

Fill in this information to identify the case:

United States Bankruptcy Court for the:
EASTERN DIST. OF PENNSYLVANIA

Case number (if known): _____ Chapter 7

Check if this is an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

04/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-Individuals, is available.

1. Debtor's name Forks Specialty Metals Inc.

2. All other names debtor used in the last 8 years

Include any assumed names, trade names and *doing business* as names

3. Debtor's federal Employer Identification Number (EIN) 4 6 - 1 4 7 8 0 1 6

4. Debtor's address
Principal place of business Mailing address, if different from principal place of business

3700 Glover Road
Number Street

4 14th Street #608
Number Street

P.O. Box

Easton PA 18040
City State ZIP Code

Hoboken NJ 07030
City State ZIP Code

Northampton
County

Location of principal assets, if different from principal place of business

Number Street

City State ZIP Code

5. Debtor's website (URL) www.iron sands.ca

6. Type of debtor
 Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
 Partnership (excluding LLP)
 Other. Specify: _____

Debtor Forks Specialty Metals Inc. Case number (if known) _____

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply:

- Tax-exempt entity (as described in 26 U.S.C. § 501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>

____ - ____ - ____ - ____

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9
- Chapter 11.

Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy Under Chapter 11 (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

No

- Yes. District _____ When _____ Case number _____
MM / DD / YYYY
- District _____ When _____ Case number _____
MM / DD / YYYY
- District _____ When _____ Case number _____
MM / DD / YYYY

If more than 2 cases, attach a separate list.

Debtor Forks Specialty Metals Inc. Case number (if known) _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor? No Yes. Debtor _____ Relationship _____
District _____ When _____
Case number, if known _____ MM / DD / YYYY

List all cases. If more than 1, attach a separate list.

Debtor _____ Relationship _____
District _____ When _____
Case number, if known _____ MM / DD / YYYY

11. Why is the case filed in this district? *Check all that apply:*

Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention? No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? *(Check all that apply.)*

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? _____

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other _____

Where is the property?

Number _____ Street _____

City _____ State _____ ZIP Code _____

Is the property insured?

No

Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds *Check one:*

Funds will be available for distribution to unsecured creditors.

After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

Debtor Forks Specialty Metals Inc. Case number (if known) _____

14. Estimated number of creditors
- | | | |
|--|--|--|
| <input checked="" type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input type="checkbox"/> 50-99 | <input type="checkbox"/> 5,001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999 | | |
15. Estimated assets
- | | | |
|--|--|--|
| <input type="checkbox"/> \$0-\$50,000 | <input checked="" type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |
16. Estimated liabilities
- | | | |
|--|--|--|
| <input type="checkbox"/> \$0-\$50,000 | <input checked="" type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor
- The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
 - I have been authorized to file this petition on behalf of the debtor.
 - I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 12/28/2017
MM / DD / YYYY

X /s/ Francis MacKenzie Signature of authorized representative of debtor
 Francis MacKenzie Printed name
 Title President

18. Signature of attorney X /s/ Zachary Zawarski Signature of attorney for debtor Date 12/28/2017
MM / DD / YYYY

Zachary Zawarski
Printed name

Zachary Zawarski, Esq.
Firm name

3001 Easton Avenue
Number Street

Bethlehem City PA State 18017 ZIP Code

(610) 417-6345 Contact phone zzawarski@zawarskilaw.com Email address

308348 Bar number _____ State

Fill in this information to identify the case	
Debtor name	<u>Forks Specialty Metals Inc.</u>
United States Bankruptcy Court for the:	<u>EASTERN DIST. OF PENNSYLVANIA</u>
Case number (if known)	_____

Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets -- Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

- No. Go to Part 2.
- Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

2. Cash on hand \$1.00

3. Checking, savings, money market, or financial brokerage accounts (Identify all)

Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	
--	-----------------	---------------------------------	--

3.1. TD Checking Account Checking account \$0.00

4. Other cash equivalents (Identify all)

Name of institution (bank or brokerage firm)

5. Total of Part 1

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

<u>\$1.00</u>

Part 2: Deposits and prepayments

6. Does the debtor have any deposits or prepayments?

- No. Go to Part 3.
- Yes. Fill in the information below.

Debtor Forks Specialty Metals Inc. Case number (if known) _____
Name

Current value of debtor's interest

7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit

7.1. Rent Security Deposit	\$200,000.00
7.2. Natural Gas Security Deposit	\$17,073.00
7.3. Water Security Deposit	\$2,600.00

8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

Description, including name of holder of prepayment

8.1. Prepaid Environmental Insurance	\$2,623.47
8.2. Prepaid Liability Insurance	\$3,016.87
8.3. Prepaid Workers Compensation Insurance	\$5,240.48

9. Total of Part 2.

Add lines 7 through 8. Copy the total to line 81.

\$230,553.82

Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

- No. Go to Part 4.
 Yes. Fill in the information below.

