

Fill in this information to identify your case:

United States Bankruptcy Court for the:

SOUTHERN DISTRICT OF CALIFORNIA

Case number *(if known)* _____ Chapter 7 Check if this an amended filing**Official Form 201****Voluntary Petition for Non-Individuals Filing for Bankruptcy**

4/19

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. **Debtor's name** Rainbow Steel, Inc.
-
2. **All other names debtor used in the last 8 years**
Include any assumed names, trade names and *doing business as* names
-
3. **Debtor's federal Employer Identification Number (EIN)** 33-0096453
-
- | | | |
|----------------------------|--|--|
| 4. Debtor's address | Principal place of business | Mailing address, if different from principal place of business |
| | <u>9484 Mission Park Pl.</u> | |
| | <u>Santee, CA 92071</u> | |
| | Number, Street, City, State & ZIP Code | <u>_____</u> |
| | <u>San Diego</u> | Location of principal assets, if different from principal place of business |
| | County | <u>_____</u> |
| | | Number, Street, City, State & ZIP Code |
-
5. **Debtor's website (URL)** _____
-
6. **Type of debtor**
- Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
- Partnership (excluding LLP)
- Other. Specify: _____
-

Debtor Rainbow Steel, Inc.
Name

Case number (if known) _____

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9
- Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,725,625 (amount subject to adjustment on 4/01/22 and every 3 years after that).
 - The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
 - A plan is being filed with this petition.
 - Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
 - The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.
 - The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.
- Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No.
- Yes.

If more than 2 cases, attach a separate list.

District _____ When _____ Case number _____
District _____ When _____ Case number _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- No
- Yes.

List all cases. If more than 1, attach a separate list

Debtor _____ Relationship _____
District _____ When _____ Case number, if known _____

Debtor Rainbow Steel, Inc.
Name

Case number (if known) _____

11. **Why is the case filed in this district?** *Check all that apply:*

Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. **Does the debtor own or have possession of any real property or personal property that needs immediate attention?**

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? *(Check all that apply.)*

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? _____

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other _____

Where is the property? _____
Number, Street, City, State & ZIP Code

Is the property insured?

No

Yes. Insurance agency _____
Contact name _____
Phone _____

Statistical and administrative information

13. **Debtor's estimation of available funds** *Check one:*

Funds will be available for distribution to unsecured creditors.

After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. **Estimated number of creditors**

<input type="checkbox"/> 1-49	<input type="checkbox"/> 1,000-5,000	<input type="checkbox"/> 25,001-50,000
<input checked="" type="checkbox"/> 50-99	<input type="checkbox"/> 5001-10,000	<input type="checkbox"/> 50,001-100,000
<input type="checkbox"/> 100-199	<input type="checkbox"/> 10,001-25,000	<input type="checkbox"/> More than 100,000
<input type="checkbox"/> 200-999		

15. **Estimated Assets**

<input checked="" type="checkbox"/> \$0 - \$50,000	<input type="checkbox"/> \$1,000,001 - \$10 million	<input type="checkbox"/> \$500,000,001 - \$1 billion
<input type="checkbox"/> \$50,001 - \$100,000	<input type="checkbox"/> \$10,000,001 - \$50 million	<input type="checkbox"/> \$1,000,000,001 - \$10 billion
<input type="checkbox"/> \$100,001 - \$500,000	<input type="checkbox"/> \$50,000,001 - \$100 million	<input type="checkbox"/> \$10,000,000,001 - \$50 billion
<input type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> More than \$50 billion

16. **Estimated liabilities**

<input type="checkbox"/> \$0 - \$50,000	<input checked="" type="checkbox"/> \$1,000,001 - \$10 million	<input type="checkbox"/> \$500,000,001 - \$1 billion
<input type="checkbox"/> \$50,001 - \$100,000	<input type="checkbox"/> \$10,000,001 - \$50 million	<input type="checkbox"/> \$1,000,000,001 - \$10 billion
<input type="checkbox"/> \$100,001 - \$500,000	<input type="checkbox"/> \$50,000,001 - \$100 million	<input type="checkbox"/> \$10,000,000,001 - \$50 billion
<input type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> More than \$50 billion

