

Fill in this information to identify your case:

United States Bankruptcy Court for the:

MIDDLE DISTRICT OF FLORIDA

Case number *(if known)* _____ Chapter 11

Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

04/20

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Sky Steel, Inc.

2. All other names debtor used in the last 8 years
Include any assumed names, trade names and *doing business as* names

3. Debtor's federal Employer Identification Number (EIN) 62-1624349

4. Debtor's address	Principal place of business	Mailing address, if different from principal place of business
	<u>PO Box 300165</u>	
	<u>Casselberry, FL 32730</u>	
	Number, Street, City, State & ZIP Code	P.O. Box, Number, Street, City, State & ZIP Code
	<u>Seminole</u>	Location of principal assets, if different from principal place of business
	County	<u>1001 Cherry Blossom, Trailer City #2 Georgetown, KY 40324</u>
		Number, Street, City, State & ZIP Code

5. Debtor's website (URL) _____

6. Type of debtor

Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

Partnership (excluding LLP)

Other. Specify: _____

Debtor **Sky Steel, Inc.**
Name

Case number (if known)

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

1791

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9
- Chapter 11. Check **all** that apply:

A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.

- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,725,625. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, **and it chooses to proceed under Subchapter V of Chapter 11**. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No.
- Yes.

If more than 2 cases, attach a separate list.

District	_____	When	_____	Case number	_____
District	_____	When	_____	Case number	_____

Debtor **Sky Steel, Inc.** Case number (if known) _____
Name

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor? No Yes.

List all cases. If more than 1, attach a separate list

Debtor _____ Relationship _____
 District _____ When _____ Case number, if known _____

11. Why is the case filed in this district? *Check all that apply:*
 Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
 A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention? No Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? *(Check all that apply.)*

- It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
 What is the hazard? _____
- It needs to be physically secured or protected from the weather.
- It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- Other _____

Where is the property? _____

Number, Street, City, State & ZIP Code

Is the property insured?

- No
- Yes. Insurance agency _____
 Contact name _____
 Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds. *Check one:*
 Funds will be available for distribution to unsecured creditors.
 After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors 1-49 1,000-5,000 25,001-50,000
 50-99 5001-10,000 50,001-100,000
 100-199 10,001-25,000 More than 100,000
 200-999

15. Estimated Assets \$0 - \$50,000 \$1,000,001 - \$10 million \$500,000,001 - \$1 billion
 \$50,001 - \$100,000 \$10,000,001 - \$50 million \$1,000,000,001 - \$10 billion
 \$100,001 - \$500,000 \$50,000,001 - \$100 million \$10,000,000,001 - \$50 billion
 \$500,001 - \$1 million \$100,000,001 - \$500 million More than \$50 billion

16. Estimated liabilities \$0 - \$50,000 \$1,000,001 - \$10 million \$500,000,001 - \$1 billion

Debtor **Sky Steel, Inc.** Case number (if known) _____
Name

- | | | |
|--|--|--|
| <input type="checkbox"/> \$50,001 - \$100,000 | <input type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |
-

Debtor **Sky Steel, Inc.**
Name

Case number (if known)

Request for Relief, Declaration, and Signatures**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**17. Declaration and signature
of authorized
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **June 9, 2021**
MM / DD / YYYY**X /s/ Stephen P. Collins**
Signature of authorized representative of debtor**Stephen P. Collins**
Printed nameTitle **Stephen P. Collins****18. Signature of attorney****X /s/ Jeffrey S. Ainsworth**
Signature of attorney for debtorDate **June 9, 2021**
MM / DD / YYYY**Jeffrey S. Ainsworth 060769**
Printed name**BransonLaw, PLLC**
Firm name**1501 E. Concord Street
Orlando, FL 32803**
Number, Street, City, State & ZIP CodeContact phone **407 894 6834** Email address **jeff@bransonlaw.com****060769 FL**
Bar number and State

Fill in this information to identify the case:Debtor name Sky Steel, Inc.United States Bankruptcy Court for the: MIDDLE DISTRICT OF FLORIDA

Case number (if known) _____

 Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- Schedule H: Codebtors* (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- Amended Schedule* _____
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on June 9, 2021X /s/ Stephen P. Collins

Signature of individual signing on behalf of debtor

Stephen P. Collins

Printed name

Stephen P. Collins

Position or relationship to debtor

Fill in this information to identify the case:

Debtor name **Sky Steel, Inc.**
 United States Bankruptcy Court for the: **MIDDLE DISTRICT OF FLORIDA**
 Case number (if known): _____

Check if this is an
 amended filing

Official Form 204**Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders**

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Alpha Mechanical 7200 Distribution Drive Louisville, KY 40258		trade				\$9,356.83
Art's Rental 215 East 6th Street Newport, KY 41071		trade				\$26,041.42
Fab Steel 476 Transport Court Lexington, KY 40511		trade				\$7,000.00
General Rubber & Plastics 1016 Majaun Road Lexington, KY 40511		trade				\$6,939.92
Henderson 4502 Popular Level Road Louisville, KY 40213		trade	Disputed			\$8,900.00
Humana PO Box 1954 Southgate, MI 48195		Insurance				\$6,297.43
Huntington National Bank PO Box 182232 NC1W32 Columbus, OH 43218		Fifth Third - Checking Account - Acct# 8005	Contingent Unliquidated Disputed	\$838,369.66	\$1,787.09	\$836,582.57
Huntington National Bank P.O. Box 182519 Columbus, OH 43218-2519		Fifth Third - Checking Account - Acct# 8005	Contingent Unliquidated Disputed	\$269,257.36	\$1,787.09	\$269,257.36
Internal Revenue Service PO Box 1301 Charlotte, NC 28201			Contingent Disputed			\$84,419.73