Current value of debtor's interest

11. Accounts receivable

11a. 90 days old or less:	<u>\$0.00</u>	—	<u>\$0.00</u>	= →	<u>\$0.00</u>
	<small>face amount</small>		<small>doubtful or uncollectible accounts</small>			
11b. Over 90 days old:	<u>\$0.00</u>	—	<u>\$0.00</u>	= →	<u>\$0.00</u>
	<small>face amount</small>		<small>doubtful or uncollectible accounts</small>			

12. Total of Part 3

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$0.00

Part 4: Investments

13. Does the debtor own any investments?

- No. Go to Part 5.
 Yes. Fill in the information below.

Valuation method used for current value

Current value of debtor's interest

14. Mutual funds or publicly traded stocks not included in Part 1

Name of fund or stock:

15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture

Name of entity: _____ % of ownership: _____

16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1

Describe:

17. Total of Part 4

Add lines 14 through 16. Copy the total to line 83.

\$0.00

Debtor Forks Specialty Metals Inc. Case number (if known) _____
 Name

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

- No. Go to Part 6.
- Yes. Fill in the information below.

General description	Date of the last physical inventory MM/DD/YYYY	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials				
20. Work in progress				
21. Finished goods, including goods held for resale				
22. Other inventory or supplies				
23. Total of Part 5 Add lines 19 through 22. Copy the total to line 84.				\$0.00

24. Is any of the property listed in Part 5 perishable?

- No
- Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

- No
- Yes. Book value _____ Valuation method _____ Current value _____

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

- No
- Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming or fishing-related assets (other than titled motor vehicles and land)?

- No. Go to Part 7.
- Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. Crops--either planted or harvested			
29. Farm animals <i>Examples:</i> Livestock, poultry, farm-raised fish			
30. Farm machinery and equipment (Other than titled motor vehicles)			
31. Farm and fishing supplies, chemicals, and feed			
32. Other farming and fishing-related property not already listed in Part 6			

33. Total of Part 6. Add lines 28 through 32. Copy the total to line 85.	\$0.00
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34. Is the debtor a member of an agricultural cooperative?

- No
- Yes. Is any of the debtor's property stored at the cooperative?
 - No
 - Yes

35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?

- No
- Yes. Book value _____ Valuation method _____ Current value _____

Debtor Forks Specialty Metals Inc. Case number (if known) _____
Name

36. Is a depreciation schedule available for any of the property listed in Part 6?
 No
 Yes
37. Has any of the property listed in Part 6 been appraised by a professional within the last year?
 No
 Yes

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?
 No. Go to Part 8.
 Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture			
<u>Laboratory & Office Equipment</u>	<u>\$14,559.44</u>		<u>\$39,209.29</u>
40. Office fixtures			
41. Office equipment, including all computer equipment and communication systems equipment and software			
42. Collectibles <i>Examples:</i> Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles			
43. Total of Part 7. Add lines 39 through 42. Copy the total to line 86.			<u>\$39,209.29</u>

44. Is a depreciation schedule available for any of the property listed in Part 7?
 No
 Yes
45. Has any of the property listed in Part 7 been appraised by a professional within the last year?
 No
 Yes

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?
 No. Go to Part 9.
 Yes. Fill in the information below.

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			
48. Watercraft, trailers, motors, and related accessories <i>Examples:</i> Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels			
49. Aircraft and accessories			
50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)			
2 Submerged Arc Furnaces w/ 2 Baghouses Fore Furnace Systems Model 500T 1MW Serial Nos. CQ028-Lori, CQ028-Meri, 27664-1A	\$573,232.00		\$573,232.00
300 kVa Single-Phase AC Electric Arc Furnace	\$75,800.00		\$75,800.00

Debtor	Name	Case number (if known)
	Forks Specialty Metals Inc.	
	7 Ton Overhead Crane With Crane Rails, Support Structure, and Ladle Bale	
	\$70,000.00	\$70,000.00
	Leco Lab Equipment Consists of Anhydrone, Mesh 500 gr, flat screen gr, C/PC tower, acellerator, sample iron, crubicle, kit regulator oxygen, kit regular pressure, and kit balance.	
	\$14,559.44	\$14,559.44
	2 Baghouses COCoaire 2 SEWI-14-225-5958	
	Unknown	Unknown
	Casting Machine MC-25	
	Unknown	Unknown
	Mold Coating and Burner System	
	Unknown	Unknown
	2 Booster Pump Unit With Duplex Filter	
	Unknown	Unknown
	Operator Tail Platform	
	Unknown	Unknown
	Steam Hood With Take-Over Flange	
	Unknown	Unknown
	Automated Control System	
	Unknown	Unknown
	Walkway & Head End Platform	
	Unknown	Unknown
	LT-5 Ladle Tilter Redundant Pumps and Motors	
	Unknown	Unknown
	2 Runns With Loop Wedge Connecting System For Pouring Spout	
	Unknown	Unknown
	2 Pouring Spouts, 12" and 9" Long With Loop and Wedge Connections	
	Unknown	Unknown
	3 4,000 pound lip pour ladles altered to suit the Ladle Tilter	
	Unknown	Unknown
	Electro Nite Wireless Pyrometer	
	Unknown	Unknown
	Ladle Heater	
	Unknown	Unknown
	Scott ATS Drying System Model 3012 Consists of Dryer, Material Handling, Burner, and Exhaust Fan	
	Note: This asset is titled to Grand River Ironsands Incorporated, the parent company of Debtor, and was being used/stored by Debtor. Debtor relinquishes this asset to The Bankruptcy Estate.	
	\$105,000.00	\$105,000.00
	Derrick Dry Screen Model L48-96LP-3SM Screening Machine	
	Note: This asset is titled to Grand River Ironsands Incorporated, the parent company of Debtor, and was being used/stored by Debtor. Debtor relinquishes this asset to The Bankruptcy Estate.	
	\$25,000.00	\$25,000.00
	Eriez Rare Earth Magnetic Separator Model 36x60 Salient Pole	
	Note: This asset is titled to Grand River Ironsands Incorporated, the parent company of Debtor, and was being used/stored by Debtor. Debtor relinquishes this asset to The Bankruptcy Estate.	
	\$145,000.00	\$145,000.00

