

**Fill in this information to identify the case:**

United States Bankruptcy Court for the:

District of Delaware

Case number (if known): 20- \_\_\_\_\_ Chapter 15

Check if this is an amended filing

**Official Form 401**

**Chapter 15 Petition for Recognition of a Foreign Proceeding**

12/15

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write debtor's name and case number (if known).

1. Debtor's name Hematite Holdings Inc.

2. Debtor's unique identifier For non-individual debtors:

Federal Employer Identification Number (EIN) \_\_\_\_\_ - \_\_\_\_\_

Other 2508581. Describe identifier Ontario Corp. Number

For individual debtors:

Social Security number: xxx - xx- \_\_\_\_\_

Individual Taxpayer Identification number (ITIN): 9 xx - xx - \_\_\_\_\_

Other \_\_\_\_\_ Describe identifier \_\_\_\_\_

3. Name of foreign representative(s) Hematite Holdings Inc.

4. Foreign proceeding in which appointment of the foreign representative(s) occurred CCAA Proceeding - Ontario Superior Court of Justice (Commercial List) (Court File No. CV-20-00647824-00CL)

5. Nature of the foreign proceeding

Check one:

- Foreign main proceeding
- Foreign nonmain proceeding
- Foreign main proceeding, or in the alternative foreign nonmain proceeding

6. Evidence of the foreign proceeding

- A certified copy, translated into English, of the decision commencing the foreign proceeding and appointing the foreign representative is attached.
- A certificate, translated into English, from the foreign court, affirming the existence of the foreign proceeding and of the appointment of the foreign representative, is attached.
- Other evidence of the existence of the foreign proceeding and of the appointment of the foreign representative is described below, and relevant documentation, translated into English, is attached.

7. Is this the only foreign proceeding with respect to the debtor known to the foreign representative(s)?

- No. (Attach a statement identifying each country in which a foreign proceeding by, regarding, or against the debtor is pending.)
- Yes

Debtor Hematite Holdings Inc.  
Name

Case number (if known) 20-

8. Others entitled to notice Attach a list containing the names and addresses of:  
(i) all persons or bodies authorized to administer foreign proceedings of the debtor,  
(ii) all parties to litigation pending in the United States in which the debtor is a party at the time of filing of this petition, and  
(iii) all entities against whom provisional relief is being sought under § 1519 of the Bankruptcy Code.

9. Addresses  
Country where the debtor has the center of its main interests: Canada  
Debtor's registered office:  
659 Speedvale Avenue West  
Number Street  
P.O. Box  
Guelph, ON, N1K 1E6  
City State/Province/Region ZIP/Postal Code  
Canada  
Country

Individual debtor's habitual residence:  
659 Speedvale Avenue West  
Number Street  
P.O. Box  
Guelph, ON, N1K 1E6  
City State/Province/Region ZIP/Postal Code  
Canada  
Country  
Address of foreign representative(s):  
659 Speedvale Avenue West  
Number Street  
P.O. Box  
Guelph, ON, N1K 1E6  
City State/Province/Region ZIP/Postal Code  
Canada  
Country

10. Debtor's website (URL) https://hematite.ca/

11. Type of debtor  
Check one:  
 Non-individual (check one):  
 Corporation. Attach a corporate ownership statement containing the information described in Fed. R. Bankr. P. 7007.1.  
 Partnership  
 Other. Specify: \_\_\_\_\_  
 Individual

Debtor Hematite Holdings Inc.  
Name

Case number (if known) 20-

12. Why is venue proper in this district?

Check one:

- Debtor's principal place of business or principal assets in the United States are in this district.
- Debtor does not have a place of business or assets in the United States, but the following action or proceeding in a federal or state court is pending against the debtor in this district:

If neither box is checked, venue is consistent with the interests of justice and the convenience of the parties, having regard to the relief sought by the foreign representative, because:  
Related chapter 15 cases are pending in this district.

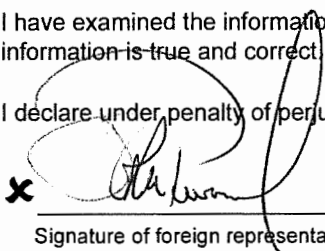
13. Signature of foreign representative(s)

I request relief in accordance with chapter 15 of title 11, United States Code.

I am the foreign representative of a debtor in a foreign proceeding, the debtor is eligible for the relief sought in this petition, and I am authorized to file this petition.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct,



John Pavanel, President of Hematite Holdings Inc.,  
in its capacity as Foreign Representative

X  
Signature of foreign representative

Printed name

Executed on Sept 21 / 2020  
MM / DD / YYYY

X  
Signature of foreign representative

Printed name

Executed on \_\_\_\_\_  
MM / DD / YYYY

14. Signature of attorney

X /s/ Matthew P. Ward  
Signature of Attorney for foreign representative

Date 9/22/2020  
MM / DD / YYYY

Matthew P. Ward  
Printed name

Womble Bond Dickinson (US) LLP  
Firm name

1313 North Market Street, Suite 1200  
Number Street

Wilmington  
City

DE 19801  
State ZIP Code

(302) 252-4320  
Contact phone

matthew.ward@wbd-us.com  
Email address

4471  
Bar number

DE  
State

**Exhibit 1****PENDING OR CONCURRENT BANKRUPTCY  
CASES FILED BY THE DEBTOR AND ITS AFFILIATES**

On the date hereof, each of the affiliated entities listed below filed a voluntary petition for relief under title 15 of the United States Code in the United States Bankruptcy Court for the District of Delaware. A motion is being filed with the Court requesting that the chapter 15 cases of these entities be jointly administered for procedural purposes only. Additional detail regarding the relationship of each debtor is set forth in the corporate ownership statement, filed contemporaneously herewith.

<b>Debtor Name</b>	<b>Relationship</b>	<b>Case Number</b>	<b>Judge</b>
Hematite Holdings Inc.	Debtors' parent company	Not yet assigned	Not yet assigned
Hematite Industrial Products Inc.	Affiliate of the other Debtors	Not yet assigned	Not yet assigned
Hematite Manufacturing Inc.	Direct subsidiary of Hematite Holdings Inc.	Not yet assigned	Not yet assigned
Canadian Pavaco Inc.	Direct subsidiary of Hematite Holdings Inc.	Not yet assigned	Not yet assigned
Pavaco Holdings U.S. Inc.	Indirect subsidiary of Hematite Holdings Inc.	Not yet assigned	Not yet assigned
Hematite, Inc.	Indirect subsidiary of Hematite Holdings Inc.	Not yet assigned	Not yet assigned
Hematite Automotive Products Inc.	Indirect subsidiary of Hematite Holdings Inc.	Not yet assigned	Not yet assigned

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

HEMATITE HOLDINGS INC., *et al.*,<sup>1</sup>

Debtors in Foreign Proceeding.