Debtor **Sky Steel, Inc.**
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Local Union 70 1470 Worldwide Place Vandalia, OH 45377		trade				\$31,457.15
Micron 668 Allen Cemetery Road Knifley, KY 42753		trade				\$8,000.00
Poage Engineers 880 Sparta Court Lexington, KY 40504		trade				\$8,000.00
QX.net PO Box 12090 Lexington, KY 40580		trade	Unliquidated Disputed			\$11,645.00
Regions Bank PO Box 11007 Birmingham, AL 35288		credit card				\$32,801.48
Regions Bank PO Box 11007 Birmingham, AL 35288		trade				\$104,282.66
Sisson 739 State Road 61 South Winslow, IN 47598		trade				\$124,784.60
State of Kentucky PO Box 491 Frankfort, KY 40601						\$10,098.72
Stephen P. Collins and Elizabeth A. Collins 674 San Pablo Avenue Casselberry, FL 32707		loans to business				\$31,249.91
Triple A Fastner 741 B Miles Point Way Lexington, KY 40510		trade				\$16,944.48
Westfield Insurance PO Box 9001566 Louisville, KY 40290		trade	Disputed			\$11,934.54

Fill in this information to identify the case:

Debtor name Sky Steel, Inc.

United States Bankruptcy Court for the: MIDDLE DISTRICT OF FLORIDA

Case number (if known) _____

Check if this is an amended filing

Official Form 206Sum
Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. **Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)

1a. Real property: Copy line 88 from <i>Schedule A/B</i>	\$ <u> 0.00 </u>
1b. Total personal property: Copy line 91A from <i>Schedule A/B</i>	\$ <u> 75,908.07 </u>
1c. Total of all property: Copy line 92 from <i>Schedule A/B</i>	\$ <u> 75,908.07 </u>

Part 2: Summary of Liabilities

2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) Copy the total dollar amount listed in Column A, <i>Amount of claim</i> , from line 3 of <i>Schedule D</i>	\$ <u> 1,107,627.02 </u>
3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)	
3a. Total claim amounts of priority unsecured claims: Copy the total claims from Part 1 from line 5a of <i>Schedule E/F</i>	\$ <u> 99,119.05 </u>
3b. Total amount of claims of nonpriority amount of unsecured claims: Copy the total of the amount of claims from Part 2 from line 5b of <i>Schedule E/F</i>	+\$ <u> 482,574.06 </u>
4. Total liabilities Lines 2 + 3a + 3b	\$ <u> 1,689,320.13 </u>

Fill in this information to identify the case:

Debtor name Sky Steel, Inc.

United States Bankruptcy Court for the: MIDDLE DISTRICT OF FLORIDA

Case number (if known) _____

Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

- No. Go to Part 2.
- Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

3.	Checking, savings, money market, or financial brokerage accounts (Identify all)			
	Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	
3.1.	<u>Fifth Third</u>	<u>Checking Account</u>	<u>8005</u>	<u>\$1,787.09</u>
3.2.	<u>Fifth Third</u>	<u>Savings Account</u>	<u>4285</u>	<u>\$1,023.00</u>
3.3.	<u>Citizens</u>	<u>Checking Account</u>	<u>1290</u>	<u>\$572.11</u>
4.	Other cash equivalents (Identify all)			
5.	Total of Part 1.			\$3,382.20
Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.				

Part 2: Deposits and Prepayments

6. Does the debtor have any deposits or prepayments?

- No. Go to Part 3.
- Yes Fill in the information below.

Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

- No. Go to Part 4.

Debtor **Sky Steel, Inc.**
Name

Case number (If known) _____

Yes Fill in the information below.

11. **Accounts receivable**

11a. 90 days old or less: 50,675.87 - 0.00 = \$50,675.87
face amount doubtful or uncollectible accounts

12. **Total of Part 3.**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$50,675.87

Part 4: Investments

13. **Does the debtor own any investments?**

- No. Go to Part 5.
 Yes Fill in the information below.

Part 5: Inventory, excluding agriculture assets

18. **Does the debtor own any inventory (excluding agriculture assets)?**

- No. Go to Part 6.
 Yes Fill in the information below.

	General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19.	Raw materials steel	<u>5/1/2021</u>	<u>\$0.00</u>		<u>\$2,000.00</u>

20. **Work in progress**

21. **Finished goods, including goods held for resale**

22. **Other inventory or supplies**

23. **Total of Part 5.**

Add lines 19 through 22. Copy the total to line 84.

\$2,000.00

24. **Is any of the property listed in Part 5 perishable?**

- No
 Yes

25. **Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?**

- No
 Yes. Book value _____ Valuation method _____ Current Value _____

26. **Has any of the property listed in Part 5 been appraised by a professional within the last year?**

- No
 Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. **Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?**

- No. Go to Part 7.
 Yes Fill in the information below.