Debtor Forks Specialty Metals Inc. Case number (if known) _____
Name

**Eriez Permanent Magnetic Separator Model
36x60 DFA-25**

Note: This asset is titled to Grand River Ironsands Incorporated, the parent company of Debtor, and was being used/stored by Debtor. Debtor relinquishes this asset to The Bankruptcy Estate.

\$45,000.00 _____ \$45,000.00

**Sly Inc. Dust Collector System
Consists of Filter Assembly and Champion Fan**

Note: This asset is titled to Grand River Ironsands Incorporated, the parent company of Debtor, and was being used/stored by Debtor. Debtor relinquishes this asset to The Bankruptcy Estate.

\$15,000.00 _____ \$15,000.00

**Two (2) Ingersoll-Rand Screw Compressor Model
No. UP6-7.5-150**

Note: This asset is titled to Grand River Ironsands Incorporated, the parent company of Debtor, and was being used/stored by Debtor. Debtor relinquishes this asset to The Bankruptcy Estate.

\$4,500.00 _____ \$4,500.00

Material Handling Scott 60 ft. Feed Hopper

Note: This asset is titled to Grand River Ironsands Incorporated, the parent company of Debtor, and was being used/stored by Debtor. Debtor relinquishes this asset to The Bankruptcy Estate.

\$5,000.00 _____ \$5,000.00

18"x12' Rapat Conveyor #1 (Under-Hopper)

Note: This asset is titled to Grand River Ironsands Incorporated, the parent company of Debtor, and was being used/stored by Debtor. Debtor relinquishes this asset to The Bankruptcy Estate.

\$3,500.00 _____ \$3,500.00

18"x26' Rapat Conveyor #2 (Dryer Feed)

Note: This asset is titled to Grand River Ironsands Incorporated, the parent company of Debtor, and was being used/stored by Debtor. Debtor relinquishes this asset to The Bankruptcy Estate.

\$4,500.00 _____ \$4,500.00

18"x21' Rapat Conveyor #3 (Dryer Product)

Note: This asset is titled to Grand River Ironsands Incorporated, the parent company of Debtor, and was being used/stored by Debtor. Debtor relinquishes this asset to The Bankruptcy Estate.

\$4,000.00 _____ \$4,000.00

51. **Total of Part 8.**

Add lines 47 through 50. Copy the total to line 87.

\$1,090,091.44

52. **Is a depreciation schedule available for any of the property listed in Part 8?**

- No
- Yes

53. **Has any of the property listed in Part 8 been appraised by a professional within the last year?**

- No
- Yes

Debtor Forks Specialty Metals Inc. Case number (if known) _____
 Name

Part 9: Real property

54. Does the debtor own or lease any real property?

- No. Go to Part 10.
- Yes. Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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56. Total of Part 9.

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

\$0.00

57. Is a depreciation schedule available for any of the property listed in Part 9?

- No
- Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- No
- Yes

Part 10: Intangibles and Intellectual Property

59. Does the debtor have any interests in intangibles or intellectual property?

- No. Go to Part 11.
- Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets			
61. Internet domain names and websites <u>www.iron sands.ca</u>			Unknown
62. Licenses, franchises, and royalties			
63. Customer lists, mailing lists, or other compilations			
64. Other intangibles, or intellectual property			
65. Goodwill			

66. Total of Part 10.

Add lines 60 through 65. Copy the total to line 89.

\$0.00

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

- No
- Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- No
- Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- No
- Yes

Debtor Forks Specialty Metals Inc. Case number (if known) _____
Name

Part 11: All other assets

- 70. Does the debtor own any other assets that have not yet been reported on this form?**
 Include all interests in executory contracts and unexpired leases not previously reported on this form.
- No. Go to Part 12.
 Yes. Fill in the information below.