Debtor Rainbow Steel, Inc.
Name

Case number (if known) _____

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on July 29, 2019
MM / DD / YYYY

/s/ Henry Gamboa
Signature of authorized representative of debtor

Title President

Henry Gamboa
Printed name

18. Signature of attorney

/s/ Michael T. O'Halloran CLS-B No.
Signature of attorney for debtor

Date July 29, 2019
MM / DD / YYYY

Michael T. O'Halloran CLS-B No. 99085
Printed name

Law Office of Michael T. O'Halloran
Firm name

110 West A Street, Suite 1100
San Diego, CA 92101-4908
Number, Street, City, State & ZIP Code

Contact phone 619.233.1727 Email address mto@debtbsd.com

No. 99085 CA
Bar number and State

9484 Mission Park Pl Invmts
9484 Mission Park Place
Santee, CA 92071

AFCO
1000 Milwaukee Ave.
Glenview, IL 60025

AIS
7310 Miramar Rd.
#470
San Diego, CA 92126

Amerian Licensing Services
5232 Jackson Dr. #204
La Mesa, CA 91942

Anning - Johnson Co.
13250 Temple Ave.
La Puente, CA 91746

APD, Inc.
1525 S. Grove Ave. Unit 8
Ontario, CA 91761

Atlas Galvanizing LLC
2639 Leonis Bl.
Los Angeles, CA 90058

BB&T
750 B Street
Suite 2400
San Diego, CA 92101

BCS- Business Copier Solutions
13750 Danielson Street
Poway, CA 92064

Ben Ash Iron Works Inc
215 E. Greenleaf Bl.
Compton, CA 90220

Berkshire Hathaway Homestate C
PO BOX 85479
San Diego, CA 92186

Bill Signs Trucking
10329 Channel Rd.
Lakeside, CA 92040

Borrmann Metal Center
110 West Olive Ave.
Burbank, CA 91502

Brown Reynolds Watford
3535 Travis St.
Suite 250
Dallas, TX 75204

Business Copies Sol.
12130 Dearborn Pl
Poway, CA 92064

CCC Steel
2576 E. Victoria St.
Compton, CA 90220

City of Carlsbad
1635 Faraday Ave,
Carlsbad, CA 92008

City of Santee
10601 Magnolia Ave.
Santa Ana, CA 92701

Clean Harbors
P.O. Box 9149
Norwell, MA 02061

Connelly Construction Mech.
2620 Firebrand Way
Alpine, CA 91901

Cornerstone Masonry Services
11070 Fleetwood St.
#A
Sun Valley, CA 91352

Crum and Forster
777 S. Figueroa ST.
Ste. 1550
Los Angeles, CA 90017

De Lage Landen Fin Svcs
1111 Old Eagle School Rd.
Wayne, PA 19087

Demcon Concrete Contractors
13795 Blaisdell Pl. #202
Poway, CA 92064

DMV
P.O. Box 942897
Sacramento, CA 94232

E.D.D.
Bankruptcy Unit - MIC 92E
P.O. Box 826880
Sacramento, CA 94280

Edgewood Distributors and Mgmt
9484 Mission Park Pl
Santee, CA 92071

Farmers Insurance
PO Box 4665
Carol Stream, IL 60197

Finest City Acoustics Inc
7965 Silverton Ave.
#1311
San Diego, CA 92126

First Mercury Ins. Co.
26600 Telegraph Rd.
Southfield, MI 48033

Franchise Tax Board
PO Box 942857
Sacramento, CA 94257

Frog Environmental
800 E. Ocean Bl.
#104
Long Beach, CA 90802

Henry Gamboa
10415 Fuerte Dr.