Chapter 15

Case No. 20-\_\_\_\_ ( )

Joint Administrated Requested

**CORPORATE OWNERSHIP STATEMENT  
PURSUANT TO BANKRUPTCY RULES 1007(a)(4) AND 7007.1**

The following corporate ownership statement in made pursuant to Rules 1007(a)(4) and 7007.1 of the Federal Rules of Bankruptcy Procedure:

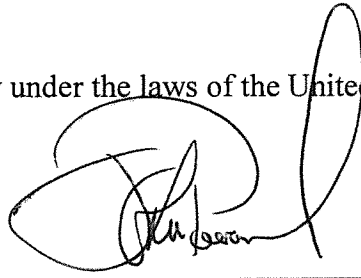
- Jaymar Ventures Inc. directly owns more than 10% of the equity interests of Hematite Holdings Inc. No other corporation directly or indirectly owns more than 10% percent of the equity interests of Hematite Holdings Inc.
- Hematite Industrial Products Inc. is wholly owned by 1438161 Ontario Inc.
- Hematite Manufacturing Inc. is wholly owned by Hematite Holdings Inc.
- Canadian Pavaco Inc. is wholly owned by Hematite Holdings Inc.
- Pavaco Holdings U.S. Inc. is wholly owned by Canadian Pavaco Inc.
- Pavaco Holdings U.S. Inc. wholly owns the remaining Debtors:
  - Hematite, Inc.; and
  - Hematite Automotive Products Inc.

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<sup>1</sup> The U.S. Debtors in these chapter 15 cases and the last four digits of their U.S. Federal Employer Identification Numbers are as follows: Pavaco Holdings U.S. Inc. (5569); Hematite, Inc. (3799); and Hematite Automotive Products Inc. (5382). The Canadian Debtors in these chapter 15 cases and the last four digits of their unique identifier are as follows: Hematite Holdings Inc. (8581); Hematite Manufacturing Inc. (4900); Hematite Industrial Products Inc. (7706); and Canadian Pavaco Inc. (5315). The Debtors' principal offices are located at 659 Speedvale Avenue West, Guelph, Ontario, N1K 1E6, Canada.

I declare under penalty of perjury under the laws of the United States of America that the foregoing is true and correct.

Dated: September 21, 2020

A handwritten signature in black ink, appearing to read 'John Pavanel', is written over a horizontal line. The signature is stylized and somewhat cursive.

John Pavanel, President of Hematite Holdings Inc.,  
in its capacity as Foreign Representative

**Fill in this information to identify the case:**

United States Bankruptcy Court for the:

District of Delaware

Case number (if known): 20- \_\_\_\_\_ Chapter 15

Check if this is an amended filing

**Official Form 401**

**Chapter 15 Petition for Recognition of a Foreign Proceeding**

12/15

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write debtor's name and case number (if known).

1. Debtor's name Canadian Pavaco Inc.

2. Debtor's unique identifier **For non-individual debtors:**

Federal Employer Identification Number (EIN) \_\_\_\_\_

Other 805315. Describe identifier Ontario Corp. Number

**For individual debtors:**

Social Security number: xxx - xx- \_\_\_\_\_

Individual Taxpayer Identification number (ITIN): 9 xx - xx - \_\_\_\_\_

Other \_\_\_\_\_ Describe identifier \_\_\_\_\_

3. Name of foreign representative(s) Hematite Holdings Inc.

4. Foreign proceeding in which appointment of the foreign representative(s) occurred CCAA Proceeding - Ontario Superior Court of Justice (Commercial List) (Court File No. CV-20-00647824-00CL)

5. Nature of the foreign proceeding *Check one:*

Foreign main proceeding

Foreign nonmain proceeding

Foreign main proceeding, or in the alternative foreign nonmain proceeding

6. Evidence of the foreign proceeding

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Other evidence of the existence of the foreign proceeding and of the appointment of the foreign representative is described below, and relevant documentation, translated into English, is attached.

\_\_\_\_\_

\_\_\_\_\_

7. Is this the only foreign proceeding with respect to the debtor known to the foreign representative(s)?

No. (Attach a statement identifying each country in which a foreign proceeding by, regarding, or against the debtor is pending.)

Yes

Debtor Canadian Pavaco Inc. Case number (if known) 20-  
Name

**8. Others entitled to notice** Attach a list containing the names and addresses of:

- (i) all persons or bodies authorized to administer foreign proceedings of the debtor,
- (ii) all parties to litigation pending in the United States in which the debtor is a party at the time of filing of this petition, and
- (iii) all entities against whom provisional relief is being sought under § 1519 of the Bankruptcy Code.

**9. Addresses**

<b>Country where the debtor has the center of its main interests:</b>	<b>Debtor's registered office:</b>
<u>Canada</u>	<u>611 Imperial Road North</u>
	<small>Number Street</small>
	<u>        </u>
	<small>P.O. Box</small>
	<u>Guelph, ON, N1K 1A6</u>
	<small>City State/Province/Region ZIP/Postal Code</small>
	<u>Canada</u>
	<small>Country</small>

<b>Individual debtor's habitual residence:</b>	<b>Address of foreign representative(s):</b>
<u>        </u>	<u>659 Speedvale Avenue West</u>
<small>Number Street</small>	<small>Number Street</small>
<u>        </u>	<u>        </u>
<small>P.O. Box</small>	<small>P.O. Box</small>
<u>        </u>	<u>Guelph, ON, N1K 1E6</u>
<small>City State/Province/Region ZIP/Postal Code</small>	<small>City State/Province/Region ZIP/Postal Code</small>
<u>        </u>	<u>Canada</u>
<small>Country</small>	<small>Country</small>

**10. Debtor's website (URL)** https://hematite.ca/

**11. Type of debtor**

*Check one:*

- Non-individual (check one):
  - Corporation. Attach a corporate ownership statement containing the information described in Fed. R. Bankr. P. 7007.1.
  - Partnership
  - Other. Specify:
- Individual



Debtor Canadian Pavaco Inc.  
Name

Case number (if known) 20-

12. Why is venue proper in this district?

Check one:

- Debtor's principal place of business or principal assets in the United States are in this district.
- Debtor does not have a place of business or assets in the United States, but the following action or proceeding in a federal or state court is pending against the debtor in this district:

If neither box is checked, venue is consistent with the interests of justice and the convenience of the parties, having regard to the relief sought by the foreign representative, because:  
Related chapter 15 cases are pending in this district.

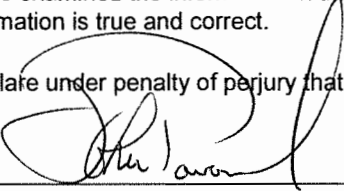
13. Signature of foreign representative(s)

I request relief in accordance with chapter 15 of title 11, United States Code.

I am the foreign representative of a debtor in a foreign proceeding, the debtor is eligible for the relief sought in this petition, and I am authorized to file this petition.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct,

**x** 

John Pavanel, President of Hematite Holdings Inc.,  
in its capacity as Foreign Representative

Signature of foreign representative

Printed name

Executed on Sept 21 / 2020  
MM / DD / YYYY

**x**

Signature of foreign representative

Printed name

Executed on \_\_\_\_\_  
MM / DD / YYYY

14. Signature of attorney

**x** /s/ Matthew P. Ward

Date 9/22/2020

Signature of Attorney for foreign representative

MM / DD / YYYY

Matthew P. Ward

Printed name

Womble Bond Dickinson (US) LLP

Firm name

1313 North Market Street, Suite 1200

Number Street

Wilmington

City

DE 19801

State ZIP Code

(302) 252-4320

Contact phone

matthew.ward@wbd-us.com

Email address

4471

Bar number

DE

State

**Exhibit 1****PENDING OR CONCURRENT BANKRUPTCY  
CASES FILED BY THE DEBTOR AND ITS AFFILIATES**

On the date hereof, each of the affiliated entities listed below filed a voluntary petition for relief under title 15 of the United States Code in the United States Bankruptcy Court for the District of Delaware. A motion is being filed with the Court requesting that the chapter 15 cases of these entities be jointly administered for procedural purposes only. Additional detail regarding the relationship of each debtor is set forth in the corporate ownership statement, filed contemporaneously herewith.