Debtor Sky Steel, Inc.
Name

Case number *(If known)* _____

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- No. Go to Part 8.
- Yes Fill in the information below.

	General description	Net book value of debtor's interest <small>(Where available)</small>	Valuation method used for current value	Current value of debtor's interest
39.	Office furniture <u>office furniture</u>	<u>\$0.00</u>		<u>\$100.00</u>
40.	Office fixtures			
41.	Office equipment, including all computer equipment and communication systems equipment and software <u>phone system, computers</u>	<u>\$0.00</u>		<u>\$1,750.00</u>
42.	Collectibles <i>Examples:</i> Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles			
43.	Total of Part 7. Add lines 39 through 42. Copy the total to line 86.			<u>\$1,850.00</u>
44.	Is a depreciation schedule available for any of the property listed in Part 7? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			
45.	Has any of the property listed in Part 7 been appraised by a professional within the last year? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- No. Go to Part 9.
- Yes Fill in the information below.

	General description <small>Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)</small>	Net book value of debtor's interest <small>(Where available)</small>	Valuation method used for current value	Current value of debtor's interest
47.	Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			
47.1.	<u>2016 Dodge Ram pickup</u>	<u>\$0.00</u>		<u>\$10,000.00</u>
48.	Watercraft, trailers, motors, and related accessories <i>Examples:</i> Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels			
48.1.	<u>office trailer</u>	<u>\$0.00</u>		<u>\$5,000.00</u>
49.	Aircraft and accessories			
50.	Other machinery, fixtures, and equipment (excluding farm machinery and equipment)			

Debtor Sky Steel, Inc. Case number (If known) _____
Name

3 welding machines \$0.00 \$3,000.00

51. **Total of Part 8.** \$18,000.00
 Add lines 47 through 50. Copy the total to line 87.

52. **Is a depreciation schedule available for any of the property listed in Part 8?**
 No
 Yes

53. **Has any of the property listed in Part 8 been appraised by a professional within the last year?**
 No
 Yes

Part 9: Real property

54. **Does the debtor own or lease any real property?**

- No. Go to Part 10.
- Yes Fill in the information below.

Part 10: Intangibles and intellectual property

59. **Does the debtor have any interests in intangibles or intellectual property?**

- No. Go to Part 11.
- Yes Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets			
61. Internet domain names and websites <u> www.skysteelinc.com </u> <u> (no website) </u>	<u> \$0.00 </u>		<u> \$0.00 </u>
62. Licenses, franchises, and royalties <u> Structural steel license - State of Mississippi </u>	<u> \$0.00 </u>		<u> \$0.00 </u>

63. **Customer lists, mailing lists, or other compilations**
 64. **Other intangibles, or intellectual property**
 65. **Goodwill**

66. **Total of Part 10.** \$0.00
 Add lines 60 through 65. Copy the total to line 89.

67. **Do your lists or records include personally identifiable information of customers** (as defined in 11 U.S.C. §§ 101(41A) and 107?
 No
 Yes

68. **Is there an amortization or other similar schedule available for any of the property listed in Part 10?**
 No
 Yes

Debtor Sky Steel, Inc.
Name

Case number *(if known)* _____

69. **Has any of the property listed in Part 10 been appraised by a professional within the last year?**
 No
 Yes

Part 11: All other assets

70. **Does the debtor own any other assets that have not yet been reported on this form?**
 Include all interests in executory contracts and unexpired leases not previously reported on this form.

- No. Go to Part 12.
 Yes Fill in the information below.

Current value of debtor's interest

71. **Notes receivable**
 Description (include name of obligor)
72. **Tax refunds and unused net operating losses (NOLs)**
 Description (for example, federal, state, local)
73. **Interests in insurance policies or annuities**
74. **Causes of action against third parties (whether or not a lawsuit has been filed)**

Funds paid to webnmoore for website never completed		Unknown
Nature of claim	potential recovery	
Amount requested	\$5,000.00	

75. **Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims**
76. **Trusts, equitable or future interests in property**
77. **Other property of any kind not already listed** *Examples: Season tickets, country club membership*

78. **Total of Part 11.**
 Add lines 71 through 77. Copy the total to line 90.

\$0.00

79. **Has any of the property listed in Part 11 been appraised by a professional within the last year?**
 No
 Yes

Debtor **Sky Steel, Inc.**
Name

Case number (if known) _____

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1</i>	<u>\$3,382.20</u>	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	<u>\$0.00</u>	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	<u>\$50,675.87</u>	
83. Investments. <i>Copy line 17, Part 4.</i>	<u>\$0.00</u>	
84. Inventory. <i>Copy line 23, Part 5.</i>	<u>\$2,000.00</u>	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	<u>\$0.00</u>	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	<u>\$1,850.00</u>	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	<u>\$18,000.00</u>	
88. Real property. <i>Copy line 56, Part 9.....></i>		<u>\$0.00</u>
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	<u>\$0.00</u>	
90. All other assets. <i>Copy line 78, Part 11.</i>	+ <u>\$0.00</u>	
91. Total. Add lines 80 through 90 for each column	<u>\$75,908.07</u>	+ 91b. <u>\$0.00</u>
92. Total of all property on Schedule A/B. Add lines 91a+91b=92		<u>\$75,908.07</u>

Fill in this information to identify the case:

Debtor name Sky Steel, Inc.