La Mesa, CA 91941

Manuel Gamboa
8332 Case St.
La Mesa, CA 91941

Sostenes Gamboa
8918 Golf Dr.
Spring Valley, CA 91977

GE Capital
PO Box 960061
Orlando, FL 32896

Gmp Plumbing Inc
10601 Tierrasanta Bl.
#G-267
San Diego, CA 92124

Hallmark Painting Inc
11987 Eastbourne Rd.
San Diego, CA 92126

Hallmark Pro Painters Inc
360 N. Midway Dr. #207
Escondido, CA 92027

Hansen Steel Services
P.O. Box 2783
Santa Fe Springs, CA 90670

Heavy Equipment Rentals LLC
9879 San Fernando Rd.
Pacoima, CA 91331

Houston Speciality Insurance
800 Gessner Rd.
6th Fl.
Houston, TX 77024

Daryl Idler
2650 Jamacha Rd. #147
El Cajon, CA 92019

Industrial Fire Sprinkler Co
3845 Imperial Ave.
San Diego, CA 92113

Internal Revenue Service
Centralized Insolvency Op.
P.O. Box 7346
Philadelphia, PA 19101-7346

Itam Plastering Inc
14475 Olde Hwy 80
Ste A
El Cajon, CA 92021

ITech
8290 Vickers St. #G
San Diego, CA 92111

JPM Heating
1551 N. Cuyamaca St.
El Cajon, CA 92020

Ledcor Construction
6405 Mira Mesa Bl. #100
San Diego, CA 92121

Leighton Consulting Inc
3934 Murphy Canyon Rd.
San Diego, CA 92123

Terry Lembke
c/o Phillip Cohen, Esq.
1550 Hotel Cir. N. #170
San Diego, CA 92108

Liberty Mutual
PO Box 85307
San Diego, CA 92186-5307

M W Reid Welding Inc
781 Oconner St.
El Cajon, CA 92020

Mark Beamish Waterproofing Inc
9364 Cabot Dr. #A
San Diego, CA 92126

Metro Fire and Safety
2733 Via Orange Way
#103
Spring Valley, CA 91978

Navigators Insurance
83 Wooster Hts Rd.
Danbury, CT 06810

Navigators Speciality Ins.
6 International Dr. #100
Port Chester, NY 10573

North American Risk Services
P.O. Box 166002
Altamonte Springs, FL 32716

Porter Rents LLC
10435 Vine St.
Lakeside, CA 92040

Protec Mechanical Inc
1680 Illinois St. #12
Perris, CA 92571

R B Olson Construction Inc
300 SE Fairmont Rd.
Pullman, WA 99163

Range Systems by Renew Resourc
5121 Winnetka Ave. N
Minneapolis, MN 55428

Renew Resources Inc
760 Birchmount Rd. #37
Toronto, ONT M1K 5H4 CANADA

RLH Construction Inc
13465 Camino Canada
El Cajon, CA 92021

Sixta Rodriguez
8918 Golf Dr.
Spring Valley, CA 91977

E. Ryder and Assoc.
16955 Via del Campo
#115
San Diego, CA 92127

San Diego Construction Welding
1167 Sweetwater Ln
Spring Valley, CA 91977

San Diego Country Treasurer
P.O. Box 129009
San Diego, CA 92112

San Diego Galvanizing Inc
3586 Dalbergia St.
San Diego, CA 92113

Sierra Pacific West
P.O. Box 231640
Encinitas, CA 92023

Snap on Credit LLC
950 Technology Way #301
Libertyville, IL 60048

South Bay Welding
781 Oconner St.
El Cajon, CA 92020

Sparkletts
P.O. Box 660579
Dallas, TX 75266

State Board Of Equalization
15015 Avenue of Science
Suite 200
San Diego, CA 92128

