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November 3, 2022

TO: ALL KNOWN CREDITORS

Re: Pure Gold Mining Inc. (the “Company”)

You are receiving this notice because the Company’s books and records list you as a creditor.

Take notice that on October 31, 2022, the Supreme Court of British Columbia (“Court”) made an Order (the “Initial Order”) granting the Company protection pursuant to the *Companies’ Creditors Arrangement Act* (the “CCAA”). Pursuant to the Initial Order, KSV Restructuring Inc. was appointed as monitor (the “Monitor”).

Pursuant to the Initial Order, there is a stay of proceedings until November 10, 2022. An application is scheduled to be heard on November 9, 2022 (the “Comeback Application”) to, among other matters, extend the stay of proceedings and seek approval of additional interim funding and a sale and investment solicitation process. The stay of proceedings may be extended, as necessary thereafter, pursuant to further orders of the Court.

A copy of the Initial Order is available on the Monitor’s website at <https://www.ksvadvisory.com/experience/case/pure-gold->. The Monitor will also post on its website any orders issued at the Comeback Application, as well as other materials filed with the Court in these proceedings.

Please note that during the CCAA proceedings, among other relief provided for in the Initial Order:

- *the Company is continuing to carry on business in the normal course;*
- *all persons having oral or written agreements with the Company, or statutory or regulatory obligations for the supply of goods and/or services, are restrained until further Order of the Court from discontinuing, altering, interfering with or terminating the supply of such goods or services as may be required by the Company, provided that the normal prices or charges for all such goods or services received after the date of the Initial Order are paid by the Company in accordance with normal payment practices of the Company or such other practices as may be agreed upon by the supplier or service provider, the Company and the Monitor, or as may be ordered by the Court; and*
- *all parties are prohibited from commencing or continuing legal action against the Company and all rights and remedies of any party against or in respect of the Company or its assets are stayed and suspended except with the written consent of the Monitor, or with leave of the Court.*

To date, no claims procedure has been approved by the Court and creditors are not required to file a proof of claim at this time.

Yours very truly,

**KSV RESTRUCTURING INC.
IN ITS CAPACITY AS COURT-APPOINTED CCAA MONITOR OF
PURE GOLD MINING INC.
AND NOT IN ITS PERSONAL CAPACITY**

Pure Gold Mining Inc.
Preliminary list of creditors as at October 31, 2022
as submitted by Pure Gold Mining Inc.
(Unaudited)