Current value of debtor's interest

- 71. Notes receivable**
 Description (include name of obligor)
- 72. Tax refunds and unused net operating losses (NOLs)**
 Description (for example, federal, state, local)
- 73. Interests in insurance policies or annuities**
- 74. Causes of action against third parties (whether or not a lawsuit has been filed)**
- 75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims**
- 76. Trusts, equitable or future interests in property**
- 77. Other property of any kind not already listed** *Examples: Season tickets, country club membership*
- 78. Total of Part 11.**
 Add lines 71 through 77. Copy the total to line 90.
- 79. Has any of the property listed in Part 11 been appraised by a professional within the last year?**
- No
 Yes

\$0.00

Debtor Forks Specialty Metals Inc. Case number (if known) _____
 Name

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1.</i>	<u>\$1.00</u>	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	<u>\$230,553.82</u>	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	<u>\$0.00</u>	
83. Investments. <i>Copy line 17, Part 4.</i>	<u>\$0.00</u>	
84. Inventory. <i>Copy line 23, Part 5.</i>	<u>\$0.00</u>	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	<u>\$0.00</u>	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	<u>\$39,209.29</u>	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	<u>\$1,090,091.44</u>	
88. Real property. <i>Copy line 56, Part 9</i> →		<u>\$0.00</u>
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	<u>\$0.00</u>	
90. All other assets. <i>Copy line 78, Part 11.</i>	<u>+\$0.00</u>	
91. Total. Add lines 80 through 90 for each column. 91a.	<u>\$1,359,855.55</u>	<u>\$0.00</u>
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92.....		<u>\$1,359,855.55</u>

Fill in this information to identify the case:

Debtor name Forks Specialty Metals Inc.

United States Bankruptcy Court for the: EASTERN DIST. OF PENNSYLVANIA

Case number (if known) _____

Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
---	--

<p>2.1 Creditor's name <u>SK 3700 Glover Road Owner LLC</u></p> <p>Creditor's mailing address <u>247 W. 30th Street, 11th Floor</u></p> <p><u>New York NY 10001</u></p> <p>Creditor's email address, if known _____</p> <p>Date debt was incurred _____</p> <p>Last 4 digits of account number _____</p> <p>Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor, and its relative priority.</p>	<p>Describe debtor's property that is subject to a lien <u>Equipment</u></p> <p>Describe the lien <u>Agreement</u></p> <p>Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)</p> <p>As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p>	<p><u>\$1,189,562.71</u></p>	<p><u>\$0.00</u></p>
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3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$1,189,562.71

Debtor Forks Specialty Metals Inc. Case number (if known) _____

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
<u>Kurtz & Revness, P.C.</u> <u>Three Glenhardie Corporate Center</u> <u>1265 Drummers Lane, Suite 209</u> <u>Wayne PA 19087</u>	Line <u>2.1</u>	_____

Fill in this information to identify the case:

Debtor Forks Specialty Metals Inc.

United States Bankruptcy Court for the: EASTERN DIST. OF PENNSYLVANIA

Case number (if known) _____

Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- No. Go to Part 2.
- Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or part.

If more space is needed for priority unsecured claims, fill out and attach the Additional Page of Part 1.

Total claim Priority amount

<p>2.1 Priority creditor's name and mailing address</p> <p>_____</p> <p>_____</p> <p>_____</p> <p>_____</p> <p>_____</p> <p>Date or dates debt was incurred</p> <p>_____</p> <p>Last 4 digits of account number</p> <p>____ _</p> <p>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a)(_____)</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim:</p> <p>_____</p> <p>Is the claim subject to offset?</p> <p><input type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>	<p>_____</p> <p>_____</p>
--	---	---------------------------

Debtor Forks Specialty Metals Inc. Case number (if known) _____

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If more space is needed for nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

		Amount of claim
<p>3.1 Nonpriority creditor's name and mailing address</p> <p><u>Chris McKinney</u></p> <p><u>3039 Panther Drive</u></p> <p>_____</p> <p><u>Lakeland</u> <u>FL</u> <u>33812</u></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: _____</p> <p><i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Unsecured</u></p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>	<p>_____</p> <p>\$7,585.74</p>
<p>3.2 Nonpriority creditor's name and mailing address</p> <p><u>Commonwealth of Pennsylvania</u></p> <p><u>Department of Coummunity & Economic Dev.</u></p> <p><u>Commonwealth Keystone Building</u></p> <p><u>400 North Street, 4th Floor</u></p> <p><u>Harrisburgh</u> <u>PA</u> <u>17120</u></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: _____</p> <p><i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Equipment</u></p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>	<p>_____</p> <p>\$1,195,927.31</p>
<p>3.3 Nonpriority creditor's name and mailing address</p> <p><u>Compliance Managment International</u></p> <p><u>1350 Welsh Road, Suite 200</u></p> <p>_____</p> <p><u>North Wales</u> <u>PA</u> <u>19454</u></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: _____</p> <p><i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Professional Services</u></p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>	<p>_____</p> <p>\$4,453.75</p>
<p>3.4 Nonpriority creditor's name and mailing address</p> <p><u>Corporation Service Company</u></p> <p><u>251 Little Falls Drive</u></p> <p>_____</p> <p><u>Wilmington</u> <u>DE</u> <u>19808</u></p> <p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: _____</p> <p><i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Services</u></p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>	<p>_____</p> <p>\$391.00</p>

Debtor Forks Specialty Metals Inc. Case number (if known) _____

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.5	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<u>\$3,973.33</u>
	<u>CSI Material Handling, Inc.</u>	<input type="checkbox"/> Contingent	
	<u>3075 Avenue B</u>	<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
	<u>Bethlehem PA 18017</u>	Basis for the claim:	
		<u>Contract</u>	
	Date or dates debt was incurred _____	Is the claim subject to offset?	
	Last 4 digits of account number _____	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