State Funds INS
P.O. Box 9102
Pleasanton, CA 94566

State Water Resources Con Bd
P.O. Box 1888
Sacramento, CA 95812

Stuart Hurwitz APC
3585 4th Ave.
San Diego, CA 92103

Summit Media
P.O. Box 914
Scottsdale, GA 30079

Sun Pacific Glazing Inc
747 Grand Ave.
Spring Valley, CA 91977

Sylvester Roofing Company
2255 Barham Dr.
Escondido, CA 92029

TelePacific Communications
Attn: Early Termination Dept.
PO Box 36430
Las Vegas, NV 89133-6430

The Crane Guys
14480 Alondra Bl
La Mirada, CA 90638

The Irvine Co LLC
c/o CSC
2710 Gateway Oaks Dr.
Sacramento, CA 95833

The Irvine Company LLC
550 Newport Center Dr.
Newport Beach, CA 92660

TN Sheet Metal Inc
18385 Bandilier Circle
Fountain Valley, CA 92708

TPX Communications
P.O. Box 36430
Las Vegas, NV 89133

Verizon
8014 Bayberry Road
Jacksonville, FL 32256

Wells Fargo Equipment Finance
Manufacturers Services Group
PO Box 7777
San Francisco, CA 94120-7777

**United States Bankruptcy Court
Southern District of California**

In re Rainbow Steel, Inc.

Debtor(s)

Case No. _____

Chapter 7

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for Rainbow Steel, Inc. in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

None [*Check if applicable*]

July 29, 2019

Date

/s/ Michael T. O'Halloran CLS-B No.

Michael T. O'Halloran CLS-B No. 99085

Signature of Attorney or Litigant
Counsel for Rainbow Steel, Inc.

Law Office of Michael T. O'Halloran

110 West A Street, Suite 1100

San Diego, CA 92101-4908

619.233.1727

mto@debtsd.com

CSD 1801 [12/01/16]

Name, Address, Telephone No. & I.D. No.
Michael T. O'Halloran CLS-B No. 99085
110 West A Street, Suite 1100
San Diego, CA 92101-4908
619.233.1727
No. 99085 CA

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF CALIFORNIA
325 West F Street, San Diego, California 92101-6991

In Re
Rainbow Steel, Inc.

BANKRUPTCY NO.

Debtor.

**DECLARATION RE: ELECTRONIC FILING OF
PETITION, SCHEDULES & STATEMENTS**

PART I - DECLARATION OF PETITIONER

I [We] Henry Gamboa and _____, the debtor(s), *hereby declare under penalty of perjury* that the information I have given my attorney and the information provided in the electronically filed petition, statements, and schedules is true and correct. I consent to my attorney sending my petition, this declaration, statements and schedules to the United States Bankruptcy Court. I understand that this **Declaration Re: Electronic Filing** is to be filed with the Clerk once all schedules have been filed electronically but, in no event, no later than 14 days following the date the petition was electronically filed. I understand that failure to file the signed original of this **Declaration** will cause my case to be dismissed pursuant to 11 U.S.C. § 707(a)(3) without further notice.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of 11 United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. I request relief in accordance with the chapter specified in this petition.

[If petitioner is a corporation or partnership] I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor. The debtor requests relief in accordance with the chapter specified in this petition.

Dated: July 29, 2019

Signed: /s/ Henry Gamboa
Henry Gamboa
*(Debtor)

*If filed electronically, pursuant to LBR 5005-4(C), the original debtor signature(s) in a scanned format is required.

PART II - DECLARATION OF ATTORNEY

I *declare under penalty of perjury* that I have informed the petitioner, if an individual, that [he or she] may proceed under chapter 7, 11, 12 or 13 of Title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I have delivered to the debtor the notice required by 11 U.S.C. §342(b). In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that I have no knowledge after an inquiry that the information in the schedules is incorrect.

Dated: July 29, 2019

/s/ Michael T. O'Halloran CLS-B No.
Michael T. O'Halloran CLS-B No. 99085
Attorney for Debtor(s)