Creditor	Address	Amount owed (CDN\$)*
<u>Secured</u>		
Sprott Resource Lending Corp et al	Royal Bank Plaza, South Tower, 200 Bay St, Suite 2600, Toronto ON M5J 2J1	133,042,603.00
Total - Secured		133,042,603.00
<u>Unsecured and other</u>		
1191018 Ontario Inc. Wild West Company	PO Box 917, 16 Young St Red Lake, ON P0V 2M0	21,696.00
2229537 Alberta Ltd. JobScout Staffing	26 North Bridges Road Langdon, AB T0J 1X3	14,175.00
3292216 Nova Scotia Limited (Mississauga Training Consultants)	1125 Derry Rd E Mississauga, ON L5T 1P3	20,056.37
34F Design Inc.	814 Baker Dr. Coquitlam, BC V3J 6W7	1,575.00
585914 Ontario Inc. Forest View Apts	PO Box 370 Balmertown, ON P0V 1C0	6,831.00
Acklands Grainger	PO Box 2970 Winnipeg, MB R3C4B5	16,901.94
Adam Sayers - 28 Paisck Cres.	P.O. Box 1646 Red Lake, ON P0V 2M0	2,000.00
ADF Diesel Montreal Inc.	2355 Boul. Hymus Dorval, QC H9P 1J8	59,503.83
ADP Canada Co.	PO Box 57364, STN A Toronto, ON M5W 5M5	42,006.98
Aercoustics Engineering Ltd.	1004 Middlegate Road , Suite 1100 Mississauga, ON L4Y 0G1	61,228.23
Aercoustics Engineering Ltd.	1004 Middlegate Road , Suite 1100 Mississagua, ON L4Y 0G1	8,787.20
ALS Canada Ltd.	2103 Dollarton Hwy. North Vancouver, BC V7H0A7	163,747.22
Angela and Peter Wesolowski	13 Main St Madsen, ON P0V 2C0	2,600.00
Anixter Canada Inc.	979 Alloy Drive Suite 103 Thunder Bay, ON P7B 5Z8	142,565.74
Atlas Copco Compressors Canada	5060 Rue Levy Ville Saint-Laurent, QC H4R 2P1	94,654.40
Atlas Dewatering Corporation	111 Ortona Court Concord, ON L4K3M3	57,165.48
Balmertown Food Fair Inc.	#2 Seventh Street Balmertown, ON P0V 1C0	1,026.51
Barrens Northern Transportation	#81 - Hwy 105 Red Lake, ON P0V2M0	21,767.39
Basic Machining Ltd.	P.O. Box 164 Dryden, ON P8N 2Y8	10,545.17
Battlefield Equipment Rentals	880 South Service Rd. Storey Creek, ON L8E 5M7	12,204.00
BDO Canada s.r.l./S.E.N.C.R.L/LLP	60 Columbia Way , Suite 300 Markham, ON L3R0C9	2,435.42
Belterra Corporation	1609 Derwent Way Delta, BC V3M 6K8	2,653.42
Bennington Financial Corp.	102-1465 North Service Rd. E. Oakville, ON, L6H 1A7	1.00
Bentley Systems Incorporated	685 Stockton Drive Exton, PA 19341	28,010.94
Betteridge Enterprises Ltd.	1024 Spadina Cres E Saskatoon, SK S7K 3H7	68,017.95
Black Diamond Drilling Tools Canada	1899 Lasalle Blvd, Unit 6 Sudbury, ON P3A 2A3	12,058.07
Boart Longyear	4025-96 Ave SE Calgary, AB T2C4T7	73,258.18
Borgford Equipment Services Inc.	300 Nova Beaucage Road North Bay, ON P1B 8G5	21,692.12

Creditor	Address	Amount owed (CDN\$)*
BOXX Modular	Suite 1000, 440 2nd Ave SW Calgary, AB T2P5E9	33,712.03
Brenntag Canada Inc	43 Jutland Road Toronto, ON M8Z 2G6	40,930.83
Brenntag USD	43 Jutland Road Toronto, ON M8Z 2G6	123,674.78