3.6	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<u>\$24,104.44</u>
	<u>First Energy Corp.</u>	<input type="checkbox"/> Contingent	
	<u>P.O. Box 16001</u>	<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
	<u>Reading PA 19612-6001</u>	Basis for the claim:	
		<u>Electric Bill</u>	
	Date or dates debt was incurred _____	Is the claim subject to offset?	
	Last 4 digits of account number <u>5 5 9 3</u>	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

3.7	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<u>\$3,934.40</u>
	<u>Fox Brothers Alarm Services, Inc.</u>	<input type="checkbox"/> Contingent	
	<u>P.O. Box 707</u>	<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
	<u>Easton PA 18044</u>	Basis for the claim:	
		<u>Alarm Services</u>	
	Date or dates debt was incurred _____	Is the claim subject to offset?	
	Last 4 digits of account number _____	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

3.8	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<u>\$5,000.00</u>
	<u>Francis MacKenzie</u>	<input type="checkbox"/> Contingent	
	<u>32 Eastwood Terrace</u>	<input type="checkbox"/> Unliquidated	
	<u>Bedford, NB B4A 3V6</u>	<input type="checkbox"/> Disputed	
	<u>Canada</u>	Basis for the claim:	
		<u>Unsecured</u>	
	Date or dates debt was incurred _____	Is the claim subject to offset?	
	Last 4 digits of account number _____	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

Debtor Forks Specialty Metals Inc. Case number (if known) _____

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.9	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<u>\$1,977,974.07</u>
	<u>Grand River Ironsands Incorporated</u>	<input type="checkbox"/> Contingent	
	<u>Suite 805, 1809 Barrington Street</u>	<input type="checkbox"/> Unliquidated	
	<u>Halifax, Nova Scotia B3J 3K8</u>	<input type="checkbox"/> Disputed	
	<u>Canada</u>		
		Basis for the claim:	
		<u>Loans</u>	
	Date or dates debt was incurred _____	Is the claim subject to offset?	
	Last 4 digits of account number _____	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

3.10	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<u>\$16,660.00</u>
	<u>KJF Consulting LLC</u>	<input type="checkbox"/> Contingent	
	<u>53 W. 19th Street</u>	<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		Basis for the claim:	
		<u>Consulting Services</u>	
	<u>Weehawken NJ 07086</u>		
	Date or dates debt was incurred _____	Is the claim subject to offset?	
	Last 4 digits of account number _____	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

3.11	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<u>\$3,816.00</u>
	<u>M&M Lawn Services, Inc.</u>	<input type="checkbox"/> Contingent	
	<u>4638 Steven Lane</u>	<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		Basis for the claim:	
		<u>Lawn Care</u>	
	<u>Walnutport PA 18088</u>		
	Date or dates debt was incurred _____	Is the claim subject to offset?	
	Last 4 digits of account number _____	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

3.12	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<u>\$220.18</u>
	<u>TD Bank, N.A.</u>	<input type="checkbox"/> Contingent	
	<u>1701 Route 70 East</u>	<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		Basis for the claim:	
		<u>Bank Account Overdraft</u>	
	<u>Cherry Hill NJ 08034</u>		
	Date or dates debt was incurred _____	Is the claim subject to offset?	
	Last 4 digits of account number _____	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

Debtor Forks Specialty Metals Inc. Case number (if known) _____

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.13	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<u>\$47,612.65</u>
	<u>The Great-West Life Assurance Co.</u>	<input type="checkbox"/> Contingent	
	<u>Group Insurance Payment Administration</u>	<input type="checkbox"/> Unliquidated	
	<u>P.O. Box 1053</u>	<input type="checkbox"/> Disputed	
	<u>Winnipeg, MB R3C 2X4</u>	Basis for the claim:	
		<u>Insurance</u>	
	Date or dates debt was incurred _____	Is the claim subject to offset?	
	Last 4 digits of account number _____	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

3.14	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<u>\$3,017.01</u>
	<u>Travelers Insurance</u>	<input type="checkbox"/> Contingent	
	<u>Attn: Bankruptcy Dept.</u>	<input type="checkbox"/> Unliquidated	
	<u>One Tower Square</u>	<input type="checkbox"/> Disputed	
	<u>Hartford CT 06183</u>	Basis for the claim:	
		<u>Insurance</u>	
	Date or dates debt was incurred _____	Is the claim subject to offset?	
	Last 4 digits of account number _____	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

3.15	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<u>\$777.49</u>
	<u>UGI Utilities, Inc.</u>	<input type="checkbox"/> Contingent	
	<u>P.O. Box 13009</u>	<input type="checkbox"/> Unliquidated	
	<u>Reading PA 19612</u>	<input type="checkbox"/> Disputed	
		Basis for the claim:	
		<u>Utility Bill</u>	
	Date or dates debt was incurred _____	Is the claim subject to offset?	
	Last 4 digits of account number <u>5 7 4 8</u>	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

