this information to identify the case:

Debtor name Chico Metal LLC

United States Bankruptcy Court for the: Eastern District of California

Case number (if known): _____ Chapter 7

Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.

Yes. Fill in all of the information below even if the contracts or leases are listed on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1	State what the contract or lease is for and the nature of the debtor's interest	<u>Rental of commercial property</u>	<u>Big Barn, LLC</u>
		<u>Contract to be REJECTED</u>	<u>1776 Platte Street</u>
	State the term remaining	<u>0 months</u>	<u>Denver, CO 80202</u>
	List the contract number of any government contract	_____	

2.2	State what the contract or lease is for and the nature of the debtor's interest	<u>Forester Hand Rail, Hydmech Bandsaw, Kioke Plasma Table, Accessories & Attachments</u>	<u>Scotchman Industries</u>
		<u>Contract to be REJECTED</u>	<u>180 US-14</u>
	State the term remaining	<u>40 months</u>	<u>Philip, SD 57567</u>
	List the contract number of any government contract	_____	

2.3	State what the contract or lease is for and the nature of the debtor's interest	<u>Stack Adapter Kit, "12k 2Post JBC Blue Q12",</u>	<u>Snap-On Credit LLC</u>
		<u>Contract to be REJECTED</u>	<u>950 Technology Way Suite 301</u>
	State the term remaining	<u>52 months</u>	<u>Chico, CA 95973</u>
	List the contract number of any government contract	_____	

2.4	State what the contract or lease is for and the nature of the debtor's interest	_____	_____
	State the term remaining	_____	_____
	List the contract number of any government contract	_____	_____

Fill in this information to identify the case:

Debtor name Chico Metal LLC

United States Bankruptcy Court for the: Eastern District of California

Case number (if known): _____

Check if this is an amended filing

Official Form 206H

Schedule H: Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Does the debtor have any codebtors?

- No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor

Column 2: Creditor

Name

Mailing Address

Name

Check all schedules that apply:

2.1 Hans Schroeder 173 E. Sacramento Ave
Street
Chico, CA 95926
City State ZIP Code

U.S. Small Business Administration D
 E/F
 G

2.2 Schroeder, Erik 173 East Sacramento Ave
Street
Chico, CA 95926
City State ZIP Code

U.S. Small Business Administration D
 E/F
 G
Scotchman Industries D
 E/F
 G
Snap-On Credit LLC D
 E/F
 G

2.3 _____
Street

City State ZIP Code

2.4 _____
Street

City State ZIP Code

Debtor Chico Metal LLC
Name

Case number (if known) _____

Additional Page if Debtor Has More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor

Column 2: Creditor

Name

Mailing Address

Name

Check all schedules that apply:

2.5

Street

City State ZIP Code

2.6

Street

City State ZIP Code

Fill in this information to identify the case:

Debtor name Chico Metal LLC

United States Bankruptcy Court for the:
Eastern District of California

Case number (if known): _____ Chapter 7

Check if this is an amended filing

Official Form 206Sum

Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. Schedule A/B: Assets--Real and Personal Property (Official Form 206A/B)

1a. Real Property:

Copy line 88 from Schedule A/B.....

\$0.00

1b. Total personal property:

Copy line 91A from Schedule A/B.....

\$291,870.12

1c. Total of all property:

Copy line 92 from Schedule A/B.....

\$291,870.12

Part 2: Summary of Liabilities

2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)

Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D.....

\$24,154.20

3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)

3a. Total claim amounts of priority unsecured claims:

Copy the total claims from Part 1 from line 5a of Schedule E/F.....

\$40,366.52

3b. Total amount of claims of non-priority amount of unsecured claims:

Copy the total of the amount of claims from Part 2 from line 5b of Schedule E/F.....

+ \$1,108,815.24

4. Total liabilities.....

Lines 2 + 3a + 3b

\$1,173,335.96

Fill in this information to identify the case:

Debtor name Chico Metal LLC

United States Bankruptcy Court for the: Eastern District of California

Case number (if known): _____

Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy 04/22

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

None

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue
Check all that apply

Gross revenue
(before deductions and exclusions)

From the beginning of the fiscal year to filing date: From 01/01/2022 to Filing date Operating a business \$209,439.00
MM/ DD/ YYYY

For prior year: From 01/01/2021 to 12/31/2021 Operating a business \$1,910,722.00
MM/ DD/ YYYY MM/ DD/ YYYY