<b>Debtor Name</b>	<b>Relationship</b>	<b>Case Number</b>	<b>Judge</b>
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Hematite, Inc.	Indirect subsidiary of Hematite Holdings Inc.	Not yet assigned	Not yet assigned
Hematite Automotive Products Inc.	Indirect subsidiary of Hematite Holdings Inc.	Not yet assigned	Not yet assigned

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

HEMATITE HOLDINGS INC., *et al.*,<sup>1</sup>

Debtors in Foreign Proceeding.

Chapter 15

Case No. 20-\_\_\_\_ ( )

Joint Administrated Requested

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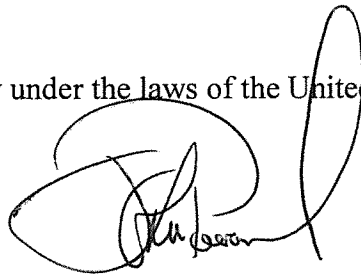
- Jaymar Ventures Inc. directly owns more than 10% of the equity interests of Hematite Holdings Inc. No other corporation directly or indirectly owns more than 10% percent of the equity interests of Hematite Holdings Inc.
- Hematite Industrial Products Inc. is wholly owned by 1438161 Ontario Inc.
- Hematite Manufacturing Inc. is wholly owned by Hematite Holdings Inc.
- Canadian Pavaco Inc. is wholly owned by Hematite Holdings Inc.
- Pavaco Holdings U.S. Inc. is wholly owned by Canadian Pavaco Inc.
- Pavaco Holdings U.S. Inc. wholly owns the remaining Debtors:
  - Hematite, Inc.; and
  - Hematite Automotive Products Inc.

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<sup>1</sup> The U.S. Debtors in these chapter 15 cases and the last four digits of their U.S. Federal Employer Identification Numbers are as follows: Pavaco Holdings U.S. Inc. (5569); Hematite, Inc. (3799); and Hematite Automotive Products Inc. (5382). The Canadian Debtors in these chapter 15 cases and the last four digits of their unique identifier are as follows: Hematite Holdings Inc. (8581); Hematite Manufacturing Inc. (4900); Hematite Industrial Products Inc. (7706); and Canadian Pavaco Inc. (5315). The Debtors' principal offices are located at 659 Speedvale Avenue West, Guelph, Ontario, N1K 1E6, Canada.

I declare under penalty of perjury under the laws of the United States of America that the foregoing is true and correct.

Dated: September 21, 2020

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John Pavanel, President of Hematite Holdings Inc.,  
in its capacity as Foreign Representative

**Fill in this information to identify the case:**

United States Bankruptcy Court for the:  
 District of Delaware  
 Case number (if known): 20- \_\_\_\_\_ Chapter 15

Check if this is an amended filing

**Official Form 401**

**Chapter 15 Petition for Recognition of a Foreign Proceeding**

12/15

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write debtor's name and case number (if known).

1. Debtor's name Hematite Automotive Products Inc.

2. Debtor's unique identifier For non-individual debtors:

Federal Employer Identification Number (EIN) 3 8 -2 8 5 5 3 8 2

Other \_\_\_\_\_ Describe identifier \_\_\_\_\_

For individual debtors:

Social Security number: xxx - xx- \_\_\_\_\_

Individual Taxpayer Identification number (ITIN): 9 xx - xx - \_\_\_\_\_

Other \_\_\_\_\_ Describe identifier \_\_\_\_\_

3. Name of foreign representative(s) Hematite Holdings Inc.

4. Foreign proceeding in which appointment of the foreign representative(s) occurred CCAA Proceeding - Ontario Superior Court of Justice (Commercial List) (Court File No. CV-20-00647824-00CL)

5. Nature of the foreign proceeding

Check one:

Foreign main proceeding

Foreign nonmain proceeding

Foreign main proceeding, or in the alternative foreign nonmain proceeding

6. Evidence of the foreign proceeding

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Other evidence of the existence of the foreign proceeding and of the appointment of the foreign representative is described below, and relevant documentation, translated into English, is attached.

\_\_\_\_\_

\_\_\_\_\_

7. Is this the only foreign proceeding with respect to the debtor known to the foreign representative(s)?

No. (Attach a statement identifying each country in which a foreign proceeding by, regarding, or against the debtor is pending.)

Yes

Debtor Hematite Automotive Products Inc.  
Name

Case number (if known) 20-

**8. Others entitled to notice**

Attach a list containing the names and addresses of:

- (i) all persons or bodies authorized to administer foreign proceedings of the debtor,
- (ii) all parties to litigation pending in the United States in which the debtor is a party at the time of filing of this petition, and
- (iii) all entities against whom provisional relief is being sought under § 1519 of the Bankruptcy Code.

**9. Addresses**

**Country where the debtor has the center of its main interests:**

Canada

**Debtor's registered office:**

The Corporation Company  
Number Street

40600 Ann Arbor Road East, Suite 201  
P.O. Box

Plymouth MI 48170  
City State/Province/Region ZIP/Postal Code

United States  
Country

**Individual debtor's habitual residence:**

Number Street

P.O. Box

City State/Province/Region ZIP/Postal Code

Country

**Address of foreign representative(s):**

659 Speedvale Avenue West  
Number Street

P.O. Box

Guelph, ON, N1K 1E6  
City State/Province/Region ZIP/Postal Code

Canada  
Country

**10. Debtor's website (URL)**

https://hematite.ca/

**11. Type of debtor**

Check one:

- Non-individual (check one):
  - Corporation. Attach a corporate ownership statement containing the information described in Fed. R. Bankr. P. 7007.1.
  - Partnership
  - Other. Specify: \_\_\_\_\_
- Individual

Debtor Hematite Automotive Products Inc.  
Name

Case number (if known) 20-

12. Why is venue proper in this district?

Check one:

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I declare under penalty of perjury that the foregoing is true and correct,



John Pavanel, President of Hematite Holdings Inc.,  
in its capacity as Foreign Representative

Signature of foreign representative

Printed name

Executed on

Sept 21 / 2020  
MM / DD / YYYY



Signature of foreign representative

Printed name

Executed on

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14. Signature of attorney



Signature of Attorney for foreign representative

Date 9/22/2020  
MM / DD / YYYY

Matthew P. Ward

Printed name

Womble Bond Dickinson (US) LLP

Firm name

1313 North Market Street, Suite 1200

Number Street

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19801

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**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

HEMATITE HOLDINGS INC., *et al.*,<sup>1</sup>

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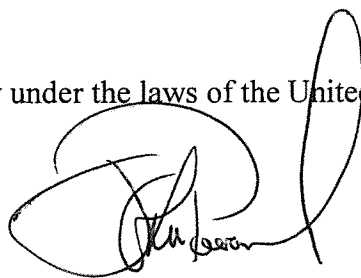
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Dated: September 21, 2020

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John Pavanel, President of Hematite Holdings Inc.,  
in its capacity as Foreign Representative

**Fill in this information to identify the case:**

United States Bankruptcy Court for the:  
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 Case number (if known): 20- Chapter 15

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Official Form 401

**Chapter 15 Petition for Recognition of a Foreign Proceeding**

12/15

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write debtor's name and case number (if known).