3.16	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<u>\$10,481.00</u>
	<u>USI Colorado, LLC</u>	<input type="checkbox"/> Contingent	
	<u>P.O. Box 62817</u>	<input type="checkbox"/> Unliquidated	
	<u>Virginia Beach VA 23466-3716</u>	<input type="checkbox"/> Disputed	
		Basis for the claim:	
		<u>Workers Compensation' Insurance</u>	
	Date or dates debt was incurred _____	Is the claim subject to offset?	
	Last 4 digits of account number _____	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

Debtor Forks Specialty Metals Inc. Case number (if known) _____

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

		Amount of claim
3.17	Nonpriority creditor's name and mailing address	<u>\$4,117.26</u>
	<p><u>William K. O'Connor</u></p> <p><u>230 Huntington Lane</u></p> <p>_____</p> <p><u>Easton PA 18040</u></p>	
	<p>Date or dates debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	
	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Unsecured</u></p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>	

Debtor Forks Specialty Metals Inc. Case number (if known) _____

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

Total of claim amounts

5a. Total claims from Part 1 5a. \$0.00

5b. Total claims from Part 2 5b. + \$3,310,045.63

5c. Total of Parts 1 and 2 5c. \$3,310,045.63
Lines 5a + 5b = 5c.

Fill in this information to identify the case:		
Debtor name	<u>Forks Specialty Metals Inc.</u>	
United States Bankruptcy Court for the:	<u>EASTERN DIST. OF PENNSYLVANIA</u>	
Case number (if known)	Chapter	<u>7</u>

Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?
- No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
 - Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2.	List all contracts and unexpired leases	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.1	State what the contract or lease is for and the nature of the debtor's interest Sublease Agreement Contract to be REJECTED State the term remaining _____ List the contract number of any government contract _____	Ecopax, LLC 3600 Glover Road _____ _____ Easton PA 18040
2.2	State what the contract or lease is for and the nature of the debtor's interest Storage Agreement Contract to be REJECTED State the term remaining _____ List the contract number of any government contract _____	Grand River Ironsands Incorporated Suite 805, 1809 Barrington Street Halifax, Nova Scotia B3J 3K8 Canada
2.3	State what the contract or lease is for and the nature of the debtor's interest Equipment Contract to be REJECTED State the term remaining _____ List the contract number of any government contract _____	SK 3700 Glover Road Owner LLC 247 W. 30th Street, 11th Floor _____ _____ New York NY 10001

Fill in this information to identify the case:	
Debtor name	<u>Forks Specialty Metals Inc.</u>
United States Bankruptcy Court for the:	<u>EASTERN DIST. OF PENNSYLVANIA</u>
Case number (if known)	_____

Check if this is an amended filing

Official Form 206H

Schedule H: Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Does the debtor have any codebtors?

- No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor		Column 2: Creditor	
--------------------	--	--------------------	--

Name	Mailing address	Name	<i>Check all schedules that apply:</i>
-------------	------------------------	-------------	--

Fill in this information to identify the case:

Debtor Name Forks Specialty Metals Inc.

United States Bankruptcy Court for the: EASTERN DIST. OF PENNSYLVANIA

Case number (if known): _____

Check if this is an amended filing

Official Form 206Sum

Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. **Schedule A/B: Assets--Real and Personal Property** (Official Form 206A/B)

1a. Real property: Copy line 88 from Schedule A/B.....	<u>\$0.00</u>
1b. Total personal property: Copy line 91A from Schedule A/B.....	<u>\$1,359,855.55</u>
1c. Total of all property Copy line 92 from Schedule A/B.....	<u>\$1,359,855.55</u>

Part 2: Summary of Liabilities

2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D.....	<u>\$1,189,562.71</u>
3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)	
3a. Total claim amounts of priority unsecured claims: Copy the total claims from Part 1 from line 5a of Schedule E/F.....	<u>\$0.00</u>
3b. Total amount of claims of nonpriority amount of unsecured claims: Copy the total of the amount of claims from Part 2 from line 5b of Schedule E/F.....	+ <u>\$3,310,045.63</u>
4. Total liabilities Lines 2 + 3a + 3b.....	<u>\$4,499,608.34</u>

Fill in this information to identify the case and this filing:	
Debtor Name	<u>Forks Specialty Metals Inc.</u>
United States Bankruptcy Court for the:	<u>EASTERN DIST. OF PENNSYLVANIA</u>
Case number (if known)	_____

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets--Real and Personal Property* (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- Schedule H: Codebtors* (Official Form 206H)
- A Summary of Assets and Liabilities for Non-Individuals* (Official Form 206-Summary)
- Amended Schedule _____
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 12/28/2017
MM / DD / YYYY

X /s/ Francis MacKenzie
Signature of individual signing on behalf of debtor

Francis MacKenzie
Printed name
President
Position or relationship to debtor

Fill in this information to identify the case:	
Debtor name	<u>Forks Specialty Metals Inc.</u>
United States Bankruptcy Court for the:	<u>EASTERN DIST. OF PENNSYLVANIA</u>
Case number (if known)	_____

Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/16

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

None

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue
Check all that apply.