United States Bankruptcy Court for the: MIDDLE DISTRICT OF FLORIDA

Case number (if known) _____

Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

		Column A	Column B
		Amount of claim	Value of collateral that supports this claim
		Do not deduct the value of collateral.	
<p>2.1</p> <p>Huntington National Bank</p> <p>Creditor's Name PO Box 182232 NC1W32 Columbus, OH 43218</p> <p>Creditor's mailing address</p> <p>Creditor's email address, if known</p> <p>Date debt was incurred 4/2014</p> <p>Last 4 digits of account number 7718</p> <p>Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority. 1. Huntington National Bank 2. Huntington National Bank</p>	<p>Describe debtor's property that is subject to a lien Fifth Third - Checking Account - Acct# 8005</p> <p>Describe the lien UCC-1</p> <p>Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)</p> <p>As of the petition filing date, the claim is: Check all that apply <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed</p>	<p>\$838,369.66</p>	<p>\$1,787.09</p>
<p>2.2</p> <p>Huntington National Bank</p> <p>Creditor's Name P.O. Box 182519 Columbus, OH 43218-2519</p> <p>Creditor's mailing address</p> <p>Creditor's email address, if known</p> <p>Date debt was incurred 8/2014</p> <p>Last 4 digits of account number 6426</p>	<p>Describe debtor's property that is subject to a lien Fifth Third - Checking Account - Acct# 8005</p> <p>Describe the lien UCC-1</p> <p>Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)</p>	<p>\$269,257.36</p>	<p>\$1,787.09</p>

Debtor **Sky Steel, Inc.** Case number (if known) _____
Name

Do multiple creditors have an interest in the same property?

- No
 Yes. Specify each creditor, including this creditor and its relative priority.

Specified on line 2.1

As of the petition filing date, the claim is:

Check all that apply

- Contingent
 Unliquidated
 Disputed

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any. \$1,107,627.0
2

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity

Fill in this information to identify the case:

Debtor name Sky Steel, Inc.

United States Bankruptcy Court for the: MIDDLE DISTRICT OF FLORIDA

Case number (if known) _____

Check if this is an amended filing

Official Form 206E/F
Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

No. Go to Part 2.

Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

		Total claim	Priority amount
2.1	Priority creditor's name and mailing address Department of Revenue State of Mississippi PO Box 1033 Jackson, MS 39215	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	\$3,328.50 \$0.00
	Date or dates debt was incurred 2021	Basis for the claim: revenue tax	
	Last 4 digits of account number 3933 Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
2.2	Priority creditor's name and mailing address Georgetown-Scott County PO Box 800 Georgetown, KY 40324	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$1,272.10 \$1,272.10
	Date or dates debt was incurred 2019 and 2020	Basis for the claim: license tax	
	Last 4 digits of account number 4349 Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Debtor **Sky Steel, Inc.** Case number (if known) _____
 Name _____

2.3	Priority creditor's name and mailing address Internal Revenue Service PO Box 1301 Charlotte, NC 28201	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	\$84,419.73	\$27,101.56
Date or dates debt was incurred _____		Basis for the claim: _____		
Last 4 digits of account number 4349		Is the claim subject to offset?		
Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)		<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

2.4	Priority creditor's name and mailing address State of Kentucky PO Box 491 Frankfort, KY 40601	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$10,098.72	\$10,098.72
Date or dates debt was incurred _____		Basis for the claim: _____		
Last 4 digits of account number 6225		Is the claim subject to offset?		
Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)		<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

3.1	Nonpriority creditor's name and mailing address Allianz Insurance PO Box 0522 Carol Stream, IL 60132 Date(s) debt was incurred _____ Last 4 digits of account number 2718	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: trade Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Amount of claim \$1,875.40
-----	--	---	--------------------------------------

3.2	Nonpriority creditor's name and mailing address Alpha Mechanical 7200 Distribution Drive Louisville, KY 40258 Date(s) debt was incurred _____ Last 4 digits of account number 7701	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: trade Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$9,356.83
-----	---	---	-------------------

3.3	Nonpriority creditor's name and mailing address American Welding & Gas 664 Magnolia Avenue Lexington, KY 40505 Date(s) debt was incurred _____ Last 4 digits of account number L408	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: trade Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$3,130.97
-----	--	---	-------------------