Bunzl Clearing and Hygiene	2270 Portland Street SE Calgary, AB T2G 4M6	4,371.33
Cambridge House International	39286 Mockingbird Crescent Squamish, BC V8B0B1	15,570.71
Canada Ticket Inc.	9085-196A Street Langley, BC V1M 3B5	4,361.80
Can-Blast Inc.	600 Gormanville Rd, Unit N North Bay, ON P1B 9S7	4,253.79
Carlson Break New	1840 McCullough St., Lima OH 45801	10,983.89
Caterpillar Financial Services Ltd.	122 International Boulevard, 4th Floor Burlington, ON L7L 6Z8	228,843.40
Central Hydronics Inc.	Unit #3 1090 McDermont Ave. Winnipeg, MB R2V 4V9	57,593.25
CFM Air Equipment	Unit 9, 1201 Grassmere Road West St. Paul, MB R4A 1C4	32,487.50
Chorus Call Canada Corp	2020-1055 W. Georgia St Vancouver, BC V6E3R5	2,253.80
Chukuni Sanitation Inc.	14 Discovery Rd, Red Lake ON P0V 2M0	32,353.97
Citrix Systems Inc.	851 W Cypress Creek Rd. Fort Lauderdale, FL 33309	1,384.77
COGEP Inc	835 blvd. Lebourgneuf, Suite 400 Quebec, QC G2J 0B9	3,729.00
Computershare	510 Burrard St., 3rd Flr Vancouver, BC V6C3B9	20,948.68
Continental Conveyor (Ontario) Limited	100 Richmond Blvd Napanee, ON K7R4A4	28,447.75
Corporate Traveller	980 Howe Street, Suite 700 Vancouver, BC V6Z0C8	59,221.46
CRC Communications	555 Dunlop Street Thunder Bay, ON P7B 6S1	49,626.34
Daughney Consulting Ltd.	213 Ryerson Road Oakville, ON L6H 4P8	11,300.00
Debra & Kevin Geary - 14 Poplar Cres.	16 Poplar Cres. Red Lake, ON P0V 2M0	2,200.00
De Lage Landen Financial Services Canada Inc.	3450 Superior Court, Unit #1, Oakville, ON, L6L 0C4	1.00
Deloitte LLP	C/O T04567VC, PO Box 4567, Stn A Toronto, ON M5W 0J1	13,482.00
Deswik (Canada) Inc.	Suite 600, 407-2nd Street SW Calgary, AB T2P2Y3	28,815.00
Dingwells Machinery and Supply	963 Alloy Dr. Thunder Bay, ON P7B 5Z8	13,566.78
Dumas Contracting Ltd.	PO Box 1600 Timmins, ON P4N7W7	403,040.59
Dyno Nobel Canada Inc.	Po. Box 393, 16th Seventh St. Balmertown, ON P0V 1C0	390,560.22
Eagle River Enterprises	14 McNeely Road Balmertown, ON P0V 1C0	3,066.25
Ebenezer Essilfie	86 Delta Rd, PO Box 446 Balmertown, ON P0V 1C0	4,620.00
Eecol Electric Corp.	196 Howy Street , P.O Box 944 Red Lake, ON P0V 2M0	145,600.50
Eileen Shewchuk Investments	Box 107 / 28-B Highway 105 Red Lake, ON P0V 2M0	43,717.70
EKT Industrial Contractors	P.O Box 29034 Thunder Bay, ON P7B6P9	23,300.92
Electrical Safety Authority	155 Matheson Blvd W, Mississauga ON L5R 3L5	10,785.29
Englobe Corp	1821 Albion Rd, Etobicoke ON M9W 5W8	33,878.53
Entech Mining Ltd.	510 Burrard, Suite 1125 Vancouver, BC V6C 3A8	20,159.21
Enterprise Rent-A-Car	1380 Waverley Winnipeg, MB R3T0P5	8,970.31
Epiroc	1025 Tristar Drive Mississauga, ON L5T 1W5	1,123,141.49
Equipment World	988 Alloy Drive Thunder Bay, ON P7B6A5	17,402.00