1. Debtor's name Hematite, Inc.

2. Debtor's unique identifier For non-individual debtors:  
 Federal Employer Identification Number (EIN) 4 7 - 1 2 4 3 7 9 9  
 Other \_\_\_\_\_ Describe identifier \_\_\_\_\_  
 For individual debtors:  
 Social Security number: xxx - xx- \_\_\_\_\_  
 Individual Taxpayer Identification number (ITIN): 9 xx - xx - \_\_\_\_\_  
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6. Evidence of the foreign proceeding  
 A certified copy, translated into English, of the decision commencing the foreign proceeding and appointing the foreign representative is attached.  
 A certificate, translated into English, from the foreign court, affirming the existence of the foreign proceeding and of the appointment of the foreign representative, is attached.  
 Other evidence of the existence of the foreign proceeding and of the appointment of the foreign representative is described below, and relevant documentation, translated into English, is attached.  
 \_\_\_\_\_  
 \_\_\_\_\_

7. Is this the only foreign proceeding with respect to the debtor known to the foreign representative(s)?  
 No. (Attach a statement identifying each country in which a foreign proceeding by, regarding, or against the debtor is pending.)  
 Yes

Debtor Hematite, Inc.  
Name

Case number (if known) 20-

**8. Others entitled to notice**

Attach a list containing the names and addresses of:

- (i) all persons or bodies authorized to administer foreign proceedings of the debtor,
- (ii) all parties to litigation pending in the United States in which the debtor is a party at the time of filing of this petition, and
- (iii) all entities against whom provisional relief is being sought under § 1519 of the Bankruptcy Code.

**9. Addresses**

**Country where the debtor has the center of its main interests:**

Canada

**Debtor's registered office:**

C T Corporation System  
Number Street

4400 Easton Cmns Way, Suite 125  
P.O. Box

Columbus OH 43219  
City State/Province/Region ZIP/Postal Code

United States  
Country

**Individual debtor's habitual residence:**

Number Street

P.O. Box

City State/Province/Region ZIP/Postal Code

Country

**Address of foreign representative(s):**

659 Speedvale Avenue West  
Number Street

P.O. Box

Guelph, ON, N1K 1E6  
City State/Province/Region ZIP/Postal Code

Canada  
Country

**10. Debtor's website (URL)**

https://hematite.ca/

**11. Type of debtor**

Check one:

- Non-individual (check one):
  - Corporation. Attach a corporate ownership statement containing the information described in Fed. R. Bankr. P. 7007.1.
  - Partnership
  - Other. Specify: \_\_\_\_\_
- Individual

Debtor Hematite, Inc.  
Name

Case number (if known) 20-

**12. Why is venue proper in this district?**

Check one:

- Debtor's principal place of business or principal assets in the United States are in this district.
- Debtor does not have a place of business or assets in the United States, but the following action or proceeding in a federal or state court is pending against the debtor in this district:

If neither box is checked, venue is consistent with the interests of justice and the convenience of the parties, having regard to the relief sought by the foreign representative, because:  
Related chapter 15 cases are pending in this district.

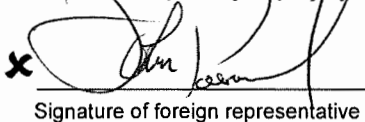
**13. Signature of foreign representative(s)**

I request relief in accordance with chapter 15 of title 11, United States Code.

I am the foreign representative of a debtor in a foreign proceeding, the debtor is eligible for the relief sought in this petition, and I am authorized to file this petition.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct,

**x** 

John Pavanel, President of Hematite Holdings Inc.,  
in its capacity as Foreign Representative

Signature of foreign representative

Printed name

Executed on

Sept 21 / 2020  
MM / DD / YYYY

**x**

Signature of foreign representative

Printed name

Executed on

MM / DD / YYYY

**14. Signature of attorney**

**x** /s/ Matthew P. Ward

Date

9/22/2020

Signature of Attorney for foreign representative

MM / DD / YYYY

Matthew P. Ward

Printed name

Womble Bond Dickinson (US) LLP

Firm name

1313 North Market Street, Suite 1200

Number Street

Wilmington

City

DE

State

19801

ZIP Code

(302) 252-4320

Contact phone

matthew.ward@wbd-us.com

Email address

4471

Bar number

DE

State

**Exhibit 1****PENDING OR CONCURRENT BANKRUPTCY  
CASES FILED BY THE DEBTOR AND ITS AFFILIATES**

On the date hereof, each of the affiliated entities listed below filed a voluntary petition for relief under title 15 of the United States Code in the United States Bankruptcy Court for the District of Delaware. A motion is being filed with the Court requesting that the chapter 15 cases of these entities be jointly administered for procedural purposes only. Additional detail regarding the relationship of each debtor is set forth in the corporate ownership statement, filed contemporaneously herewith.

<b>Debtor Name</b>	<b>Relationship</b>	<b>Case Number</b>	<b>Judge</b>
Hematite Holdings Inc.	Debtors' parent company	Not yet assigned	Not yet assigned
Hematite Industrial Products Inc.	Affiliate of the other Debtors	Not yet assigned	Not yet assigned
Hematite Manufacturing Inc.	Direct subsidiary of Hematite Holdings Inc.	Not yet assigned	Not yet assigned
Canadian Pavaco Inc.	Direct subsidiary of Hematite Holdings Inc.	Not yet assigned	Not yet assigned
Pavaco Holdings U.S. Inc.	Indirect subsidiary of Hematite Holdings Inc.	Not yet assigned	Not yet assigned
Hematite, Inc.	Indirect subsidiary of Hematite Holdings Inc.	Not yet assigned	Not yet assigned
Hematite Automotive Products Inc.	Indirect subsidiary of Hematite Holdings Inc.	Not yet assigned	Not yet assigned

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

HEMATITE HOLDINGS INC., *et al.*,<sup>1</sup>

Debtors in Foreign Proceeding.