Debtor	Name	Case number (if known)
	Sky Steel, Inc.	
3.4	Nonpriority creditor's name and mailing address Art's Rental 215 East 6th Street Newport, KY 41071 Date(s) debt was incurred _ Last 4 digits of account number <u>2646</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$26,041.42 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>trade</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.5	Nonpriority creditor's name and mailing address Elk River Mechanical PO Box 55 Taft, TN 38488 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$5,555.03 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>trade</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.6	Nonpriority creditor's name and mailing address Fab Steel 476 Transport Court Lexington, KY 40511 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$7,000.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>trade</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.7	Nonpriority creditor's name and mailing address FedEx PO Box 660481 Dallas, TX 75266 Date(s) debt was incurred _ Last 4 digits of account number <u>0233</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$68.82 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>shipping</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.8	Nonpriority creditor's name and mailing address Fowler Bell 300 West Vine Street Suite 600 Lexington, KY 40507 Date(s) debt was incurred _ Last 4 digits of account number <u>968M</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$2,642.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>trade</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.9	Nonpriority creditor's name and mailing address General Rubber & Plastics 1016 Majaun Road Lexington, KY 40511 Date(s) debt was incurred _ Last 4 digits of account number <u>0288</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$6,939.92 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>trade</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.10	Nonpriority creditor's name and mailing address Henderson 4502 Popular Level Road Louisville, KY 40213 Date(s) debt was incurred _ Last 4 digits of account number _	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$8,900.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>trade</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Debtor Sky Steel, Inc.		Case number (if known) _____	
Name			
3.11	Nonpriority creditor's name and mailing address Humana PO Box 1954 Southgate, MI 48195 Date(s) debt was incurred _____ Last 4 digits of account number <u>1572</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Insurance</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$6,297.43
3.12	Nonpriority creditor's name and mailing address Iron Worker District Council of Southern Ohio & Vicinity c/o Jonah D. Grabelsky 20445 Emerald Pkwy Dr #210 Cleveland, OH 44135 Date(s) debt was incurred <u>2020</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>employer contributions</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Unknown
3.13	Nonpriority creditor's name and mailing address Kwik Set 1151 Commercial Drive Lexington, KY 40505 Date(s) debt was incurred _____ Last 4 digits of account number <u>Sky Steel</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>trade</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$3,147.15
3.14	Nonpriority creditor's name and mailing address Local Union 70 1470 Worldwide Place Vandalia, OH 45377 Date(s) debt was incurred _____ Last 4 digits of account number <u>4349</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>trade</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$31,457.15
3.15	Nonpriority creditor's name and mailing address Micron 668 Allen Cemetery Road Knifley, KY 42753 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>trade</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$8,000.00
3.16	Nonpriority creditor's name and mailing address Moon Leasing 2021 Dubourg Avenue Louisville, KY 40216 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>trade</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,898.59
3.17	Nonpriority creditor's name and mailing address Parker Industrial 1007 Delaplain Road Suite E Georgetown, KY 40324 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>trade</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$2,500.00

Debtor **Sky Steel, Inc.** Case number (if known) _____
 Name _____

3.18 Nonpriority creditor's name and mailing address **Pedco** As of the petition filing date, the claim is: *Check all that apply.* **\$2,200.00**
11499 Chester Road Contingent
Suite 501 Unliquidated
Cincinnati, OH 45246 Disputed
 Date(s) debt was incurred _____ Basis for the claim: **trade**
 Last 4 digits of account number _____ Is the claim subject to offset? No Yes

3.19 Nonpriority creditor's name and mailing address **Poage Engineers** As of the petition filing date, the claim is: *Check all that apply.* **\$8,000.00**
880 Sparta Court Contingent
Lexington, KY 40504 Unliquidated
 Date(s) debt was incurred _____ Basis for the claim: **trade**
 Last 4 digits of account number _____ Is the claim subject to offset? No Yes

3.20 Nonpriority creditor's name and mailing address **ProLift** As of the petition filing date, the claim is: *Check all that apply.* **\$5,801.93**
12001 Plantside Drive Contingent
Louisville, KY 40299 Unliquidated
 Date(s) debt was incurred _____ Basis for the claim: **trade**
 Last 4 digits of account number **0000** Disputed
 Is the claim subject to offset? No Yes

3.21 Nonpriority creditor's name and mailing address **QX.net** As of the petition filing date, the claim is: *Check all that apply.* **\$11,645.00**
PO Box 12090 Contingent
Lexington, KY 40580 Unliquidated
 Date(s) debt was incurred _____ Disputed
 Last 4 digits of account number **3212** Basis for the claim: **trade**
 Is the claim subject to offset? No Yes

3.22 Nonpriority creditor's name and mailing address **Regions Bank** As of the petition filing date, the claim is: *Check all that apply.* **\$104,282.66**
PO Box 11007 Contingent
Birmingham, AL 35288 Unliquidated
 Date(s) debt was incurred _____ Basis for the claim: **trade**
 Last 4 digits of account number **4778** Disputed
 Is the claim subject to offset? No Yes

3.23 Nonpriority creditor's name and mailing address **Regions Bank** As of the petition filing date, the claim is: *Check all that apply.* **\$32,801.48**
PO Box 11007 Contingent
Birmingham, AL 35288 Unliquidated
 Date(s) debt was incurred _____ Basis for the claim: **credit card**
 Last 4 digits of account number **5770** Disputed
 Is the claim subject to offset? No Yes

3.24 Nonpriority creditor's name and mailing address **Riverside Traffic Systems** As of the petition filing date, the claim is: *Check all that apply.* **\$529.65**
1283 Street Highway 178 West Contingent
New Albany, MS 38652 Unliquidated
 Date(s) debt was incurred _____ Basis for the claim: **trade**
 Last 4 digits of account number _____ Disputed
 Is the claim subject to offset? No Yes