Creditor	Address	Amount owed (CDN\$)*
Eqwin Software Inc.	PO Box 75106 RPO White Rock Surrey, BC V4A 0B1	6,039.85
Eriez Floatation	7168 Venture Street Delta, BC V4G 1H6	7,135.80
Ernst & Young LLP	100 Adelaide Street West Toronto, ON M5H 0B3	63,290.68
Essential Air Compressor Service Inc.	118 Prairie St.S Reinfeld, MB R6W 1M7	157,900.34
Evolution Mining	15 Eric Radford Way, Bag 2000 Balmertown, ON P0V 1C0	8,081.88
First Globe Capital	15th Flr, 1040 West Georgia St. Vancouver, BC V6E4H1	31,939.64
Flo Components Ltd.	50 Admiral Blvd. Mississauga, ON L5T 2W1	8,291.58
FLSmidth Limited	PO BOX 10025, 650-700 WEST GEORGIA ST. VANCOUVER, BC V7Y1A1	3,033.62
FLSmitdth USD	7158 S FLSmith Drive Midvale, UT 84047	3,537.03
Fountain Tire Ltd.	15 Young St, PO Box 1209 Red Lake, ON P0V2M0	358,752.29
FTI Consulting LLP	200 Aldersgate St London, England EC1A 4HD	50,327.40
Fuse Interactive Inc.	3843 Clark Drive Vancouver, BC V5V 4Y7	1,380.75
Gencon Controls	91 Douglas Park Road Winnipeg, MB R3J 1Z3	29,959.28
Geoapp Technologies Inc.	33-16355 82 Ave Surrey, BC V4N 0P4	36,725.00
Ginto Consulting Inc.	333 West 17th St North Vancouver, BC V7M1V9	6,615.00
Glacier RIG Ltd.	225 Duncan Mill Rd., Suite 320 Toronto, ON M3B 3K9	6,780.00
H2O Holdings Inc.	12 Dunn Dr, PO Box 922 Red Lake, ON P0V 2M0	2,400.00
Hach Sales & Service Canada LP	3020 Gore Road London, ON N5V 4T7	3,198.58
HLS HARD LINE SOLUTIONS INC	53 Main St, PO Box 908 DOWLING, ON P0M 1R0	1,237.92
Horizon North Camp & Catering Inc	627 Squier Street Thunder Bay, ON P7B 4A7	612,777.53
Hoskin Scientific Ltd.	4210 Morris Dr. Burlington, ON L7L5L6	18,729.30
Howden Alphair Ventilating Systems Inc	488 Basaltic Road Concord, ON L4K 5A2	210,623.30
Hurley Group	10 Nelson Road Lively, ON P3Y1N3	79,439.00
Hydro One Networks Inc.	PO Box 4102 STN A Toronto, ON M5W3L3	1,516,169.44
HydroTech Mining Inc.	297, 7E Rue Val-d'Or, QC J9P 0G5	31,155.86
Hy-Tech Drilling Ltd.	Box 3248 Smithers, BC V0J2N0	66,855.70
Inductotherm Group Canada Ltd	165 Crown Court Whitby, ON L1N 7B1	1,813.65
Industrial Scientific	Unit 170-167 Provincial Avenue Sherwood Park, AB T8H-0M3	6,410.05
Industrial Truck Service Ltd.	89 Durand Road Winnipeg, MB R2J 3T1	11,718.10
Intact Insurance	PO Box 4254 Stn A Toronto, ON P0V 2C0	24,975.00
Integrated Power Services Inc.	633 Tyne Ave. Winnipeg, MB R2L 1J5	11,126.62
Intercity Industrial	213 Scott Street Dryden, ON P8N-3G2	4,237.52
Intrado Digital Media Canada ,Inc.	Lockbox #919220, PO Box 4090, Stn A Toronto, ON M5W0E9	31,099.96
IRL Supplies	610 Richard Road Prince George, BC V2K-4L3	10,369.77
ITM Instruments	20800 BLVD. Industriel St Anne de Bellevue, QC H9X 0A1	4,185.69
Jarnel Contracting Ltd.	1458 Huron St. Keewaytin, ON P0X 1C0	4,187.90
JDS Energy & Mining Inc.	Suite 206, 3200 Richter St Kelowna, BC V1W5K9	33,221.44
Jodouin Mine Ventilation Limited	4525 Kelly Farm Drive Gloucester, ON K1X 0E7	3,616.00