Chapter 15

Case No. 20-\_\_\_\_ ( )

Joint Administrated Requested

**CORPORATE OWNERSHIP STATEMENT  
PURSUANT TO BANKRUPTCY RULES 1007(a)(4) AND 7007.1**

The following corporate ownership statement in made pursuant to Rules 1007(a)(4) and 7007.1 of the Federal Rules of Bankruptcy Procedure:

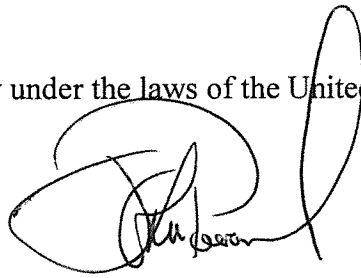
- Jaymar Ventures Inc. directly owns more than 10% of the equity interests of Hematite Holdings Inc. No other corporation directly or indirectly owns more than 10% percent of the equity interests of Hematite Holdings Inc.
- Hematite Industrial Products Inc. is wholly owned by 1438161 Ontario Inc.
- Hematite Manufacturing Inc. is wholly owned by Hematite Holdings Inc.
- Canadian Pavaco Inc. is wholly owned by Hematite Holdings Inc.
- Pavaco Holdings U.S. Inc. is wholly owned by Canadian Pavaco Inc.
- Pavaco Holdings U.S. Inc. wholly owns the remaining Debtors:
  - Hematite, Inc.; and
  - Hematite Automotive Products Inc.

---

<sup>1</sup> The U.S. Debtors in these chapter 15 cases and the last four digits of their U.S. Federal Employer Identification Numbers are as follows: Pavaco Holdings U.S. Inc. (5569); Hematite, Inc. (3799); and Hematite Automotive Products Inc. (5382). The Canadian Debtors in these chapter 15 cases and the last four digits of their unique identifier are as follows: Hematite Holdings Inc. (8581); Hematite Manufacturing Inc. (4900); Hematite Industrial Products Inc. (7706); and Canadian Pavaco Inc. (5315). The Debtors' principal offices are located at 659 Speedvale Avenue West, Guelph, Ontario, N1K 1E6, Canada.

I declare under penalty of perjury under the laws of the United States of America that the foregoing is true and correct.

Dated: September 21, 2020

A handwritten signature in black ink, appearing to read 'John Pavanel', is written over a horizontal line. The signature is stylized and somewhat cursive.

John Pavanel, President of Hematite Holdings Inc.,  
in its capacity as Foreign Representative



**Fill in this information to identify the case:**

United States Bankruptcy Court for the:  
 District of Delaware  
 Case number (if known): 20- Chapter 15

Check if this is an amended filing

**Official Form 401**

**Chapter 15 Petition for Recognition of a Foreign Proceeding**

12/15

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write debtor's name and case number (if known).

1. Debtor's name Hematite Industrial Products Inc.

2. Debtor's unique identifier

For non-individual debtors:

Federal Employer Identification Number (EIN) \_\_\_\_\_ - \_\_\_\_\_

Other 2237706. Describe identifier Ontario Corp. Number

For individual debtors:

Social Security number: xxx - xx- \_\_\_\_\_

Individual Taxpayer Identification number (ITIN): 9 xx - xx - \_\_\_\_\_

Other \_\_\_\_\_ Describe identifier \_\_\_\_\_

3. Name of foreign representative(s) Hematite Holdings Inc.

4. Foreign proceeding in which appointment of the foreign representative(s) occurred CCAA Proceeding - Ontario Superior Court of Justice (Commercial List) (Court File No. CV-20-00647824-00CL)

5. Nature of the foreign proceeding

Check one:

Foreign main proceeding

Foreign nonmain proceeding

Foreign main proceeding, or in the alternative foreign nonmain proceeding

6. Evidence of the foreign proceeding

A certified copy, translated into English, of the decision commencing the foreign proceeding and appointing the foreign representative is attached.

A certificate, translated into English, from the foreign court, affirming the existence of the foreign proceeding and of the appointment of the foreign representative, is attached.

Other evidence of the existence of the foreign proceeding and of the appointment of the foreign representative is described below, and relevant documentation, translated into English, is attached.

\_\_\_\_\_

\_\_\_\_\_

7. Is this the only foreign proceeding with respect to the debtor known to the foreign representative(s)?

No. (Attach a statement identifying each country in which a foreign proceeding by, regarding, or against the debtor is pending.)

Yes

Debtor Hematite Industrial Products Inc.  
Name

Case number (if known) 20-

**8. Others entitled to notice**

Attach a list containing the names and addresses of:

- (i) all persons or bodies authorized to administer foreign proceedings of the debtor,
- (ii) all parties to litigation pending in the United States in which the debtor is a party at the time of filing of this petition, and
- (iii) all entities against whom provisional relief is being sought under § 1519 of the Bankruptcy Code.

**9. Addresses**

**Country where the debtor has the center of its main interests:**

Canada

**Debtor's registered office:**

659 Speedvale Avenue West  
Number Street

P.O. Box

Guelph, ON, N1K 1E6  
City State/Province/Region ZIP/Postal Code

Canada  
Country

**Individual debtor's habitual residence:**

Number Street

P.O. Box

City State/Province/Region ZIP/Postal Code

Country

**Address of foreign representative(s):**

659 Speedvale Avenue West  
Number Street

P.O. Box

Guelph, ON, N1K 1E6  
City State/Province/Region ZIP/Postal Code

Canada  
Country

**10. Debtor's website (URL)**

https://hematite.ca/

**11. Type of debtor**

Check one:

- Non-individual (check one):
  - Corporation. Attach a corporate ownership statement containing the information described in Fed. R. Bankr. P. 7007.1.
  - Partnership
  - Other. Specify: \_\_\_\_\_
- Individual

Debtor Hematite Industrial Products Inc.  
Name

Case number (if known) 20-

**12. Why is venue proper in this district?**

Check one:

- Debtor's principal place of business or principal assets in the United States are in this district.
- Debtor does not have a place of business or assets in the United States, but the following action or proceeding in a federal or state court is pending against the debtor in this district:

If neither box is checked, venue is consistent with the interests of justice and the convenience of the parties, having regard to the relief sought by the foreign representative, because:  
Related chapter 15 cases are pending in this district.

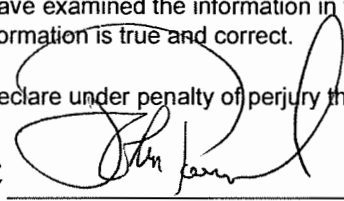
**13. Signature of foreign representative(s)**

I request relief in accordance with chapter 15 of title 11, United States Code.

I am the foreign representative of a debtor in a foreign proceeding, the debtor is eligible for the relief sought in this petition, and I am authorized to file this petition.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct,



John Pavanel, President of Hematite Holdings Inc.,  
in its capacity as Foreign Representative

Signature of foreign representative

Printed name

Executed on Sept 21 / 2020  
MM / DD / YYYY

\_\_\_\_\_  
Signature of foreign representative

Printed name

Executed on \_\_\_\_\_  
MM / DD / YYYY

**14. Signature of attorney**

/s/ Matthew P. Ward  
Signature of Attorney for foreign representative

Date 9/22/2020  
MM / DD / YYYY

Matthew P. Ward  
Printed name

Womble Bond Dickinson (US) LLP  
Firm name

1313 North Market Street, Suite 1200  
Number Street

Wilmington  
City

DE 19801  
State ZIP Code

(302) 252-4320  
Contact phone

matthew.ward@wbd-us.com  
Email address

4471  
Bar number

DE  
State

**Exhibit 1****PENDING OR CONCURRENT BANKRUPTCY  
CASES FILED BY THE DEBTOR AND ITS AFFILIATES**

On the date hereof, each of the affiliated entities listed below filed a voluntary petition for relief under title 15 of the United States Code in the United States Bankruptcy Court for the District of Delaware. A motion is being filed with the Court requesting that the chapter 15 cases of these entities be jointly administered for procedural purposes only. Additional detail regarding the relationship of each debtor is set forth in the corporate ownership statement, filed contemporaneously herewith.