Debtor **Sky Steel, Inc.** Case number (if known) _____
Name

3.25	Nonpriority creditor's name and mailing address Sisson 739 State Road 61 South Winslow, IN 47598 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$124,784.60 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>trade</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.26	Nonpriority creditor's name and mailing address Stephen P. Collins and Elizabeth A. Collins 674 San Pablo Avenue Casselberry, FL 32707 Date(s) debt was incurred <u>2020-2021</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$31,249.91 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>loans to business</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.27	Nonpriority creditor's name and mailing address Sunbelt Rentals PO Box 409211 Atlanta, GA 30384 Date(s) debt was incurred _____ Last 4 digits of account number <u>1906</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$5,789.10 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>trade</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.28	Nonpriority creditor's name and mailing address TAP Structural Solutions 3001 Mahala Cove Lexington, KY 40509 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$1,800.00 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>trade</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.29	Nonpriority creditor's name and mailing address Triple A Fastner 741 B Miles Point Way Lexington, KY 40510 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$16,944.48 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>trade</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
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3.30	Nonpriority creditor's name and mailing address Westfield Insurance PO Box 9001566 Louisville, KY 40290 Date(s) debt was incurred _____ Last 4 digits of account number <u>3921</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> \$11,934.54 <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>trade</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
------	--	--

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address	On which line in Part1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

Total of claim amounts

Debtor **Sky Steel, Inc.**
Name _____

Case number (if known) _____

5a. Total claims from Part 1

5b. Total claims from Part 2

5c. Total of Parts 1 and 2
Lines 5a + 5b = 5c.

5a. \$ 99,119.05

5b. + \$ 482,574.06

5c. \$ 581,693.11

Fill in this information to identify the case:

Debtor name Sky Steel, Inc.

United States Bankruptcy Court for the: MIDDLE DISTRICT OF FLORIDA

Case number (if known) _____

Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.

Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1.	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract _____	month to month lease -premises located at 1699 Cinciannti Road, Georgetown, KY 40324	Susan Pippen 1699 Cincinnati Rd Georgetown, KY 40324
------	--	---	---

2.2.	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract _____	License agreement- rental agreement located at 1001 Cherry Blossom Trailer City #2, Georgetown, KY 4 months	Toyota Motor Manufacturing Mail Code: CM/ABC-K 1001 Cherry Blossom Trail Georgetown, KY 40324
------	--	--	--

Fill in this information to identify the case:

Debtor name Sky Steel, Inc.

United States Bankruptcy Court for the: MIDDLE DISTRICT OF FLORIDA

Case number (if known) _____

Check if this is an amended filing

**Official Form 206H
Schedule H: Your Codebtors**

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?

- No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
 Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor

Column 2: Creditor

	Name	Mailing Address	Name	Check all schedules that apply:
2.1	Elizabeth A. Collins	674 San Pablo Avenue Casselberry, FL 32707	Huntington National Bank	<input checked="" type="checkbox"/> D <u>2.2</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.2	Elizabeth A. Collins	674 San Pablo Avenue Casselberry, FL 32707	Huntington National Bank	<input checked="" type="checkbox"/> D <u>2.1</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.3	Elizabeth A. Collins	674 San Pablo Avenue Casselberry, FL 32707	Internal Revenue Service	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>2.3</u> <input type="checkbox"/> G _____
2.4	Exceltech	674 San Pablo Avenue Casselberry, FL 32707	Huntington National Bank	<input checked="" type="checkbox"/> D <u>2.2</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.5	Exceltech	674 San Pablo Avenue Casselberry, FL 32707	Huntington National Bank	<input checked="" type="checkbox"/> D <u>2.1</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____

Debtor **Sky Steel, Inc.** Case number *(if known)* _____

Additional Page to List More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor

Column 2: Creditor

- | | | | | |
|-----|------------------------|---|-------------------------------------|---|
| 2.6 | Stephen Collins | 674 San Pablo Avenue
Casselberry, FL 32707 | Huntington National Bank | <input checked="" type="checkbox"/> D <u>2.2</u>
<input type="checkbox"/> E/F _____
<input type="checkbox"/> G _____ |
| 2.7 | Stephen Collins | 674 San Pablo Avenue
Casselberry, FL 32707 | Huntington National Bank | <input checked="" type="checkbox"/> D <u>2.1</u>
<input type="checkbox"/> E/F _____
<input type="checkbox"/> G _____ |
| 2.8 | Stephen Collins | 674 San Pablo Avenue
Casselberry, FL 32707 | Iron Worker District Council | <input type="checkbox"/> D _____
<input checked="" type="checkbox"/> E/F <u>3.12</u>
<input type="checkbox"/> G _____ |
| 2.9 | Stephen Collins | 674 San Pablo Avenue
Casselberry, FL 32707 | Internal Revenue Service | <input type="checkbox"/> D _____
<input checked="" type="checkbox"/> E/F <u>2.3</u>
<input type="checkbox"/> G _____ |

Fill in this information to identify the case:

Debtor name Sky Steel, Inc.

United States Bankruptcy Court for the: MIDDLE DISTRICT OF FLORIDA

Case number (if known) _____

Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/19

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

None.