Creditor	Address	Amount owed (CDN\$)*
JRC Mining and Construction Canada Inc.	1994 Radar Road Hammer, ON P3P 0B4	77,355.28
Kayla Barnes	253 Howey St, PO Box 1308 Red Lake, ON P0V2M0	1,400.00
KBM Resources Group	349Mooney Ave Thunder Bay, ON P7B5L5	55,144.00
Knight Piesold Ltd.	Suite 1400 - 750 West Pender St. Vancouver, BC V6C2T8	140,374.14
Kovatera Inc.	240 Fielding Road Lively, ON P3Y 1L6	125,231.23
Kozar Engineering Inc.	201 Frederica Street West Thunder Bay, ON P7E 3W1	25,261.15
Kubota Thunder Bay	636 Hewitson St Thunder Bay, ON P7B 5V5	1,527.08
Lafarge Canada Inc.	T10088, PO Box 10088, Postal Station A Toronto, ON M5W2B1	3,452.79
LBE Group Inc.	815 Ottawa St, PO Box 80 Keewatin, ON P0X 1C0	8,695.60
Legend, Inc.	988 Packer Way Sparks, NV 89431	2,065.16
Linde Canada Inc.	PO Box 400 Station D Scarborough, ON M1R5M1	10,118.81
Lorax Environmental Services Ltd.	2289 Burrard St. Vancouver, BC V6J3H9	72,007.22
Mac Print	34 Whyte Avenue Dryden, ON P8N-3E3	2,336.84
Manitou forest products	30 Littlefork Road Emo, ON P0W1E0	9,189.16
Manitoulin Transport	P.O. Box 390, 154 Hwy 540B Gore Bay, ON P0P1H0	44,140.30
Maple Leaf Drilling	2024 Springfield Road Sunnyside, MB R5R 0J3	36,798.45
MCK Temiskaming Shores	883304 HWY 65E, PO Box 1324 Temiskaming Shore (New-Liskeard), ON P0J 1P0	56,536.97
McMillan LLP	Royal Centre, 1500 - 1055 West Georgia St. Vancouver, BC V6E4N7	1,985.49
Mecanicad Inc.	115 Jacques-Bibeau Rouyn-Noranda, QC J9Y 0A3	16,917.65
MegLab Electronique Inc.	281 19E Rue Val-D'OR, QC J9P 0L7	33,049.78
Menard Associates	355 Regal Road North BAY, ON P1B 8G4	10,281.18
Meridion Management LLC	1055 W. Bryn Mawr, Suite F PMB 214 Chicago, IL 60660	64,486.25
Metal-Air Mechanical Systems Ltd.	2828 Belisle Dr. Val Caron, ON P3N 1B3	18,226.90
Metalec	2925-1 Poole Court Val Caron, ON P3N-1B2	228,428.37
Metso Outotec Canada Inc.	C/O TH1008C, PO Box 4283, Postal Station A Toronto, ON M5W 5W6	2,901.84
MGM Division of Sonepar Canada	15655 HI-WAY 17 East Dryden, ON P8N 0A2	10,757.28
Micro Wire Products (1980) Limited	428 Millen Road Stoney Creek, ON L8N 3N9	4,689.77
Mike Litwin Fuels	PO Box 404 Red Lake, ON P0V 2M0	1,001.86
Mining Plus Canada Consulting Ltd.	Suite 504, 999 Canada Place Vancouver, BC V6C 3E1	73,531.55
Minnow Environmental Inc.	2 Lamb St. Georgetown, ON L7G3M9	9,545.68
Mintz Global Screening Inc.	200-1303 Rue William Montreal, QC H3C 1R4	2,862.75
MJP Dryden Inc (RONA)	329 Government Street Dryden, ON P8N 2O4	2,092.99
Moffatt Supply & Specialties	2305 Wynecroft Rd. Oakville, ON L6L6R2	163,004.10
Moly-cop Canada	PO BOX 3040 Kamloops, BC V2C 6B7	158,200.20
Motion Industries (Canada) Inc.	1-75 Meridian Drive Winnipeg, MB R2R 2V9	5,102.87
Multitrends	#207-19141 Ford Road Pitt Meadows, BC V3Y 2P8	115,887.06
Municipality of Red Lake	PO Box 1000 Balmertown, ON P0V1C0	106,890.00
National Public Relations Inc	505 Burrard Street Vancouver, BC V7X 1M4	2,181.38