For the year before that: From 01/01/2020 to 12/31/2020 Operating a business \$688,725.00
MM/ DD/ YYYY MM/ DD/ YYYY

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. Non-business income may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

None

Description of sources of revenue

Gross revenue from each source
(before deductions and exclusions)

From the beginning of the fiscal year to filing date: From 01/01/2022 to Filing date _____
MM/ DD/ YYYY

For prior year: From 01/01/2021 to 12/31/2021 _____
MM/ DD/ YYYY MM/ DD/ YYYY

For the year before that: From 01/01/2020 to 12/31/2020 _____
MM/ DD/ YYYY MM/ DD/ YYYY

Debtor Chico Metal LLC
Name

Case number (if known) _____

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

None

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer Check all that apply
3.1. _____ Creditor's name	_____	_____	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
_____	_____	_____	
_____	_____	_____	
_____	_____	_____	
City _____ State _____ ZIP Code _____			

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or co-signed by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

None

Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.1. _____ Creditor's name	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
City _____ State _____ ZIP Code _____			
Relationship to debtor			

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

None

Creditor's name and address	Description of the property	Date	Value of property
_____	_____	_____	_____

Debtor Chico Metal LLC Case number (if known) _____
 Name

5.1. Scotchman Industries Misc. Scotchman tools and equipment 08/08/2022 \$401,320.00
 Creditor's name repossessed
180 US-14
 Street
Philip, SD 57567
 City State ZIP Code

5.2. Stearns Bank, N.A. 1998 Taylor THD-250M Forklift (See Attachment 08/18/2022 \$39,161.00
 Creditor's name 1 to SOFA)
500 13th Street POB 750
 Street
Albany, MN 56307
 City State ZIP Code

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
-----------------------------	---	-----------------------	--------

6.1. _____
 Creditor's name

 Street

 City State ZIP Code

XXXX- _ _ _ _

Part 3: Legal Actions or Assignments

7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

None

Case title	Nature of case	Court or agency's name and address	Status of case
<u>Architechnical, Inc. v. Chico Metal</u>	<u>Complaint for Money Due for Goods Sold and/or Services Rendered</u>	<u>SUPERIOR COURT OF BUTTE COUNTY</u> Name <u>1775 Concord Ave</u> Street _____ <u>Chico, CA 95928-9486</u> City State ZIP Code	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
Case number			
<u>22CV00100</u>			

Case title	Nature of case	Court or agency's name and address	Status of case
<u>Trevor Gauquish v. Chico Metal</u>	<u>Complaint for statuory penalties, declatory judgment, injunctive relief, attorneys fees and costs</u>	<u>SUPERIOR COURT OF BUTTE COUNTY</u> Name <u>1775 Concord Ave</u> Street _____ <u>Chico, CA 95928-9486</u> City State ZIP Code	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
Case number			
<u>unknown</u>			

Debtor Chico Metal LLC
Name

Case number (if known) _____

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

None

8.1. Custodian's name and address	Description of the property	Value
Custodian's name _____ Street _____ City State ZIP Code	Case title _____ Case number _____ Date of order or assignment _____	Court name and address _____ Name _____ Street _____ City State ZIP Code

Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

None

9.1. Recipient's name and address	Description of the gifts or contributions	Dates given	Value
Recipient's name _____ Street _____ City State ZIP Code Recipient's relationship to debtor _____	_____ _____	_____ _____	_____ _____

Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

None

Description of the property lost and how the loss occurred	Amount of payments received for the loss If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).	Date of loss	Value of property lost
10.1. <u>See Attachment 2 to SOFA - Chico Metal</u> Property Loss. Chico Metal suspects that an employee broke into the business and stole two tool boxes full of tools and equipment.	None	Approx. 07/15/22	\$19,155.00
10.2. <u>Left and Right Snap-On Car Lift stolen after</u> business hours, suspected to be stolen by an ex-employee. These were sitting in the shop uninstalled per business owner.	none	Approx. 07/22/2022	\$15,282.68

Debtor Chico Metal LLC
Name

Case number (if known) _____

Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

None

11.1. Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
Jacobs, Anderson & Potter, LLP	Attorney's Fee	8/2/2022	\$5,000.00

Address

20 Independence Circle
Street

Chico, CA 95973
City State ZIP Code

Email or website address

Who made the payment, if not debtor?