<b>Debtor Name</b>	<b>Relationship</b>	<b>Case Number</b>	<b>Judge</b>
Hematite Holdings Inc.	Debtors' parent company	Not yet assigned	Not yet assigned
Hematite Industrial Products Inc.	Affiliate of the other Debtors	Not yet assigned	Not yet assigned
Hematite Manufacturing Inc.	Direct subsidiary of Hematite Holdings Inc.	Not yet assigned	Not yet assigned
Canadian Pavaco Inc.	Direct subsidiary of Hematite Holdings Inc.	Not yet assigned	Not yet assigned
Pavaco Holdings U.S. Inc.	Indirect subsidiary of Hematite Holdings Inc.	Not yet assigned	Not yet assigned
Hematite, Inc.	Indirect subsidiary of Hematite Holdings Inc.	Not yet assigned	Not yet assigned
Hematite Automotive Products Inc.	Indirect subsidiary of Hematite Holdings Inc.	Not yet assigned	Not yet assigned

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

HEMATITE HOLDINGS INC., *et al.*,<sup>1</sup>

Debtors in Foreign Proceeding.

Chapter 15

Case No. 20-\_\_\_\_ ( )

Joint Administrated Requested

**CORPORATE OWNERSHIP STATEMENT  
PURSUANT TO BANKRUPTCY RULES 1007(a)(4) AND 7007.1**

The following corporate ownership statement in made pursuant to Rules 1007(a)(4) and 7007.1 of the Federal Rules of Bankruptcy Procedure:

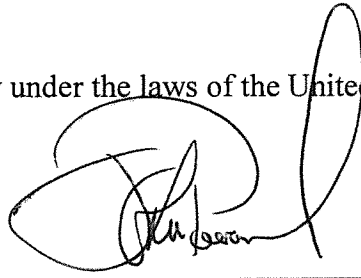
- Jaymar Ventures Inc. directly owns more than 10% of the equity interests of Hematite Holdings Inc. No other corporation directly or indirectly owns more than 10% percent of the equity interests of Hematite Holdings Inc.
- Hematite Industrial Products Inc. is wholly owned by 1438161 Ontario Inc.
- Hematite Manufacturing Inc. is wholly owned by Hematite Holdings Inc.
- Canadian Pavaco Inc. is wholly owned by Hematite Holdings Inc.
- Pavaco Holdings U.S. Inc. is wholly owned by Canadian Pavaco Inc.
- Pavaco Holdings U.S. Inc. wholly owns the remaining Debtors:
  - Hematite, Inc.; and
  - Hematite Automotive Products Inc.

---

<sup>1</sup> The U.S. Debtors in these chapter 15 cases and the last four digits of their U.S. Federal Employer Identification Numbers are as follows: Pavaco Holdings U.S. Inc. (5569); Hematite, Inc. (3799); and Hematite Automotive Products Inc. (5382). The Canadian Debtors in these chapter 15 cases and the last four digits of their unique identifier are as follows: Hematite Holdings Inc. (8581); Hematite Manufacturing Inc. (4900); Hematite Industrial Products Inc. (7706); and Canadian Pavaco Inc. (5315). The Debtors' principal offices are located at 659 Speedvale Avenue West, Guelph, Ontario, N1K 1E6, Canada.

I declare under penalty of perjury under the laws of the United States of America that the foregoing is true and correct.

Dated: September 21, 2020

A handwritten signature in black ink, appearing to read 'John Pavanel', is written over a horizontal line. The signature is stylized and somewhat cursive.

John Pavanel, President of Hematite Holdings Inc.,  
in its capacity as Foreign Representative

**Fill in this information to identify the case:**

United States Bankruptcy Court for the:

District of Delaware

Case number (if known): 20- \_\_\_\_\_ Chapter 15

Check if this is an amended filing

Official Form 401

**Chapter 15 Petition for Recognition of a Foreign Proceeding**

12/15

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write debtor's name and case number (if known).

1. Debtor's name Hematite Manufacturing Inc.

2. Debtor's unique identifier For non-individual debtors:

Federal Employer Identification Number (EIN) \_\_\_\_\_ - \_\_\_\_\_

Other 5024900. Describe identifier Ontario Corp. Number

For individual debtors:

Social Security number: xxx - xx- \_\_\_\_\_

Individual Taxpayer Identification number (ITIN): 9 xx - xx - \_\_\_\_\_

Other \_\_\_\_\_ Describe identifier \_\_\_\_\_

3. Name of foreign representative(s) Hematite Holdings Inc.

4. Foreign proceeding in which appointment of the foreign representative(s) occurred CCAA Proceeding - Ontario Superior Court of Justice (Commercial List) (Court File No. CV-20-00647824-00CL)

5. Nature of the foreign proceeding

Check one:

Foreign main proceeding

Foreign nonmain proceeding

Foreign main proceeding, or in the alternative foreign nonmain proceeding

6. Evidence of the foreign proceeding

A certified copy, translated into English, of the decision commencing the foreign proceeding and appointing the foreign representative is attached.

A certificate, translated into English, from the foreign court, affirming the existence of the foreign proceeding and of the appointment of the foreign representative, is attached.

Other evidence of the existence of the foreign proceeding and of the appointment of the foreign representative is described below, and relevant documentation, translated into English, is attached.

\_\_\_\_\_

\_\_\_\_\_

7. Is this the only foreign proceeding with respect to the debtor known to the foreign representative(s)?

No. (Attach a statement identifying each country in which a foreign proceeding by, regarding, or against the debtor is pending.)

Yes

Debtor Hematite Manufacturing Inc.  
Name

Case number (if known) 20-

8. Others entitled to notice

Attach a list containing the names and addresses of:

- (i) all persons or bodies authorized to administer foreign proceedings of the debtor,
- (ii) all parties to litigation pending in the United States in which the debtor is a party at the time of filing of this petition, and
- (iii) all entities against whom provisional relief is being sought under § 1519 of the Bankruptcy Code.

9. Addresses

Country where the debtor has the center of its main interests:

Canada

Debtor's registered office:

46 Plant Farm Boulevard  
Number Street

P.O. Box

Brantford, ON, N3S 7W3  
City State/Province/Region ZIP/Postal Code

Canada  
Country

Individual debtor's habitual residence:

Number Street

P.O. Box

City State/Province/Region ZIP/Postal Code

Country

Address of foreign representative(s):

659 Speedvale Avenue West  
Number Street

P.O. Box

Guelph, ON, N1K 1E6  
City State/Province/Region ZIP/Postal Code

Canada  
Country

10. Debtor's website (URL)

https://hematite.ca/

11. Type of debtor

Check one:

- Non-individual (check one):
  - Corporation. Attach a corporate ownership statement containing the information described in Fed. R. Bankr. P. 7007.1.
  - Partnership
  - Other. Specify: \_\_\_\_\_
- Individual



Debtor Hematite Manufacturing Inc.  
Name

Case number (if known) 20-

**12. Why is venue proper in this district?**

Check one:

- Debtor's principal place of business or principal assets in the United States are in this district.
- Debtor does not have a place of business or assets in the United States, but the following action or proceeding in a federal or state court is pending against the debtor in this district:

If neither box is checked, venue is consistent with the interests of justice and the convenience of the parties, having regard to the relief sought by the foreign representative, because:  
Related chapter 15 cases are pending in this district.