Creditor	Address	Amount owed (CDN\$)*
Nautilus Environmental Inc.	Suite 122, 704 Mara Street Point Edward, ON N7V 1X4	12,656.00
Near North Customs Brokers Inc.	55 Patterson Road 2nd Floor Barrie, ON L4N 3V9	7,513.35
Nicolas Kyle - 17 Edwards Street	313 Marks Street South Thunder Bay, ON P7E 1M3	3,100.00
Nordmin Engineering Ltd.	160 Logan Ave Thunder Bay, ON P7A6R1	4,445.31
Northern Gas Installers	Box 1512, 192 Howey St Red Lake, ON P0V2M0	2,557.20
Northern Survey Supply	1351E Kelly Lake Road , #unit 10 Sudbury, ON P3E5P5	4,081.90
NorthStream Safety & Rehab	362 Olivewood Rd. Etobicoke, ON M8Z 2Z7	3,600.86
Nuna Logistics Partnership	14, 6194-50th Street NW Edmonton, AB T6B2N7	3,074,826.42
Ontario Hotsy Inc.	101 Sheldon Dr, Unit 5 Cambridge, ON N1R 6T6	1,355.64
Ontario Laundry Systems Inc.	7475 Kimbel Street, Unit 5 Mississauga, ON L5S 1E7	1,536.47
Optimize Group Inc.	133 Richmond St. West Toronto, ON M5J2L3	127,099.78
Outliers Mining Solutions (Canada) Inc.	8953 Woodbine Ave. Markham, ON L3R 0J9	49,014.61
Oxygen Capital Corp.	1900-1055 West Hastings Street Vancouver, BC V6E2E9	22,137.06
Paris and Company Professional Corporation	161 Bay Street Suite 2700 Toronto, ON M5J 2S1	26,523.88
Paul, Weiss, Rifkind, Wharton & Garrison LLP	77 King St W, Suite 3100 Toronto, ON M5K1J3	18,853.50
Petron Corporation	16800 W Glendale Dr New Berlin, WI 53151	3,770.19
Platform Group Limited	88 Welland Avenue Toronto, ON M4T2J2	13,440.00
Power & Mine Supply Co. Ltd.	75 Meridian Dr, Unit 4 Winnipeg, MB R2R 2V9	19,588.59
Power Systems Solutions Ltd.	80 Spruce Lane Rosslyn, ON P7K 0B3	4,774.25
PricewaterhouseCoopers LLP	PwC Centre, Suite 600, 354 Davis Rd Oakville, ON L6J0C5	58,655.61
Proactive Investors NorthAmerica Inc.	#965 - 1055 West Georgia Vancouver, BC V6E3P3	26,250.00
Process IQ Inc.	140 Yonge ST. Suite 200 Toronto, ON M5C 1X6	1,161.64
Process Manufacturing Inc.	#2 9790 190th Street Surrey, BC V4N 3M9	2,260.00
Provox Inc.	6436 Highway 89 Alliston, ON L9R 1V2	11,380.57
PSL Patrick Sprack Ltd.	119 Magill Avenue Lively, ON P3Y-1K6	42,939.90
Purolator Courier Ltd.	P.O. Box 4800 STN Main Concord, ON L4K 0K1	11,332.51
PWR Media Corporation	600 Drake St. Vancouver, BC V6B5W7	4,795.88
Quadra Chemical Ltd.	3901 F.X. Tessier Vaudreuil-Dorion, QC J7V 5V5	13,108.27
Quadra Chemicals Ltd.	3901 F.X. Tessier Vaudreuil-Dorion, QC J7V 5V5	47,625.62
R.E.G. Mining Parts & Equipment Co. Ltd.	1197 O'Neil Drive West Garson, ON P3L 1L5	6,499.76
Recycle West Ontario	43 Twin City Crossroads Rosslyn, ON P7K 0C5	10,883.09
Red Lake Home Hardware Building Centre	P.O. Box 1341 Red Lake, ON P0V 2M0	1,214.23
Red Lake Marine Products Ltd.	#22 HWY 105 Box 1010 Red Lake, ON P0V2M0	10,291.13
Red Lake Medical Associates	51K Hwy 105, PO Box 311 Red Lake, ON P0V 2M0	2,340.00
Red Lake Miners	4 Fifth Street, PO Box 118 Balmertown, ON P0V 1C0	2,000.00
Red Lake Petroleum Products	PO Box 201 Red Lake, ON P0V-2M0	73,200.76
Resource Equipment Sales	310 Grand Trunk Ave Dryden, ON P8N 2Y8	132,260.30
Rite Way Freight Ltd.	400 Stinson Street Montreal, QC H4N 2E1	9,322.50