Chico Metal LLC

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

None

12.1. Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value

Trustee

13. Transfers not already listed on this statement

List any transfers of money or other property—by sale, trade, or any other means—made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

None

Debtor Chico Metal LLC
Name

Case number (if known) _____

13.1. Who received the transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
<u>Luke Stearns</u> Address <u>13454 Centerville Road</u> Street <u>Chico, CA 95928</u> City State ZIP Code	<u>Luke bought the Gradall from Chico Metal, and took over</u> the payments to Oakmont Capital Services for the collateral of 2006 Gradall Tier II with standard carriage, forks, and 12' Truss Boom for the remaining term.	<u>04/15/2022</u>	<u>\$1.00</u>
Relationship to debtor <u>Ex-employee</u>			

Part 7: Previous Locations

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

Does not apply

Address	Dates of occupancy
14.1. _____ Street _____ City State ZIP Code	From _____ To _____

Part 8: Health Care Bankruptcies

15. Health Care bankruptcies

Is the debtor primarily engaged in offering services and facilities for:
—diagnosing or treating injury, deformity, or disease, or
—providing any surgical, psychiatric, drug treatment, or obstetric care?

No. Go to Part 9.

Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
15.1. _____ Facility name Street City State ZIP Code	_____	_____
	Location where patient records are maintained (if different from facility address). If electronic, identify any service provider.	How are records kept?
	_____	Check all that apply: <input type="checkbox"/> Electronically <input type="checkbox"/> Paper

Debtor Chico Metal LLC
Name

Case number (if known) _____

Part 9: Personally Identifiable Information

16. Does the debtor collect and retain personally identifiable information of customers?

No.

Yes. State the nature of the information collected and retained. EIN, names and addresses, telephone numbers

Does the debtor have a privacy policy about that information?

No

Yes

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b) or other pension or profit-sharing plan made available by the debtor as an employee benefit?

No. Go to Part 10.

Yes. Does the debtor serve as plan administrator?

No. Go to Part 10.

Yes. Fill in below:

Name of plan	Employer identification number of the plan
_____	EIN: _____

Has the plan been terminated?

No

Yes

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

None

Financial institution name and address	Last 4 digits of account number	Type of account	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
--	---------------------------------	-----------------	--	---

18.1 <u>Golden Valley Bank</u> Name <u>190 Cohasset Road Suite 170</u> Street <u>Chico, CA 95926</u> City State ZIP Code	XXXX- <u>4 9 9 0</u>	<input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other	<u>November 2021</u>	<u>\$0.00</u>
---	----------------------	---	----------------------	---------------

18.2 <u>Tri Counties Bank, a California banking corporation</u> Name <u>63 Constitution Drive</u> Street <u>Chico, CA 95973</u> City State ZIP Code	XXXX- <u>6 5 4 3</u>	<input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other	<u>08/15/2022</u>	<u>\$500.00</u>
--	----------------------	---	-------------------	-----------------

18.3 <u>Chase</u> Name <u>P.O. Box 182051</u> Street <u>Columbus, OH 43218-2051</u> City State ZIP Code	XXXX- <u>2 9 2 6</u>	<input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other	<u>July 2022</u>	<u>\$0.00</u>
--	----------------------	---	------------------	---------------

Debtor Chico Metal LLC
Name

Case number (if known) _____

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

None

19.1	Depository institution name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
	Name _____ Street _____ City State ZIP Code _____	_____ _____ _____	_____ _____ _____	<input type="checkbox"/> No <input type="checkbox"/> Yes
		Address _____	_____	

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

None

20.1	Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
	Name _____ Street _____ City State ZIP Code _____	_____ _____ _____	_____ _____ _____	<input type="checkbox"/> No <input type="checkbox"/> Yes
		Address _____	_____	

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

None

Owner's name and address	Location of the property	Description of the property	Value
Name _____ Street _____ City State ZIP Code _____	_____ _____ _____	_____ _____ _____	_____

Part 12: Details About Environmental Information

For the purpose of Part 12, the following definitions apply:

- a** *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- b** *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

Debtor Chico Metal LLC
Name

Case number (if known) _____

Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

- No
- Yes. Provide details below.