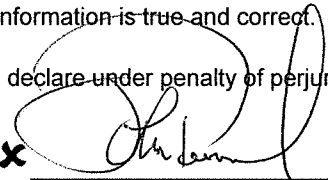
**13. Signature of foreign representative(s)**

I request relief in accordance with chapter 15 of title 11, United States Code.

I am the foreign representative of a debtor in a foreign proceeding, the debtor is eligible for the relief sought in this petition, and I am authorized to file this petition.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct,



John Pavanel, President of Hematite Holdings Inc.,  
in its capacity as Foreign Representative

Signature of foreign representative

Printed name

Executed on

Sept 21 / 2020  
MM / DD / YYYY

Signature of foreign representative

Printed name

Executed on

MM / DD / YYYY

**14. Signature of attorney**

/s/ Matthew P. Ward

Date 9/22/2020

Signature of Attorney for foreign representative

MM / DD / YYYY

Matthew P. Ward

Printed name

Womble Bond Dickinson (US) LLP

Firm name

1313 North Market Street, Suite 1200

Number Street

Wilmington

City

DE

State

19801

ZIP Code

(302) 252-4320

Contact phone

matthew.ward@wbd-us.com

Email address

4471

Bar number

DE

State

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CASES FILED BY THE DEBTOR AND ITS AFFILIATES**

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<b>Debtor Name</b>	<b>Relationship</b>	<b>Case Number</b>	<b>Judge</b>
Hematite Holdings Inc.	Debtors' parent company	Not yet assigned	Not yet assigned
Hematite Industrial Products Inc.	Affiliate of the other Debtors	Not yet assigned	Not yet assigned
Hematite Manufacturing Inc.	Direct subsidiary of Hematite Holdings Inc.	Not yet assigned	Not yet assigned
Canadian Pavaco Inc.	Direct subsidiary of Hematite Holdings Inc.	Not yet assigned	Not yet assigned
Pavaco Holdings U.S. Inc.	Indirect subsidiary of Hematite Holdings Inc.	Not yet assigned	Not yet assigned
Hematite, Inc.	Indirect subsidiary of Hematite Holdings Inc.	Not yet assigned	Not yet assigned
Hematite Automotive Products Inc.	Indirect subsidiary of Hematite Holdings Inc.	Not yet assigned	Not yet assigned

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

HEMATITE HOLDINGS INC., *et al.*,<sup>1</sup>

Debtors in Foreign Proceeding.

Chapter 15

Case No. 20-\_\_\_\_ ( )

Joint Administrated Requested

**CORPORATE OWNERSHIP STATEMENT  
PURSUANT TO BANKRUPTCY RULES 1007(a)(4) AND 7007.1**

The following corporate ownership statement in made pursuant to Rules 1007(a)(4) and 7007.1 of the Federal Rules of Bankruptcy Procedure:

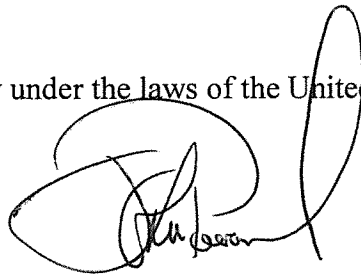
- Jaymar Ventures Inc. directly owns more than 10% of the equity interests of Hematite Holdings Inc. No other corporation directly or indirectly owns more than 10% percent of the equity interests of Hematite Holdings Inc.
- Hematite Industrial Products Inc. is wholly owned by 1438161 Ontario Inc.
- Hematite Manufacturing Inc. is wholly owned by Hematite Holdings Inc.
- Canadian Pavaco Inc. is wholly owned by Hematite Holdings Inc.
- Pavaco Holdings U.S. Inc. is wholly owned by Canadian Pavaco Inc.
- Pavaco Holdings U.S. Inc. wholly owns the remaining Debtors:
  - Hematite, Inc.; and
  - Hematite Automotive Products Inc.

---

<sup>1</sup> The U.S. Debtors in these chapter 15 cases and the last four digits of their U.S. Federal Employer Identification Numbers are as follows: Pavaco Holdings U.S. Inc. (5569); Hematite, Inc. (3799); and Hematite Automotive Products Inc. (5382). The Canadian Debtors in these chapter 15 cases and the last four digits of their unique identifier are as follows: Hematite Holdings Inc. (8581); Hematite Manufacturing Inc. (4900); Hematite Industrial Products Inc. (7706); and Canadian Pavaco Inc. (5315). The Debtors' principal offices are located at 659 Speedvale Avenue West, Guelph, Ontario, N1K 1E6, Canada.

I declare under penalty of perjury under the laws of the United States of America that the foregoing is true and correct.

Dated: September 21, 2020

A handwritten signature in black ink, appearing to read 'John Pavanel', is written over a horizontal line. The signature is stylized and somewhat cursive.

John Pavanel, President of Hematite Holdings Inc.,  
in its capacity as Foreign Representative

**Fill in this information to identify the case:**

United States Bankruptcy Court for the:  
 District of Delaware  
 Case number (if known): 20- Chapter 15

Check if this is an amended filing

**Official Form 401**

**Chapter 15 Petition for Recognition of a Foreign Proceeding**

12/15

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write debtor's name and case number (if known).

1. Debtor's name Pavaco Holdings U.S. Inc.

2. Debtor's unique identifier

**For non-individual debtors:**

Federal Employer Identification Number (EIN) 3 8 - 2 8 5 5 5 6 9

Other \_\_\_\_\_ Describe identifier \_\_\_\_\_

**For individual debtors:**

Social Security number: xxx - xx- \_\_\_\_\_

Individual Taxpayer Identification number (ITIN): 9 xx - xx - \_\_\_\_\_

Other \_\_\_\_\_ Describe identifier \_\_\_\_\_

3. Name of foreign representative(s)

Hematite Holdings Inc.

4. Foreign proceeding in which appointment of the foreign representative(s) occurred

CCAA Proceeding - Ontario Superior Court of Justice (Commercial List) (Court File No. CV-20-00647824-00CL)

5. Nature of the foreign proceeding

Check one:

Foreign main proceeding

Foreign nonmain proceeding

Foreign main proceeding, or in the alternative foreign nonmain proceeding

6. Evidence of the foreign proceeding

A certified copy, translated into English, of the decision commencing the foreign proceeding and appointing the foreign representative is attached.

A certificate, translated into English, from the foreign court, affirming the existence of the foreign proceeding and of the appointment of the foreign representative, is attached.

Other evidence of the existence of the foreign proceeding and of the appointment of the foreign representative is described below, and relevant documentation, translated into English, is attached.

7. Is this the only foreign proceeding with respect to the debtor known to the foreign representative(s)?

No. (Attach a statement identifying each country in which a foreign proceeding by, regarding, or against the debtor is pending.)