Creditor	Address	Amount owed (CDN\$)*
Riverview Industries Kenora Inc	Box 1190 - 2030 Hwy. 17 West Keewatin, ON P0X-1C0	71,229.55
Rock-Tech	160 Magill Street Lively, ON P3Y-1K7	2,988.17
Roth Multimedia Inc.	10249 Wildrose Drive Rosedale, BC V0X 1X1	24,555.80
Royal Canadian Mint	320 Sussex Drive Ottawa, ON K1A 0G8	28,744.86
Ruggedair Industries Limited	710 Norah Crescent Thunder Bay, ON P7C 4T8	98,811.90
Sadhra & Chow LLP	Suite 915-700 West Pender Street Vancouver, BC V6C 1G8	6,510.00
SCR Mining & Tunnelling L.P.	2797 White Street Val Caron, ON P3N 1B2	289,169.59
Secure Store Thunder Bay	1383710 Ontario Inc. PO Box 29023 Thunder Bay, ON P7B 6P9	34,239.00
Sepro Mineral Systems Corp.	101A-9850 201 Street Langley, BC V1M 4A3	5,085.00
Sepro mixing & pumping	101a - 9850- 201 street Langley, BC V1M 4A3	1,021.65
SGS Canada Inc.	PO Box 3400 Stn Terminal Vancouver, BC V6B3Y4	596,265.95
Signhawk Graphics	P.O. Box 223 Cochenour, ON P0V 1L0	1,044.12
Sling-Choker Mfg (Balmertown) Ltd	P.O Box 354 Balmertown, ON P0V1C0	9,719.92
SOLA Projects Services LLC	4912 Stoneridge Way Casper, WY 82601	96,678.50
SPI Health and Safety Inc.	60, Gaston-Dumoulin Blainville, QC J7C0A3	61,484.69
SRK Consulting (Canada) Inc.	2200 - 1066 West Hastings Street Vancouver, BC V6E3X2	172,575.78
Suncor Energy Products Partnership	2489 North Sheridan Way Mississauga, ON L5K 1A8	553,782.59
Super 8 Red Lake	11 Hughes Cresent Red Lake, ON P0V2M0	20,590.37
Superior Strategies Inc.	2 Gas Road, PO Box 489 Nipigon, ON P0T 2J0	1,033.67
SurveyTECH Instruments & Services Inc.	1300 Riverside Drive, Unit 10 Timmins, ON O4R 1A5	53,386.33
Synergy Controls Corporation	1065 Lorne Street Sudbury, ON P3C 4S6	16,848.30
Technical Management Group Ltd.	1203-152 Saint Patrick Street Toronto, ON M5T 3J9	43,887.86
Techno Sub	1156, Larivière Avenue Winnipeg, MB J9X 4K8	96,348.86
Telemark Geosciences Inc	23979 Fern Crescent Maple Ridge, BC V4R2R7	5,670.00
Temiskaming Industrial Mining Equipment Limited	560 Browning St Haileybury, ON P0J 1K0	24,707.20
The BH Consulting Group Ltd.	94 Oak Street Winnipeg, MB R3M 3R3	1,893.94
The Global Talent Experts	Suite 2, Level 7, 56 Pitt St Sydney, Australia	65,600.00
Thunder Bay Hydraulics Inc.	701 Montreal Street Thunder Bay, ON P7E 3P2	16,578.54
Tramin Industrial Ltd.	725 MacKenzie Ave. E, PO Box 1831 Atikokan, ON P0T 1C0	38,718.47
Trans-West Company	1182 Russell St. Thunder Bay, ON P7B5N2	8,899.88
Twin City Refreshments Ltd.	637 Squier Street Thunder Bay, ON P7B 4A7	3,249.43
Uline	3333 James Snow Pkwy North Milton, ON L9T 8L1	4,656.50
United Rentals of Canada Inc	C/O V7406, PO Box 7406 Station Terminal Vancouver, BC V6B 4E2	137,723.07
Valutech Inc.	10-3761 Victoria Park Avenue Toronto, ON M1W 3S3	11,700.02
VARIS MINE TECHNOLOGY LTD	122 DELL STREET, UNIT A SUDBURY, ON P3C-2Y1	6,576.60
Veolia Water Technologies Canada Inc.	4105 Sartelon Saint-Laurent, QC H4S2B3	193,954.98
Vlking Electric Red Lake Ltd.	PO Box 229 Red Lake, ON P0V2M0	30,681.31
VRIFY Technology Inc.	1550-409 Granville St Vancouver, BC V6C1A3	12,600.00

Creditor	Address	Amount owed (CDN\$)*
VWR International	C/O T42861C, PO Box 4286 Postal STN A Toronto, ON M5W 5W9	2,726.84
Wabauskang First Nation	PO Box 418 Ear Falls, ON P0V1T0	6,250.00
Weir Minerals Canada	2360 Millrace Court Mississauga, ON V6E 2E9	254,702.91
Western Turbo and Fuel Injection Ltd.	325 Eagle Drive Winnipeg, MB R2R 1V4	11,549.63
Wilson's Business Solutions	PO Box 3005, 32 King St Dryden, ON P8N2Z6	15,482.18
Wolseley Canada Inc.	PO Box 1080 Dryden, ON P8N 3E3	2,331.49
Workforce Inc	151 Pine Street Sudbury, ON P3C 1X2	16,653.93
WOW SEO Solutions		25,000.00
Zacon Limited	2906 Belisle Drive Val Caron, ON P3N1B3	20,259.77
Total - Unsecured and other		16,267,084.96
Grand Total		149,309,687.96

*US dollar amounts have been converted to Canadian dollars at an exchange rate of 1.3614