Case title	Court or agency name and address	Nature of the case	Status of case
_____	Name _____	_____	<input type="checkbox"/> Pending
Case number _____	Street _____	_____	<input type="checkbox"/> On appeal
	City State ZIP Code _____	_____	<input type="checkbox"/> Concluded

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

- No
- Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
Name _____	Name _____	_____	_____
Street _____	Street _____	_____	
City State ZIP Code _____	City State ZIP Code _____	_____	

24. Has the debtor notified any governmental unit of any release of hazardous material?

- No
- Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
Name _____	Name _____	_____	_____
Street _____	Street _____	_____	
City State ZIP Code _____	City State ZIP Code _____	_____	

Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- None

Debtor Chico Metal LLC
Name

Case number (if known) _____

Business name and address

Describe the nature of the business

Employer identification number

Do not include Social Security number or ITIN.

25.1. Business Value Group, LLC
Name

Business Value Consulting

EIN: 26-0337152

1100 Esplanade
Street

Dates business existed

From 2008 To Present

Chico, CA 95926
City State ZIP Code

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

None

Name and address

Dates of service

26a.1. Mallory Bowen
Name

From _____ To _____

620 W. 4th Ave.
Street

Chico, CA 95926
City State ZIP Code

Name and address

Dates of service

26a.2. Cheryl Kiesel
Name

From _____ To _____

1629 Sherman Ave
Street

Chico, CA 95926
City State ZIP Code

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

None

Name and address

Dates of service

26b.1. _____
Name

From _____ To _____

Street

City State ZIP Code

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

None

Debtor Chico Metal LLC
Name

Case number (if known) _____

Name and address

If any books of account and records are unavailable, explain why

26c.1.

Name

Street

City

State

ZIP Code

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

None

Name and address

26d.1.

Name

Street

City

State

ZIP Code

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

No

Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory

Date of inventory

The dollar amount and basis (cost, market, or other basis) of each inventory

Name and address of the person who has possession of inventory records

27.1.

Name

Street

City

State

ZIP Code

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
Schroeder, Erik	173 East Sacramento Ave Chico, CA 95926	CEO, Managing Member	51.00%
Hans Schroeder	173 E. Sacramento Ave Chico, CA 95926	CFO, Member	49.00%

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

No

Yes. Identify below.

Name	Address	Position and nature of any interest	Period during which position or interest was held
------	---------	-------------------------------------	---

Debtor Chico Metal LLC Case number (if known) _____
 Name _____
 _____ From _____
 _____ To _____

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- No
 Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
-------------------------------	--	-------	--------------------------------

30.1 _____
 Name _____
 Street _____

 City _____ State _____ ZIP Code _____
 Relationship to debtor _____

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- No
 Yes. Identify below.

Name of the parent corporation	Employer identification number of the parent corporation
_____	EIN: _____

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- No
 Yes. Identify below.

Name of the pension fund	Employer identification number of the pension fund
_____	EIN: _____

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 10/20/22
 MM/DD/YYYY

X Hans Schroeder Printed name Hans Schroeder
 Signature of individual signing on behalf of the debtor

Position or relationship to debtor Chief Financial Officer

Debtor Chico Metal LLC
Name

Case number (if known) _____

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- No
- Yes



We get the job done!

September 21, 2022

VIA U.S. FIRST CLASS U.S. MAIL

CHICO METAL, LLC
527 Flume St.
Chico, CA 95928-5608

HANS P SCHROEDER
173 E Sacramento Ave
Chico, CA 95926-3926

RE: NOTICE OF SALE OF EQUIPMENT

Contract/Lease No. 3069959-001 (the "Finance Agreement")

This letter shall serve as notice that Stearns Bank N.A. ("Stearns Bank") has **SOLD** the following equipment at either a private or public sale:

- **1998 TAYLOR THD-250M FORKLIFT SN: S-T2-27074**


As of the date of this letter and after application of the proceeds from the sale of the equipment, the remaining balance owed under the Finance Agreement is as follows:

Unpaid Balance	\$38,595.83
Repo/Sales Fee	\$4,385.00
Late Charges	\$315.06
Collection Fee	\$250.00
Sale of Equipment	(\$15,500.00)
TOTAL DUE	\$28,045.89

This letter will also serve as notice to you that demand for full payment of the Total Due has been made by Stearns Bank under the terms of the Finance Agreement. Absent full payment from the Borrower, payment from the Guarantor (s) is required in accordance with the terms of the Guaranty executed by you.

This Total Due must be paid on or before **October 1, 2022**, ten (10) days from the date of this letter. If you fail to make payment on or before this date, Stearns Bank may pursue any right or remedy it has under the terms of the Finance Agreement, at law, or in equity.