Gross revenue
(before deductions and exclusions)

From the beginning of the fiscal year to filing date:	From <u>07/01/2017</u> to Filing date	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other _____	<u>\$108,260.92</u>
For prior year:	From <u>07/01/2016</u> to <u>06/30/2017</u>	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other _____	<u>\$1,027,915.30</u>
For the year before that:	From <u>07/01/2015</u> to <u>06/30/2016</u>	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other _____	<u>\$1,479,562.00</u>

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

None

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers--including expense reimbursements--to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

None

Debtor Forks Specialty Metals Inc. Case number (if known) _____
Name

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or co-signed by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. Insiders include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

None

Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.1. <u>KJF Consulting, LLC</u> <small>Insider's name</small> <u>53 W. 19th Street</u> <small>Street</small>	<u>2/1/2017</u>	<u>\$11,784.71</u>	<u>Expense Reimbursements</u>
<u>Weehawken</u> <u>NJ</u> <u>07086</u> <small>City State ZIP Code</small>			
<u>Relationship to debtor</u> <u>Third-Party Company Owned By Officer</u>			

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

None

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

None

Part 3: Legal Actions or Assignments

7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity--within 1 year before filing this case.

None

Case title	Nature of case	Court or agency's name and address	Status of case
7.1. <u>SK 3700 Glover Road Owner LLC v. Forks Specialty Metals Inc.</u>	<u>Confession of Judgment</u>	<u>Northampton County Court of Commo</u> <small>Name</small> <u>669 Washington Street</u> <small>Street</small>	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
<u>C-48-CV-2017-9303</u> <small>Case number</small>		<u>Easton</u> <u>PA</u> <u>18042</u> <small>City State ZIP Code</small>	

Debtor Forks Specialty Metals Inc. Case number (if known) _____
Name

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

None

Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

None

Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

None

Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

None

Who was paid or who received the transfer?	If not money, describe the property transferred	Dates	Total amount or value
11.1. <u>Zachary Zawarski, Esq.</u>		<u>11/16/2017</u>	<u>\$2,335.00</u>
Address			
<u>3001 Easton Ave.</u>			
<small>Street</small>			
<hr/>			
<u>Bethlehem</u>	<u>PA</u>	<u>18017</u>	
<small>City</small>	<small>State</small>	<small>ZIP Code</small>	
Email or website address			
<u>www.zawarskilaw.com</u>			
Who made the payment, if not debtor?			

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device. Do not include transfers already listed on this statement.

None

Debtor Forks Specialty Metals Inc. Case number (if known) _____
Name

13. Transfers not already listed on this statement

List any transfers of money or other property--by sale, trade, or any other means--made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

None

Part 7: Previous Locations

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

Does not apply

Part 8: Health Care Bankruptcies

15. Health Care bankruptcies

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

No. Go to Part 9.
 Yes. Fill in the information below.

Part 9: Personally Identifiable Information

16. Does the debtor collect and retain personally identifiable information of customers?

No.
 Yes. State the nature of the information collected and retained _____
Does the debtor have a privacy policy about that information?
 No.
 Yes.

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b) or other pension or profit-sharing plan made available by the debtor as an employee benefit?

No. Go to Part 10.
 Yes. Does the debtor serve as plan administrator?
 No. Go to Part 10.
 Yes. Fill in below:

Debtor Forks Specialty Metals Inc. Case number (if known) _____
Name

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?
 Include checking, savings, money market, or other financial accounts, certificates of deposit, and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

None

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

None

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

None

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

None

Owner's name and address	Location of the property	Description of the property	Value
Grand River Ironsands Incorporated <small>Name</small> <hr/> <small>Street</small> <hr/> <small>City State ZIP Code</small>	3700 Glover Road <hr/> Easton PA 18040	Bilco Pulverizer, Rotary Splitter, Sieve and Rifle Splitter, Rotap Separator, XRF Machine/Stand, Feed Hopper, Rapay Conveyors (3), Wheel Base, Mac Process Rotary Airlocks (3), Dryer, 80 Mesh Screen Deck, Feed Hopper, Vibratory Feeder, Screen Deck Supporting Legs, Screen Deck Walkway, Inersol Rand Screw Compressors, Dry Low-Intensity Magnetic Separator, Marium Ferrite Permanent Magnet, Palletized Vibratory Feeder (2) Palletized Exit Flanges (2), Support Frame With Mounted Control Panel, Feed Shoots, Dry High-Intensity Magnetic Separator, Rare Earth Salient Pole Magnet Palletized Vibratory Feeder, Palletized Exit Flanges, Support Frame, Feed Shoots, Dust Collector System	<hr/>

Debtor Forks Specialty Metals Inc. Case number (if known) _____
Name

Part 12: Details About Environmental Information

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law?
Include settlements and orders.

- No
- Yes. Provide details below.

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

- No
- Yes. Provide details below.

24. Has the debtor notified any governmental unit of any release of hazardous material?

- No
- Yes. Provide details below.

Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- None

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

- None

Name and address	Dates of service	
	From	To
26a.1. <u>Price Waterhouse Coopers LLP</u>	<u>2014</u>	<u>2017</u>
<small>Name</small>		
<u>633 Main Street, Ste. 450</u>		
<small>Street</small>		
<u>Moncton</u>	<u>NB</u>	<u>E1C9X9</u>
<small>City</small>	<small>State</small>	<small>ZIP Code</small>

Debtor **Forks Specialty Metals Inc.** Case number (if known) _____
 Name _____

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

None

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

None

Name and address

If any books of account and records are unavailable, explain why

26c.1. **Price Waterhouse Coopers, LLP**

Name
633 Main Street, Suite 450
 Street

Moncton **NB** **E1C9X9**
 City State ZIP Code

Name and address

If any books of account and records are unavailable, explain why

26c.2. **Grand River Ironsands Incorporated**

Name
805 - 1809 Barrington Street
 Street

Halifax **NS** **B3J 3K8**
 City State ZIP Code

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

None

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

No.

Yes. Give the details about the two most recent inventories.

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
Francis MacKenzie	32 Eastwood Terrace Bedford, NS B4A3V6	President	
Kevin Kemper	4 14th Street, Ste. 608 Hoboken, NJ 07030	Vice President & Secretary	
Lina Tannous	512-461 Larry Uteck Blvd. Halifax, NS B3M0H3	Assistant Secretary	
Grand River Ironsands Incorporated	805 - 1809 Barrington Street Halifax, NS B3J 3K8	Controlling Shareholder	100%

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

No

Yes. Identify below.

Name	Address	Position and nature of any interest	Period during which position or interest was held
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Debtor Forks Specialty Metals Inc. Case number (if known) _____
Name

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- No
 Yes. Identify below.

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- No
 Yes. Identify below.

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- No
 Yes. Identify below.

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 12/28/2017
MM / DD / YYYY

X /s/ Francis MacKenzie Printed name Francis MacKenzie

Signature of individual signing on behalf of the debtor

Position or relationship to debtor President

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- No
 Yes

B2030 (Form 2030) (12/15)

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF PENNSYLVANIA
READING DIVISION**

In re **Forks Specialty Metals Inc.**

Case No. _____

Chapter 7

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept.....	<u>\$2,000.00</u>
Prior to the filing of this statement I have received.....	<u>\$2,000.00</u>
Balance Due.....	<u>\$0.00</u>

2. The source of the compensation paid to me was:

- Debtor
- Other (specify)

3. The source of compensation to be paid to me is:

- Debtor
- Other (specify)

4. I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

I have agreed to share the above-disclosed compensation with another person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statements of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;

B2030 (Form 2030) (12/15)

6. By agreement with the debtor(s), the above-disclosed fee does not include the following services:

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

12/28/2017

Date

/s/ Zachary Zawarski

Zachary Zawarski
Zachary Zawarski, Esq.
3001 Easton Avenue
Bethlehem, PA 18017
Phone: (610) 417-6345 / Fax: (610) 465-9790

Bar No. 308348

/s/ Francis MacKenzie

Francis MacKenzie
President

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF PENNSYLVANIA
READING DIVISION**

IN RE: **Forks Specialty Metals Inc.**

CASE NO

CHAPTER **7**

VERIFICATION OF CREDITOR MATRIX

The above named Debtor hereby verifies that the attached list of creditors is true and correct to the best of his/her knowledge.

Date 12/28/2017

Signature /s/ Francis MacKenzie
Francis MacKenzie
President

Date _____

Signature _____

Chris McKinney
3039 Panther Drive
Lakeland, FL 33812

Commonwealth of Pennsylvania
Department of Community & Economic Dev.
Commonwealth Keystone Building
400 North Street, 4th Floor
Harrisburgh, PA 17120

Compliance Managment International
1350 Welsh Road, Suite 200
North Wales, PA 19454

Corporation Service Company
251 Little Falls Drive
Wilmington, DE 19808

CSI Material Handling, Inc.
3075 Avenue B
Bethlehem, PA 18017

Ecopax, LLC
3600 Glover Road
Easton, PA 18040

First Energy Corp.
P.O. Box 16001
Reading, PA 19612-6001

Fox Brothers Alarm Services, Inc.
P.O. Box 707
Easton, PA 18044

Francis MacKenzie
32 Eastwood Terrace
Bedford, NB B4A 3V6
Canada

Grand River Ironsands Incorporated
Suite 805, 1809 Barrington Street
Halifax, Nova Scotia B3J 3K8
Canada

KJF Consulting LLC
53 W. 19th Street
Weehawken, NJ 07086

Kurtz & Revness, P.C.
Three Glenhardie Corporate Center
1265 Drummers Lane, Suite 209
Wayne, PA 19087

M&M Lawn Services, Inc.
4638 Steven Lane
Walnutport, PA 18088

SK 3700 Glover Road Owner LLC
247 W. 30th Street, 11th Floor
New York, NY 10001

TD Bank, N.A.
1701 Route 70 East
Cherry Hill, NJ 08034

The Great-West Life Assurance Co.
Group Insurance Payment Administration
P.O. Box 1053
Winnipeg, MB R3C 2X4
Canada

Travelers Insurance
Attn: Bankruptcy Dept.
One Tower Square
Hartford, CT 06183

UGI Utilities, Inc.
P.O. Box 13009
Reading, PA 19612

USI Colorado, LLC
P.O. Box 62817
Virginia Beach, VA 23466-3716

William K. O'Connor
230 Huntington Lane
Easton, PA 18040