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue
Check all that apply

Gross revenue
(before deductions and exclusions)

From the beginning of the fiscal year to filing date:
From **1/01/2021** to **Filing Date**

Operating a business
 Other _____

\$55,177.22

For prior year:
From **1/01/2020** to **12/31/2020**

Operating a business
 Other _____

\$201,192.15

For year before that:
From **1/01/2019** to **12/31/2019**

Operating a business
 Other _____

\$782,490.86

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

None.

Description of sources of revenue

Gross revenue from each source
(before deductions and exclusions)

For prior year:
From **1/01/2020** to **12/31/2020**

PPP

\$56,275.00

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers--including expense reimbursements--to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

None.

Creditor's Name and Address

Dates

Total amount of value

Reasons for payment or transfer
Check all that apply

Debtor **Sky Steel, Inc.**

Case number (if known) _____

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
3.1. Millwrights Union 1076	5/17/2021	\$11,454.07	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other _____

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
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5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

None

Creditor's name and address	Describe of the Property	Date	Value of property
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6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
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Part 3: Legal Actions or Assignments

7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

None.

Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.1. Iron Workers District Council of Southern Ohio & Vicinity Benefit Trust vs. Sky Steel, Inc. 3:20-cv-00368	worker benefits	District Court of Ohio Dayton, OH	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.2. The Huntington National Bank vs. Sky Steel, Exceltech Corporation, Stephen Collins and Elizabeth Collins 21-CI-00293	civil suit	Commonwealth of Kentucky Scott County, KY	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

Debtor **Sky Steel, Inc.**

Case number (if known) _____

Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.3. Alpha Mechanical v Debtor 21-CI-001468	civil suit	Commonwealth of KY	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

None

Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
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Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

None

Description of the property lost and how the loss occurred	Amount of payments received for the loss <small>If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).</small>	Dates of loss	Value of property lost
hand tools and small equipment; employee attempted to shut down company and sold all hand tools and equipment were stolen		7/2019	\$20,000.00

Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

None.

Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1. BransonLaw, PLLC 1501 E. Concord Street Orlando, FL 32803	Attorney Fees	5/2021; 6/2021	\$17,500.00

Email or website address
jeff@bransonlaw.com

Who made the payment, if not debtor?

Debtor **Sky Steel, Inc.**

Case number (if known)

Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.2. Lewis & Moore		6/2020	\$4,000.00
Email or website address			
Who made the payment, if not debtor?			

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device. Do not include transfers already listed on this statement.

None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
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13. Transfers not already listed on this statement

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

None.

Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.1 C.W. Wood Machinery 3290 Beekman Street Cincinnati, OH 45223	Equipment	3/2021	\$16,000.00
Relationship to debtor none			
13.2 Triple Crown Golfcarts 103 Armory Nicholasville, KY 40356	Equipment	3/2021	\$1,500.00
Relationship to debtor none			

Part 7: Previous Locations

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

Does not apply

Address	Dates of occupancy From-To
14.1. 113 Candace Dr, Ste 4 Maitland, FL 32751	6/2018 to 11/2018

Part 8: Health Care Bankruptcies

15. Health Care bankruptcies

Debtor **Sky Steel, Inc.**

Case number (if known)

Is the debtor primarily engaged in offering services and facilities for:
 - diagnosing or treating injury, deformity, or disease, or
 - providing any surgical, psychiatric, drug treatment, or obstetric care?

- No. Go to Part 9.
- Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
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Part 9: Personally Identifiable Information

16. Does the debtor collect and retain personally identifiable information of customers?

- No.
- Yes. State the nature of the information collected and retained.

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- No. Go to Part 10.
- Yes. Does the debtor serve as plan administrator?

- No Go to Part 10.
- Yes. Fill in below:

Name of plan Sky Steel 401K Profit Sharing Plan	Employer identification number of the plan EIN: 62-1624349
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Has the plan been terminated?

- No
- Yes

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

- None

Financial Institution name and Address	Last 4 digits of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1. Regions Bank	XXXX-6618	<input checked="" type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money Market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other __	11/30/2020	\$21.40
18.2. Regions Bank	XXXX-6626	<input type="checkbox"/> Checking <input checked="" type="checkbox"/> Savings <input type="checkbox"/> Money Market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other __	11/20/2020	\$10.00

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

Debtor **Sky Steel, Inc.**

Case number (if known) _____

None

Depository institution name and address	Names of anyone with access to it Address	Description of the contents	Do you still have it?
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20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

None

Facility name and address	Names of anyone with access to it	Description of the contents	Do you still have it?
Kevin and Susan Pippen 1699 Cincinnati Rd Georgetown, KY 40324	Stephen Collins (President) and Zach Allen (employee)	Steel and welding machines	<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

None

Part 12: Details About Environment Information

For the purpose of Part 12, the following definitions apply:

Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

- No.
- Yes. Provide details below.

Case title Case number	Court or agency name and address	Nature of the case	Status of case
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23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

- No.
- Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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24. Has the debtor notified any governmental unit of any release of hazardous material?

- No.
- Yes. Provide details below.