500 13th Street | PO Box 750 | Albany, MN 56307

Phone: (800) 247-1922 | Fax: (320) 845-4982 | Member FDIC. Equal Housing Lender 

Attachment 1 to SOFA - page 1 of 2



We get the job done!

Stearns Bank is also entitled to recover additional expenses, costs, and fees, including attorneys' fees, incurred in obtaining full payment should you fail to comply with the demands in this letter.

THIS LETTER IS NOT INTENDED AND SHOULD NOT BE CONSTRUED AS AN ELECTION OF REMEDIES OR A WAIVER OF ANY RIGHTS BY STEARNS BANK.

Please contact the undersigned as soon as possible to confirm receipt of this letter and to discuss your payment. We look forward to your full cooperation and the timely resolution of this matter.

Sincerely,

STEARNS BANK N.A.

/s/ Jesse Jaskolka

Jesse Jaskolka
Loss Recovery Specialist

Chico Metal Property Loss @ Unit 192 & 188

* SNAP ON BLACK TOOL BOX *			
# 1	Milwaukee 6 Port Charger	\$	325.00
	Milwaukee Batteries :		
# 2	QTY : 2 - 3AH	\$	450.00
# 3	QTY : 2 - 5AH	\$	500.00
# 4	QTY : 2 - 6AH	\$	550.00
# 5	QTY : 4 - 12AH	\$	1,300.00
# 6	Milwaukee Drill/Driver	\$	425.00
# 7	Milwaukee Deep Throat Battery Band Saw	\$	450.00
	Mac Box Wrench Sets :		
# 8	Metric 6mm - 19mm (Standard Size)	\$	600.00
# 9	Metric 20mm - 24mm or higher (Large Sizes)	\$	345.00
# 10	Imperial 1/4" - 3/4" (Standard Sizes)	\$	500.00
# 11	Imperial 13/16" - 1 7/16" (Large Sizes)	\$	625.00
	Snap On Offset Closed End Wrench Sets :		
# 12	Metric : 8mm - 19mm (6 wrench set)	\$	325.00
# 13	Imperial : 5/16" - 3/4" (5 wrench set)	\$	275.00
# 14	Snap On Sheet Metal Hammer & Anvil Set	\$	675.00
# 15	Mac Tools - Impact & Chisel Set	\$	600.00
# 16	Mac Tools - Impact Accessory Set	\$	295.00
# 17	Mac Tools - Chisel Accessory Set	\$	325.00
# 18	Snap On - Screw Driver Specialty Kit	\$	375.00
# 19	Snap On - Large Screw Driver Kit	\$	400.00
# 20	Snap On - Standard Screw Driver Kit	\$	325.00
# 21	Snap On - (QTY 2) Imperial 3/8" Drive Medium Dish Chrome & Impact Sockets	\$	400.00
# 22	Snap On - (QTY 2) Metric 3/8" Drive Medium Dish Chrome & Impact Sockets	\$	400.00
# 23	Snap On - Snap Ring Pliers Kit	\$	700.00
# 24	Snap On - Needle Nose Plier Kit	\$	600.00

* KOBALT SILVER TOOL BOX *			
# 25	Gear Wrench XL Ratcheting Wrenches for Iron Workers (QTY : 6 @ 125\$ each)	\$	750.00
# 26	1/2" Drive Deep Dish Impact - Metric	\$	500.00
# 27	1/2" Drive Deep Dish Impact - Imperial	\$	500.00
# 28	1/2" Drive Deep Dish - Chrome Imperial	\$	500.00
# 29	1/2" Drive Deep Dish - Chrome Metric	\$	500.00
# 30	1/2" Drive Shallow - Chrome Imperial	\$	500.00
# 31	1/2" Drive Shallow - Chrome Metric	\$	500.00
# 32	3/8" Drive Shallow - Impact Imperial	\$	500.00
# 33	Small Dead Blow	\$	75.00
# 34	Medium Dead Blow	\$	85.00
# 35	Large Dead Blow	\$	95.00
# 36	Small Ball Peen	\$	65.00
# 37	Medium Ball Peen	\$	70.00
# 38	Snap On - 1/2" Drive Digital Torque Wrench	\$	1,500.00
# 39	Mac Tools - 3/8" Drive Digital Torque Wrench	\$	1,250.00

ESTIMATED AMOUNT OF PROPERT LOSS : \$ 19,155.00

Attachment 2 to SOFA - page 1 of 1