Yes

Debtor Pavaco Holdings U.S. Inc.  
Name

Case number (if known) 20-

**8. Others entitled to notice**

Attach a list containing the names and addresses of:

- (i) all persons or bodies authorized to administer foreign proceedings of the debtor,
- (ii) all parties to litigation pending in the United States in which the debtor is a party at the time of filing of this petition, and
- (iii) all entities against whom provisional relief is being sought under § 1519 of the Bankruptcy Code.

**9. Addresses**

**Country where the debtor has the center of its main interests:**

Canada

**Debtor's registered office:**

The Corporation Trust Company

Number Street

1209 Orange Street

P.O. Box

Wilmington DE 19801

City State/Province/Region ZIP/Postal Code

United States

Country

**Individual debtor's habitual residence:**

Number Street

P.O. Box

City State/Province/Region ZIP/Postal Code

Country

**Address of foreign representative(s):**

659 Speedvale Avenue West

Number Street

P.O. Box

Guelph, ON, N1K 1E6

City State/Province/Region ZIP/Postal Code

Canada

Country

**10. Debtor's website (URL)**

https://hematite.ca/

**11. Type of debtor**

Check one:

- Non-individual (check one):
  - Corporation. Attach a corporate ownership statement containing the information described in Fed. R. Bankr. P. 7007.1.
  - Partnership
  - Other. Specify: \_\_\_\_\_
- Individual

Debtor Pavaco Holdings U.S. Inc.  
Name

Case number (if known) 20-

12. Why is venue proper in this district?

Check one:

- Debtor's principal place of business or principal assets in the United States are in this district.
- Debtor does not have a place of business or assets in the United States, but the following action or proceeding in a federal or state court is pending against the debtor in this district:

If neither box is checked, venue is consistent with the interests of justice and the convenience of the parties, having regard to the relief sought by the foreign representative, because:  
Debtor is organized under the laws of this district.

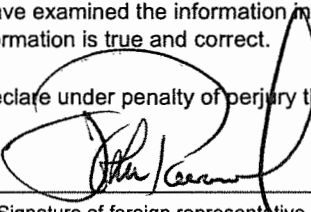
13. Signature of foreign representative(s)

I request relief in accordance with chapter 15 of title 11, United States Code.

I am the foreign representative of a debtor in a foreign proceeding, the debtor is eligible for the relief sought in this petition, and I am authorized to file this petition.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct,

X   
 Signature of foreign representative

John Pavanel, President of Hematite Holdings Inc.,  
 in its capacity as Foreign Representative  
 Printed name

Executed on Sept 21/2020  
 MM / DD / YYYY

X \_\_\_\_\_  
 Signature of foreign representative

\_\_\_\_\_  
 Printed name

Executed on \_\_\_\_\_  
 MM / DD / YYYY

14. Signature of attorney

X /s/ Matthew P. Ward  
 Signature of Attorney for foreign representative

Date 9/22/2020  
 MM / DD / YYYY

Matthew P. Ward  
 Printed name

Womble Bond Dickinson (US) LLP  
 Firm name

1313 North Market Street, Suite 1200  
 Number Street

Wilmington DE 19801  
 City State ZIP Code

(302) 252-4320  
 Contact phone

matthew.ward@wbd-us.com  
 Email address

4471 DE  
 Bar number State

**Exhibit 1****PENDING OR CONCURRENT BANKRUPTCY  
CASES FILED BY THE DEBTOR AND ITS AFFILIATES**

On the date hereof, each of the affiliated entities listed below filed a voluntary petition for relief under title 15 of the United States Code in the United States Bankruptcy Court for the District of Delaware. A motion is being filed with the Court requesting that the chapter 15 cases of these entities be jointly administered for procedural purposes only. Additional detail regarding the relationship of each debtor is set forth in the corporate ownership statement, filed contemporaneously herewith.

<b>Debtor Name</b>	<b>Relationship</b>	<b>Case Number</b>	<b>Judge</b>
Hematite Holdings Inc.	Debtors' parent company	Not yet assigned	Not yet assigned
Hematite Industrial Products Inc.	Affiliate of the other Debtors	Not yet assigned	Not yet assigned
Hematite Manufacturing Inc.	Direct subsidiary of Hematite Holdings Inc.	Not yet assigned	Not yet assigned
Canadian Pavaco Inc.	Direct subsidiary of Hematite Holdings Inc.	Not yet assigned	Not yet assigned
Pavaco Holdings U.S. Inc.	Indirect subsidiary of Hematite Holdings Inc.	Not yet assigned	Not yet assigned
Hematite, Inc.	Indirect subsidiary of Hematite Holdings Inc.	Not yet assigned	Not yet assigned
Hematite Automotive Products Inc.	Indirect subsidiary of Hematite Holdings Inc.	Not yet assigned	Not yet assigned



**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

HEMATITE HOLDINGS INC., *et al.*,<sup>1</sup>

Debtors in Foreign Proceeding.

Chapter 15

Case No. 20-\_\_\_\_ ( )

Joint Administrated Requested

**CORPORATE OWNERSHIP STATEMENT  
PURSUANT TO BANKRUPTCY RULES 1007(a)(4) AND 7007.1**

The following corporate ownership statement in made pursuant to Rules 1007(a)(4) and 7007.1 of the Federal Rules of Bankruptcy Procedure:

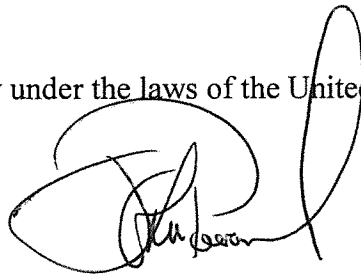
- Jaymar Ventures Inc. directly owns more than 10% of the equity interests of Hematite Holdings Inc. No other corporation directly or indirectly owns more than 10% percent of the equity interests of Hematite Holdings Inc.
- Hematite Industrial Products Inc. is wholly owned by 1438161 Ontario Inc.
- Hematite Manufacturing Inc. is wholly owned by Hematite Holdings Inc.
- Canadian Pavaco Inc. is wholly owned by Hematite Holdings Inc.
- Pavaco Holdings U.S. Inc. is wholly owned by Canadian Pavaco Inc.
- Pavaco Holdings U.S. Inc. wholly owns the remaining Debtors:
  - Hematite, Inc.; and
  - Hematite Automotive Products Inc.

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<sup>1</sup> The U.S. Debtors in these chapter 15 cases and the last four digits of their U.S. Federal Employer Identification Numbers are as follows: Pavaco Holdings U.S. Inc. (5569); Hematite, Inc. (3799); and Hematite Automotive Products Inc. (5382). The Canadian Debtors in these chapter 15 cases and the last four digits of their unique identifier are as follows: Hematite Holdings Inc. (8581); Hematite Manufacturing Inc. (4900); Hematite Industrial Products Inc. (7706); and Canadian Pavaco Inc. (5315). The Debtors' principal offices are located at 659 Speedvale Avenue West, Guelph, Ontario, N1K 1E6, Canada.

I declare under penalty of perjury under the laws of the United States of America that the foregoing is true and correct.

Dated: September 21, 2020

A handwritten signature in black ink, appearing to read "John Pavanel", is written over a horizontal line. The signature is stylized and somewhat cursive.

John Pavanel, President of Hematite Holdings Inc.,  
in its capacity as Foreign Representative