Debtor **Sky Steel, Inc.**

Case number (if known)

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

None

Business name address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
		Dates business existed

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

None

Name and address	Date of service From-To
26a.1. Patricia Henson 1166 Carmel Circle #220 Casselberry, FL 32707	2000 to present

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

None

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

None

Name and address	If any books of account and records are unavailable, explain why
26c.1. Stephen Collins 674 San Pablo Avenue Casselberry, FL 32707	

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

None

Name and address
26d.1. Mississippi Board of Contractor 2679 Crane Ridge Dr, Ste C Jackson, MS 39216

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

No

Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Debtor **Sky Steel, Inc.**

Case number (if known) _____

Name	Address	Position and nature of any interest	% of interest, if any
Stephen P. Collins	674 San Pablo Avenue Casselberry, FL 32707	President/Director	100%
Elizabeth A. Collins	674 San Pablo Avenue Casselberry, FL 32707	Secretary/Director	

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

- No
- Yes. Identify below.

30. **Payments, distributions, or withdrawals credited or given to insiders**

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- No
- Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
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31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- No
- Yes. Identify below.

Name of the parent corporation	Employer Identification number of the parent corporation
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32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- No
- Yes. Identify below.

Name of the pension fund	Employer Identification number of the parent corporation
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Debtor **Sky Steel, Inc.**

Case number (if known)

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **June 9, 2021**

/s/ Stephen P. Collins
Signature of individual signing on behalf of the debtor

Stephen P. Collins
Printed name

Position or relationship to debtor **Stephen P. Collins**

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy (Official Form 207)* attached?

- No
- Yes

**United States Bankruptcy Court
Middle District of Florida**

In re Sky Steel, Inc.

Debtor(s)

Case No.

Chapter 11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
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-NONE-

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the **Stephen P. Collins** of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date June 9, 2021Signature /s/ Stephen P. Collins
Stephen P. Collins

*Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.*

**United States Bankruptcy Court
Middle District of Florida**

In re **Sky Steel, Inc.**

Debtor(s)

Case No.

Chapter

11

VERIFICATION OF CREDITOR MATRIX

I, the Stephen P. Collins of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: **June 9, 2021**

/s/ Stephen P. Collins

Stephen P. Collins/Stephen P. Collins

Signer/Title

Sky Steel, Inc.
PO Box 300165
Casselberry, FL 32730

Exceltech
674 San Pablo Avenue
Casselberry, FL 32707

Huntington National Bank
P.O. Box 182519
Columbus, OH 43218-2519

Jeffrey S. Ainsworth
BransonLaw, PLLC
1501 E. Concord Street
Orlando, FL 32803

Fab Steel
476 Transport Court
Lexington, KY 40511

Internal Revenue Service
PO Box 1301
Charlotte, NC 28201

Allianz Insurance
PO Box 0522
Carol Stream, IL 60132

FedEx
PO Box 660481
Dallas, TX 75266

Iron Worker District Council
of Southern Ohio & Vicinity
c/o Jonah D. Grabelsky
20445 Emerald Pkwy Dr #210
Cleveland, OH 44135

Alpha Mechanical
7200 Distribution Drive
Louisville, KY 40258

Fowler Bell
300 West Vine Street
Suite 600
Lexington, KY 40507

Kwik Set
1151 Commercial Drive
Lexington, KY 40505

American Welding & Gas
664 Magnolia Avenue
Lexington, KY 40505

General Rubber & Plastics
1016 Majaun Road
Lexington, KY 40511

Local Union 70
1470 Worldwide Place
Vandalia, OH 45377

Art's Rental
215 East 6th Street
Newport, KY 41071

Georgetown-Scott County
PO Box 800
Georgetown, KY 40324

Micron
668 Allen Cemetery Road
Knifley, KY 42753

Department of Revenue
State of Mississippi
PO Box 1033
Jackson, MS 39215

Henderson
4502 Popular Level Road
Louisville, KY 40213

Moon Leasing
2021 Dubourg Avenue
Louisville, KY 40216

Elizabeth A. Collins
674 San Pablo Avenue
Casselberry, FL 32707

Humana
PO Box 1954
Southgate, MI 48195

Parker Industrial
1007 Delaplain Road
Suite E
Georgetown, KY 40324

Elk River Mechanical
PO Box 55
Taft, TN 38488

Huntington National Bank
PO Box 182232
NC1W32
Columbus, OH 43218

Pedco
11499 Chester Road
Suite 501
Cincinnati, OH 45246

Poage Engineers
880 Sparta Court
Lexington, KY 40504

Sunbelt Rentals
PO Box 409211
Atlanta, GA 30384

ProLift
12001 Plantside Drive
Louisville, KY 40299

TAP Structural Solutions
3001 Mahala Cove
Lexington, KY 40509

QX.net
PO Box 12090
Lexington, KY 40580

Triple A Fastner
741 B Miles Point Way
Lexington, KY 40510

Regions Bank
PO Box 11007
Birmingham, AL 35288

Westfield Insurance
PO Box 9001566
Louisville, KY 40290

Riverside Traffic Systems
1283 Street Highway 178 West
New Albany, MS 38652

Sisson
739 State Road 61 South
Winslow, IN 47598

State of Kentucky
PO Box 491
Frankfort, KY 40601

Stephen Collins
674 San Pablo Avenue
Casselberry, FL 32707

Stephen P. Collins
and Elizabeth A. Collins
674 San Pablo Avenue
Casselberry, FL 32707